

**BEFORE THE PUBLIC UTILITY COMMISSION
OF OREGON**

UE 196

In the Matter of)	
)	REQUEST FOR PAYMENT OF
PORTLAND GENERAL ELECTRIC,)	THE CITIZENS' UTILITY BOARD
)	OF OREGON
)	
Application to Amortize the Boardman)	
Deferral.)	
_____)	

Pursuant to Section 7.3 of the Intervenor Funding Agreement (Agreement), which was adopted in Order No. 07-564, the Citizens' Utility Board submits this final request for payment of \$ 8,655 of eligible expenses in docket UE 196 from the PGE Issues Fund. CUB is automatically precertified under Section 5.2 of the Agreement.

On December 14, 2007, CUB submitted a proposed budget of \$8,655, assuming a fully litigated case, including testimony, briefs, a hearing, and oral argument. On December 20, 2007, in Order No. 07-578, the Commission approved CUB's budget.

Under Section 7.3 of the Agreement, each Issue Fund Grand Request for Payment must:

- (a) *Itemize the expenses, payees and hourly rates for amounts to be reimbursed;*
 - (b) *Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor's proposed budget;*
 - (c) *Provide information sufficient to show that the intervenor has complied with any condition or requirement of the Issue Fund Grant, including, but not limited to, documentation sufficient to show that the intervenor has satisfied the matching fund requirement (i) set forth in Section 6.5 above or (ii) as the Commission may establish as a reasonable condition on Issue Fund Grants, whichever applies; and*
 - (d) *Specify whether the request for payment is for a progress payment or final payment in full and indicate whether any approved budget amount may be released back to the applicable Issue Fund because the intervenor does not intend to request payment for the full approved budget amount.*
- (a) Attachment A contains a summary of CUB's \$22,465 of expenses in this case.

Attachment B provides a list of CUB activities by date and Intervenor Funding Task Category, as well as CUB's mailing and travel expenses. Attachment C breaks out each CUB staff member's time by Intervenor Funding Task Category.

- (b) The expenses incurred are reasonable and directly attributable to the issues and positions CUB addressed in UE 196 on behalf of residential customers. In support of this assertion, we supply Attachments A, B, and C which can be compared to CUB's Issue Fund Budget in this case.
- (c) That CUB has satisfied the matching fund requirement is demonstrated in Attachment A, the summary of CUB's expenses. Order No. 07-578 did not include any additional conditions beyond those anticipated in the Agreement.
- (d) Because CUB's costs are well above the approved budget, this is a final payment request, and any additional costs incurred by CUB will not be submitted for reimbursement.

In this filing, CUB requests the final payment of our costs in UE 196 amounting to the approved budget of \$8655. See Attachment A, CUB Expense Summary. The attached documents should allow the Commission to track the time spent on the elements of the case, and we believe that this filing meets the requirements of the Commission.

Respectfully submitted,
10-2-2009



Bob Jenks
Executive Director
Citizens' Utility Board of Oregon

Enc. Attachments A, B, C,

cc. Randy Dahlgren

CUB Expense Summary - UE 196

CUB Internal Expenses	Rate	Hours	Cost
<i>Staff</i>			
Bob Jenks, Executive Director	\$115	47.46	\$5,457.90
Jason Eisdorfer/ Catriona McCracken, Attorney	\$150	67.66	\$10,149.00
Lowrey Brown/Gordon Feighner, Utility Analyst	\$75	71.90	\$5,392.50
Shannon Floyd/ SA Anders, Business and Projec	\$40	20.20	\$808.00
<i>Other Expenses</i>			
Court Reporter Transcript			\$522.00
Printing & Mailing			\$40.97
Travel			\$94.51
In-House Resources			
20% of Eligible Expenses			(\$4,493)
Total			\$22,465

Note: Because the CUB invoices track time to 5 decimal points, while the Time by Employee Summary uses two decimal points, there is a small rounding error between Attachment B and Attachment C. CUB's practice is to bill the Issues Fund for the lower of the two amounts.

Citizens' Utility Board of Oregon

Attachment B

610 SW Broadway, Ste 308
Portland, OR 97205

503-227-1984

Invoice

Bill To
PGE - UE 196

Invoice #	Date
56	4/17/2009

Item	Serviced	Description	Quantity	Rate	Amount
Procedural Matters	11/5/2007	Signatory Pages	0.50000	75.00	37.50
Discovery	11/6/2007	Data Requests	0.28333	75.00	21.25
Procedural Matters	11/14/2007	Prehearing Conference	0.61667	75.00	46.25
Procedural Matters	12/14/2007	Issue Fund Budget	1.40000	75.00	105.00
Discovery	1/11/2008	Data Requests	0.26667	75.00	20.00
Discovery	1/15/2008	Data Requests	0.15000	75.00	11.25
Settlement	1/22/2008	Settlement Preparation	0.75000	75.00	56.25
Case Preparation	1/22/2008	read data request answers and testimony	1.50000	115.00	172.50
Settlement	1/23/2008	settlement conference	4.33333	115.00	498.33
Discovery	1/24/2008	Data Requests	0.76667	75.00	57.50
Discovery	1/24/2008	data requests	0.90000	115.00	103.50
Case Preparation	2/14/2008	prepared test	4.33333	115.00	498.33
Discovery	2/14/2008	Data Request	0.11667	75.00	8.75
Case Preparation	2/15/2008	testimony	3.73333	115.00	429.33
Case Preparation	2/15/2008	Testimony	4.30000	75.00	322.50
Case Preparation	2/19/2008	test	2.85000	115.00	327.75
Case Preparation	2/19/2008	Testimony	5.56667	75.00	417.50
Case Preparation	2/20/2008	testimony	3.36667	115.00	387.17
Case Preparation	2/20/2008	review contract, testimony, Tel with van cleve	1.66667	150.00	250.00
Case Preparation	2/20/2008	Testimony	6.01667	75.00	451.25
Discovery	3/4/2008	Data Request	0.18333	75.00	13.75
Discovery	3/17/2008	Data Responses	1.50000	75.00	112.50
Procedural Matters	3/17/2008	hearing on motion to extend schedule	0.33333	115.00	38.33
Discovery	3/17/2008	worked on data responses	0.25000	115.00	28.75
Discovery	3/24/2008	Response to Staff Data Request	0.56667	75.00	42.50
Discovery	4/4/2008	Data Requests and Responses	0.66667	75.00	50.00
Case Preparation	4/28/2008	read company rebuttal	0.50000	115.00	57.50
Procedural Matters	4/30/2008	spoke with Ed Finklea re Turlock complaint	0.13333	150.00	20.00
Case Preparation	4/30/2008	read PGE rebuttal testimony	0.50000	150.00	75.00
Discovery	5/1/2008	Data Requests	1.25000	75.00	93.75
Procedural Matters	5/1/2008	call with Brad VC and bob	0.20000	150.00	30.00
Discovery	5/1/2008	data request	0.70000	150.00	105.00
Case Preparation	5/1/2008	Reading Testimony	0.35000	75.00	26.25
Discovery	5/1/2008	reviewed status of case, data responses and prepared new data request	0.76667	115.00	88.17
Discovery	5/20/2008	Data Responses	2.33333	75.00	175.00
Case Preparation	5/20/2008	Testimony	0.58333	75.00	43.75
Case Preparation	5/20/2008	read data responses	1.60000	115.00	184.00
Discovery	5/21/2008	Data Responses	0.35000	75.00	26.25
Case Preparation	5/21/2008	Testimony	1.11667	75.00	83.75
Case Preparation	5/22/2008	Testimony	2.08333	75.00	156.25
			Total		

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Discovery	5/23/2008	Data Responses	1.70000	75.00	127.50
Case Preparation	5/23/2008	Testimony	2.08333	75.00	156.25
Case Preparation	5/26/2008	Testimony	2.91667	75.00	218.75
Case Preparation	5/27/2008	Testimony	3.96667	75.00	297.50
Case Preparation	6/2/2008	Testimony	3.61667	75.00	271.25
Case Preparation	6/3/2008	Testimony	4.43333	75.00	332.50
Case Preparation	6/3/2008	reviewing cub testimony; e-mail BVC	1.16667	150.00	175.00
Case Preparation	6/4/2008	Editing surrebuttal testimony.	0.46667	40.00	18.67
Case Preparation	6/4/2008	Testimony	4.93333	75.00	370.00
Discovery	6/4/2008	Reviewing PGE Material at PGE	1.71667	75.00	128.75
Case Preparation	6/4/2008	look at cub testimony	0.33333	150.00	50.00
Case Preparation	6/5/2008	Editing surrebuttal testimony X2	0.43333	40.00	17.33
Case Preparation	6/5/2008	Testimony	5.91667	75.00	443.75
Case Preparation	6/6/2008	Other Parties' Testimony	0.53333	75.00	40.00
Discovery	6/6/2008	Data Requests	1.38333	75.00	103.75
Procedural Matters	6/9/2008	Re-Filing Confidential Pages	0.25000	75.00	18.75
Communication	7/16/2008	w/ tingey re cross exam	0.08333	150.00	12.50
Hearings & Workshops	7/17/2008	tel w/ brad vc re cross	0.18333	150.00	27.50
Procedural Matters	7/18/2008	Cross Statement	0.13333	75.00	10.00
Procedural Matters	7/21/2008	Cross Examination Statement & Affidavit	0.60000	75.00	45.00
Hearings & Workshops	7/23/2008	cross examination and travel time	5.25000	150.00	787.50
Procedural Matters	8/4/2008	reply to staff's abeyance motion	2.41667	150.00	362.50
Procedural Matters	8/6/2008	Motion	1.23333	75.00	92.50
Procedural Matters	8/7/2008	Motion	0.33333	75.00	25.00
Procedural Matters	8/7/2008	finishing motion in support of staff	0.16667	150.00	25.00
Briefing & Oral Argument	3/27/2009	Receipt and review of PGE Rebuttal testimony. Preparation for hearing. Email to Bob Jenks and Gordon Feighner.	1.86667	150.00	280.00
Communication	4/13/2009	Telephone conference with Doug Tingey re Cross Examination Statements.	0.08333	150.00	12.50
Hearings & Workshops	4/14/2009	Hearings Review of all prior testimony and review of recently filed responses to ALJ bench request. Review of Staff's Cross Examination Statement. Filed CUB's Cross Examination Statement.	4.33333	150.00	650.00
Travel Reimbursement	2/25/2008	Reimbursement for Travel Expenses for Intervenor Funding Issue Fund Dockets	1.00000	24.51	24.51
Travel Reimbursement	2/25/2008	Reimbursement for Travel Expenses for Intervenor Funding Issue Fund Dockets	1.00000	12.50	12.50
			Total		

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Item	Serviced	Description	Quantity	Rate	Amount
Postage Reimbursement	2/25/2008	Reimbursement of Postage Expenses for Intervenor Funding Issue Fund Dockets	1.00000	4.96	4.96
Postage Reimbursement	7/14/2008	Reimbursement of Postage Expenses for Intervenor Funding Issue Fund Dockets	1.00000	14.88	14.88
Reimb Group					
	12/5/2007	UE 196 filing		2.63	2.63
	2/15/2008	postage for UE 196 Reply testimony		10.92	10.92
	6/2/2008	UE 196 filing		2.63	2.63
	12/11/2008	12/10/08 UE 196 Prehearing Conference		28.50	28.50
	4/21/2009	UE 196 mailing testimony to PUC		4.95	4.95
	4/22/2009	UE 196 Travel to and From Salem for hearing		28.50	28.50
	4/22/2009	UE 196 parking salem		0.50	0.50
	5/22/2009	Court Reporter Transcript for UE 196		522.00	522.00
		Total Reimbursable Expenses			600.63
Briefing & Oral Argument	3/3/2009		2.00000	115.00	230.00
Briefing & Oral Argument	3/4/2009		1.00000	115.00	115.00
Briefing & Oral Argument	3/5/2009		2.00000	115.00	230.00
Hearings & Workshops	4/19/2009	Preparation for evidentiary hearing - creation of notebooks and review of materials.	7.00000	115.00	805.00
Hearings & Workshops	4/20/2009	Travel to and from Salem for hearing. Hearing.	8.50000	150.00	1,275.00
Procedural Matters	5/19/2009	Preparation of signatory page and certificate of service. Prepared Notice of Additional Person qualified under hte General Protective order.	0.50000	150.00	75.00
Case Preparation	5/22/2009	Receipt of deposition hard copy. Telephone call to Deborah re invoice which lists two volumes but we only received one volume. Telephone call from Deborah Cook - had to print off and mail confidential pages - emailed non-confidential pages. Printed out deposition transcript non-confidential pages for review.	0.41667	150.00	62.50
Settlement	6/15/2009		1.95000	75.00	146.25
Briefing & Oral Argument	7/9/2009	Began case review in preparation for briefing.	2.68333	150.00	402.50
Briefing & Oral Argument	7/10/2009	Continued review of materials for brief drafting.	1.45000	150.00	217.50
Case Preparation	7/13/2009		5.78333	40.00	231.33
Briefing & Oral Argument	7/13/2009	Continued reading and briefing.	2.36667	150.00	355.00
Case Preparation	7/14/2009		6.18333	40.00	247.33
Briefing & Oral Argument	7/14/2009		2.30000	150.00	345.00
Briefing & Oral Argument	7/15/2009		3.00000	115.00	345.00
			Total		

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Item	Serviced	Description	Quantity	Rate	Amount
Case Preparation	7/15/2009	Continued review and prepping of re-opening docket opening brief.	8.81667	150.00	1,322.50
Case Preparation	7/16/2009		3.86667	40.00	154.67
Briefing & Oral Argument	7/16/2009		3.00000	115.00	345.00
Case Preparation	7/16/2009	Continued review and brief preparation.	12.98333	150.00	1,947.50
Case Preparation	7/17/2009		3.46667	40.00	138.67
Briefing & Oral Argument	7/17/2009		5.00000	115.00	575.00
Briefing & Oral Argument	7/17/2009		2.48333	75.00	186.25
Case Preparation	7/17/2009	Continued case preparation.	7.93333	150.00	1,190.00
Briefing & Oral Argument	7/20/2009	Review of ICNU's OPening Brief in Reopened Docket.	0.63333	150.00	95.00
			Total		\$22,466.64

Citizens' Utility Board of Oregon
Time by Job Detail
All Transactions

<u>Date</u>	<u>Name</u>	<u>Billing Status</u>	<u>Duration</u>
UE 196 - PGE Boardman Amortization			
Bob Issue Work: Briefing & Oral Argument			
3/3/2009	Robert Jenks...	Billed	2.00
3/4/2009	Robert Jenks...	Billed	1.00
3/5/2009	Robert Jenks...	Billed	2.00
7/15/2009	Robert Jenks...	Billed	3.00
7/16/2009	Robert Jenks...	Billed	3.00
7/17/2009	Robert Jenks...	Billed	5.00
Total Bob Issue Work: Briefing & Oral Argument			16.00
Bob Issue Work: Case Preparation			
1/22/2008	Robert T. Jen...	Billed	1.50
2/14/2008	Robert T. Jen...	Billed	4.33
2/15/2008	Robert T. Jen...	Billed	3.73
2/19/2008	Robert T. Jen...	Billed	2.85
2/20/2008	Robert T. Jen...	Billed	3.37
4/28/2008	Robert T. Jen...	Billed	0.50
5/20/2008	Robert T. Jen...	Billed	1.60
Total Bob Issue Work: Case Preparation			17.88
Bob Issue Work: Discovery			
1/24/2008	Robert T. Jen...	Billed	0.90
3/17/2008	Robert T. Jen...	Billed	0.25
5/1/2008	Robert T. Jen...	Billed	0.77
Total Bob Issue Work: Discovery			1.92
Bob Issue Work: Hearings & Workshops			
4/19/2009	Catriona McC...	Billed	7.00
Total Bob Issue Work: Hearings & Workshops			7.00
Bob Issue Work: Procedural Matters			
3/17/2008	Robert T. Jen...	Billed	0.33
Total Bob Issue Work: Procedural Matters			0.33
Bob Issue Work: Settlement			
1/23/2008	Robert T. Jen...	Billed	4.33
Total Bob Issue Work: Settlement			4.33
Catriona Issue Work: Briefing & Oral Argument			
3/27/2009	Catriona McC...	Billed	1.87
7/9/2009	Catriona McC...	Billed	2.68
7/10/2009	Catriona McC...	Billed	1.45
7/13/2009	Catriona McC...	Billed	2.37
7/14/2009	Catriona McC...	Billed	2.30
7/20/2009	Catriona McC...	Billed	0.63
Total Catriona Issue Work: Briefing & Oral Argum...			11.30
Catriona Issue Work: Case Preparation			
5/22/2009	Catriona McC...	Billed	0.42
7/15/2009	Catriona McC...	Billed	8.82
7/16/2009	Catriona McC...	Billed	12.98
7/17/2009	Catriona McC...	Billed	7.93
Total Catriona Issue Work: Case Preparation			30.15
Catriona Issue Work: Communication			
4/13/2009	Catriona McC...	Billed	0.08
Total Catriona Issue Work: Communication			0.08
Catriona Issue Work: Hearings & Workshops			
4/14/2009	Catriona McC...	Billed	4.33
4/20/2009	Catriona McC...	Billed	8.50
Total Catriona Issue Work: Hearings & Workshops			12.83
Catriona Issue Work: Procedural Matters			
5/19/2009	Catriona McC...	Billed	0.50
Total Catriona Issue Work: Procedural Matters			0.50

Citizens' Utility Board of Oregon
Time by Job Detail
All Transactions

<u>Date</u>	<u>Name</u>	<u>Billing Status</u>	<u>Duration</u>
Gordon Issue Work: Briefing & Oral Argument			
7/17/2009	Gordon R Fei...	Billed	2.48
Total Gordon Issue Work: Briefing & Oral Argument			2.48
Gordon Issue Work: Settlement			
6/15/2009	Gordon R Fei...	Billed	1.95
Total Gordon Issue Work: Settlement			1.95
Intern Issue Work: Case Preparation			
7/13/2009	Sakae S Sakai	Unbilled	5.78
7/14/2009	Sakae S Sakai	Unbilled	6.18
7/16/2009	Sakae S Sakai	Unbilled	3.87
7/17/2009	Sakae S Sakai	Unbilled	3.47
Total Intern Issue Work: Case Preparation			19.30
Jason Issue Work: Case Preparation			
2/20/2008	Jason G. Eis...	Billed	1.67
4/30/2008	Jason G. Eis...	Billed	0.50
6/3/2008	Jason G. Eis...	Billed	1.17
6/4/2008	Jason G. Eis...	Billed	0.33
Total Jason Issue Work: Case Preparation			3.67
Jason Issue Work: Communication			
7/16/2008	Jason G. Eis...	Billed	0.08
Total Jason Issue Work: Communication			0.08
Jason Issue Work: Discovery			
5/1/2008	Jason G. Eis...	Billed	0.70
Total Jason Issue Work: Discovery			0.70
Jason Issue Work: Hearings & Workshops			
7/17/2008	Jason G. Eis...	Billed	0.18
7/23/2008	Jason G. Eis...	Billed	5.25
Total Jason Issue Work: Hearings & Workshops			5.43
Jason Issue Work: Procedural Matters			
4/30/2008	Jason G. Eis...	Billed	0.13
5/1/2008	Jason G. Eis...	Billed	0.20
8/4/2008	Jason G. Eis...	Billed	2.42
8/7/2008	Jason G. Eis...	Billed	0.17
Total Jason Issue Work: Procedural Matters			2.92
Lowrey Issue Work: Case Preparation			
2/15/2008	Lowrey R. Br...	Billed	4.30
2/19/2008	Lowrey R. Br...	Billed	5.57
2/20/2008	Lowrey R. Br...	Billed	6.02
5/1/2008	Lowrey R. Br...	Billed	0.35
5/20/2008	Lowrey R. Br...	Billed	0.58
5/21/2008	Lowrey R. Br...	Billed	1.12
5/22/2008	Lowrey R. Br...	Billed	2.08
5/23/2008	Lowrey R. Br...	Billed	2.08
5/26/2008	Lowrey R. Br...	Billed	2.92
5/27/2008	Lowrey R. Br...	Billed	3.97
6/2/2008	Lowrey R. Br...	Billed	3.62
6/3/2008	Lowrey R. Br...	Billed	4.43
6/4/2008	Lowrey R. Br...	Billed	4.93
6/5/2008	Lowrey R. Br...	Billed	5.92
6/6/2008	Lowrey R. Br...	Billed	0.53
Total Lowrey Issue Work: Case Preparation			48.42

Citizens' Utility Board of Oregon
Time by Job Detail
All Transactions

<u>Date</u>	<u>Name</u>	<u>Billing Status</u>	<u>Duration</u>
Lowrey Issue Work:Discovery			
11/6/2007	Lowrey R. Br...	Billed	0.28
1/11/2008	Lowrey R. Br...	Billed	0.27
1/15/2008	Lowrey R. Br...	Billed	0.15
1/24/2008	Lowrey R. Br...	Billed	0.77
2/14/2008	Lowrey R. Br...	Billed	0.12
3/4/2008	Lowrey R. Br...	Billed	0.18
3/17/2008	Lowrey R. Br...	Billed	1.50
3/24/2008	Lowrey R. Br...	Billed	0.57
4/4/2008	Lowrey R. Br...	Billed	0.67
5/1/2008	Lowrey R. Br...	Billed	1.25
5/20/2008	Lowrey R. Br...	Billed	2.33
5/21/2008	Lowrey R. Br...	Billed	0.35
5/23/2008	Lowrey R. Br...	Billed	1.70
6/4/2008	Lowrey R. Br...	Billed	1.72
6/6/2008	Lowrey R. Br...	Billed	1.38
Total Lowrey Issue Work:Discovery			13.24
Lowrey Issue Work:Procedural Matters			
11/5/2007	Lowrey R. Br...	Billed	0.50
11/14/2007	Lowrey R. Br...	Billed	0.62
12/14/2007	Lowrey R. Br...	Billed	1.40
6/9/2008	Lowrey R. Br...	Billed	0.25
7/18/2008	Lowrey R. Br...	Billed	0.13
7/21/2008	Lowrey R. Br...	Billed	0.60
8/6/2008	Lowrey R. Br...	Billed	1.23
8/7/2008	Lowrey R. Br...	Billed	0.33
Total Lowrey Issue Work:Procedural Matters			5.06
Lowrey Issue Work:Settlement			
1/22/2008	Lowrey R. Br...	Billed	0.75
Total Lowrey Issue Work:Settlement			0.75
Shannon Issue Work:Case Preparation			
6/4/2008	Shannon K. F...	Billed	0.47
6/5/2008	Shannon K. F...	Billed	0.43
Total Shannon Issue Work:Case Preparation			0.90
Total UE 196 - PGE Boardman Amortization			207.22
TOTAL			207.22