

**BEFORE THE PUBLIC UTILITY COMMISSION  
OF OREGON**

**UE 197**

In the Matter of  PORTLAND GENERAL ELECTRIC,  Request for a general rate revision.	REQUEST FOR PAYMENT OF THE CITIZENS' UTILITY BOARD OF OREGON
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Pursuant to Section 7.3 of the Intervenor Funding Agreement (Agreement), which was adopted in Order No. 07-564, the Citizens' Utility Board submits this request for progress payment of \$53,056 of eligible expenses in docket UE 197 from the PGE Issues Fund. CUB is automatically precertified under Section 5.2 of the Agreement.

On May 29, 2008, CUB submitted a proposed budget of \$61,620, assuming a fully litigated case, including testimony, briefs, a hearing, and oral argument. On June 9, 2009, in Order No. 08-313, the Commission approved CUB's budget.

Under Section 7.3 of the Agreement, each Issue Fund Grant Request for Payment must:

- (a) *Itemize the expenses, payees and hourly rates for amounts to be reimbursed;*
- (b) *Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor's proposed budget;*
- (c) *Provide information sufficient to show that the intervenor has complied with any condition or requirement of the Issue Fund Grant, including, but not limited to, documentation sufficient to show that the intervenor has satisfied the matching fund requirement (i) set forth in Section 6.5 above or (ii) as the Commission may establish as a reasonable condition on Issue Fund Grants, whichever applies; and*
- (d) *Specify whether the request for payment is for a progress payment or final payment in full and indicate whether any approved budget amount may be released back to the applicable Issue Fund because the*

*intervenor does not intend to request payment for the full approved budget amount.*

- (a) Attachment A contains a summary of CUB's expenses in this case. Attachment B provides a list of CUB activities by date and Intervenor Funding Task Category, as well as CUB's mailing and travel expenses. Attachment C breaks out each CUB staff member's time by Intervenor Funding Task Category. Attachment D contains our consultant's invoices.
- (b) The expenses incurred are reasonable and directly attributable to the issues and positions CUB addressed in UE 197 on behalf of residential customers. In support of this assertion, we supply Attachments A, B, C, and D, which can be compared to CUB's Issue Fund Budget in this case.
- (c) That CUB has satisfied the matching fund requirement is demonstrated in Attachment A, the summary of CUB's expenses. Order No. 08-313 did not include any additional conditions beyond those anticipated in the Agreement.
- (d) This is a partial payment request. CUB anticipates an additional invoice from a consultant in this docket. In addition if a party files for reconsideration of the final order in this docket, CUB will continue to incur costs under this budget.

In this filing, CUB requests the payment of our costs in UE 197 amounting to \$ 53,056. See Attachment A, CUB Expense Summary. The attached documents should allow the Commission to track the time spent on the elements of the case, and we believe that this filing meets the requirements of the Commission.

Respectfully submitted,  
December 16, 2008



Executive Director

Enc. Attachments A, B, C, and D

cc. Randy Dahlgren, PGE

**CUB Expense Summary - UE #197**

<b>CUB Internal Expenses</b>	<b>Rate</b>	<b>Hours</b>	<b>Cost</b>
<i>Staff</i>			
Bob Jenks, Executive Director	\$115	236.35	\$27,180.25
Jason Eisdorfer, Attorney	\$150	6.20	\$930.00
Catriona McCracken	\$150	91.57	\$13,735.50
Lowrey Brown, Utility Analyst	\$75	55.26	\$4,144.50
Shannon Floyd, Business and Projects Mgr	\$40	23.23	\$929.20
<i>Other Expenses</i>			
Printing & Mailing			605.08
Travel			259.48
<b>CUB Consultant Expenses</b>			
CUB Share of ROE Consultant			18535.58
Total			\$66,319.59
20% of Eligible Expenses			\$13,264
<b>Total reimbursement requested</b>			<b>\$53,056</b>

Note: Because the CUB invoices track time to 5 decimal points, while the Time by Employee Summary uses two decimal points, there is a small rounding error between Attachment B and Attachment C.

# Citizens' Utility Board of Oregon

Attachment B

610 SW Broadway, Ste 308  
Portland, OR 97205

503-227-1984

## Invoice

Bill To
UE 197 - PGE Rate Case Public Utility Commission Attn: Filing Center PO Box 2148 Salem, OR 97308-2148

Invoice #	Date
49	12/3/2008

Item	Serviced	Description	Quantity	Rate	Amount
Communication	2/25/2008	Meeting Mw/ PGE	0.5	75.00	37.50
Case Preparation	2/25/2008	met with PGE to learn about filing	0.5	115.00	57.50
Procedural Matters	2/28/2008	Receiving Filing	0.5	75.00	37.50
Case Preparation	2/28/2008	reviewed PGE rate case filing	1.5	115.00	172.50
Procedural Matters	2/29/2008	Intervention & Signatory Pages	1.3	75.00	97.50
Case Preparation	3/6/2008	reviewed PGE's case	3.1	115.00	356.50
Discovery	3/12/2008	Data Requests	1.7	75.00	127.50
Discovery	3/19/2008	Data Requests	0.26667	75.00	20.00
Discovery	3/20/2008	Data Requests	0.51667	75.00	38.75
Discovery	3/24/2008	Data Requests	0.91667	75.00	68.75
Procedural Matters	3/25/2008	Schedule & Intervenor Funding	0.58333	75.00	43.75
Discovery	3/25/2008	Data Requests & Responses	0.28333	75.00	21.25
Discovery	4/2/2008	Data Requests	1.1	75.00	82.50
Procedural Matters	4/4/2008	PGE Errata Filing	0.31667	75.00	23.75
Case Preparation	4/9/2008		0.43333	115.00	49.83
Case Preparation	4/10/2008	discuss witnesses with ICNU	0.75	150.00	112.50
Case Preparation	4/10/2008	meeting on rate case	0.75	115.00	86.25
Discovery	4/18/2008	read data responses and wrote data requests	2.58333	115.00	297.08
Discovery	4/21/2008	review PGE filing	1.08333	150.00	162.50
Case Preparation	4/21/2008		2.9	115.00	333.50
Discovery	4/22/2008	read data response; created data requests	3.58333	115.00	412.08
Discovery	4/29/2008	Data Requests and Responses	0.15	75.00	11.25
Case Preparation	4/29/2008	Reading Testimony	0.7	75.00	52.50
Hearings & Workshops	4/30/2008	FTE & CapEx Workshop	3	75.00	225.00
Hearings & Workshops	4/30/2008	workshop	3	115.00	345.00
Discovery	5/1/2008	Data Requests and Responses	0.26667	75.00	20.00
Discovery	5/5/2008	Data Requests and Responses	1.11667	75.00	83.75
Discovery	5/6/2008	Data Requests and Responses	0.96667	75.00	72.50
Hearings & Workshops	5/8/2008	attend workshop and review workshop notes	6.95	115.00	799.25
Procedural Matters	5/13/2008	conf call to change schedule	0.93333	115.00	107.33
Discovery	5/13/2008	Data Responses	0.3	75.00	22.50
Discovery	5/16/2008	Data Requests	1.25	75.00	93.75
Hearings & Workshops	5/16/2008	Workshop	2	75.00	150.00
Hearings & Workshops	5/19/2008	workshop rate design and rate spread	2	115.00	230.00
Discovery	5/19/2008	Data Requests	1.88333	75.00	141.25
Case Preparation	5/21/2008	worked on case	2.43333	115.00	279.83
Procedural Matters	5/28/2008	Intervenor Funding Budget	0.51667	75.00	38.75
Procedural Matters	5/29/2008	Intervenor Funding Budget	1.2	75.00	90.00
Settlement	6/2/2008	prepare settlement positions	3.03333	115.00	348.83
Discovery	6/3/2008	Data Requests	0.31667	75.00	23.75
Settlement	6/3/2008	prepared for settlement	3.11667	115.00	358.42
			<b>Total</b>		

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Bill To
UE 197 - PGE Rate Case Public Utility Commission Attn: Filing Center PO Box 2148 Salem, OR 97308-2148

Invoice #	Date
49	12/3/2008

Item	Serviced	Description	Quantity	Rate	Amount
Hearings & Workshops	6/4/2008	workshop	3.5	115.00	402.50
Discovery	6/6/2008	Data Responses	0.41667	75.00	31.25
Discovery	6/9/2008	Data Requests	0.88333	75.00	66.25
Discovery	6/10/2008	Data Requests and Responses	1.35	75.00	101.25
Discovery	6/11/2008	Data Requests and Responses	1.2	75.00	90.00
Settlement	6/11/2008	Settlement Documents	0.91667	75.00	68.75
Settlement	6/12/2008	Settlement Conference	6.5	75.00	487.50
Settlement	6/12/2008	settlement	7	115.00	805.00
Discovery	6/13/2008	Data Requests	1.98333	75.00	148.75
Case Preparation	6/13/2008	Background Research	0.33333	75.00	25.00
Case Preparation	6/16/2008	prepared for settlement	4.5	115.00	517.50
Case Preparation	6/18/2008	prepared for settlement; conference call with Ellen	4.33333	115.00	498.33
Settlement	6/19/2008	settlement	8.25	115.00	948.75
Case Preparation	6/23/2008	Meeting with JE, BJ, SF	0.66667	75.00	50.00
Discovery	6/23/2008	Data Responses	0.21667	75.00	16.25
Communication	6/23/2008	CUB meeting to talk about case	0.66667	115.00	76.67
Discovery	6/24/2008	Data Responses	0.95	75.00	71.25
Discovery	6/25/2008	Data Requests & Responses	1.88333	75.00	141.25
Case Preparation	6/25/2008	Testimony	2.26667	75.00	170.00
Discovery	6/25/2008	discovery	0.75	115.00	86.25
Case Preparation	6/25/2008	testimony	0.91667	115.00	105.42
Case Preparation	6/26/2008	Testimony	4.63333	75.00	347.50
Case Preparation	6/26/2008	testimony	4.08333	115.00	469.58
Discovery	6/27/2008	Data Requests and Responses	1.61667	75.00	121.25
Case Preparation	6/27/2008	Testimony	2.51667	75.00	188.75
Case Preparation	6/30/2008	w/ bob lowry re: testimony	0.66667	150.00	100.00
Case Preparation	6/30/2008	worked on testimony	3.66667	115.00	421.67
Case Preparation	7/1/2008	testimony	8.36667	115.00	962.17
Case Preparation	7/2/2008	w/ bob lowrey re testimony	0.5	150.00	75.00
Case Preparation	7/2/2008	testimony	7.78333	115.00	895.08
Case Preparation	7/3/2008	testimony	5.2	115.00	598.00
Case Preparation	7/4/2008	testimony	2.5	115.00	287.50
Case Preparation	7/5/2008	testimony	2.65	115.00	304.75
Case Preparation	7/5/2008	reviewing testimony	1.83333	150.00	275.00
Case Preparation	7/6/2008	testimony	3.78333	115.00	435.08
Case Preparation	7/7/2008	Editing Direct Testimony	2.58333	40.00	103.33
Case Preparation	7/7/2008	test	3.53333	115.00	406.33
Case Preparation	7/7/2008	reviewing testimony	1.25	150.00	187.50
Case Preparation	7/8/2008	Testimony edits	2.13	40.00	85.20
Case Preparation	7/8/2008	testimony	5.98333	115.00	688.08
Case Preparation	7/9/2008	Testimony final proof	1.16667	40.00	46.67
			<b>Total</b>		

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Invoice #	Date
49	12/3/2008

Item	Serviced	Description	Quantity	Rate	Amount
Case Preparation	7/9/2008	testimony	6.88333	115.00	791.58
Case Preparation	7/9/2008	Getting testimony out	3.21	40.00	128.40
Case Preparation	7/11/2008	read staff and ICNU testimony	2.5	115.00	287.50
Discovery	7/16/2008	Data Responses	1.05	75.00	78.75
Communication	7/16/2008	w/ tingey re discovery issue	0.11667	150.00	17.50
Discovery	7/28/2008	Data Requests & Responses	2.08333	75.00	156.25
Discovery	7/29/2008	Data Responses	1.01667	75.00	76.25
Discovery	7/29/2008	respond to PGE data requests	2.38333	115.00	274.08
Discovery	7/30/2008	Data Responses	1.1	75.00	82.50
Settlement	7/31/2008		0.26667	115.00	30.67
Communication	8/5/2008	Ralph's decoupling testimony	1.11667	115.00	128.42
Case Preparation	8/16/2008	read PGE testismony	1.16667	115.00	134.17
Case Preparation	8/18/2008	read PGE rebuttal	2.16667	115.00	249.17
Discovery	8/21/2008	data requests	1	115.00	115.00
Discovery	8/22/2008	data requests	3.7	115.00	425.50
Case Preparation	9/6/2008	surrebuttal	1.5	115.00	172.50
Case Preparation	9/7/2008	surrebuttal	2.5	115.00	287.50
Case Preparation	9/8/2008	surrebuttal	5.36667	115.00	617.17
Case Preparation	9/9/2008	test	3.01667	115.00	346.92
Case Preparation	9/10/2008	surrebuttal	10.36667	115.00	1,192.17
Case Preparation	9/11/2008	Editing surrebuttal testimony	2.76667	40.00	110.67
Case Preparation	9/11/2008	surrebuttal	6.93333	115.00	797.33
Case Preparation	9/12/2008	surrebuttal	0.41667	115.00	47.92
Case Preparation	9/13/2008	surrebuttal	4.26667	115.00	490.67
Case Preparation	9/14/2008	surrebuttal	7.33333	115.00	843.33
Case Preparation	9/15/2008	Editing Surrebuttal	2.25	40.00	90.00
Case Preparation	9/15/2008	Get surrebuttal out.	4.4	40.00	176.00
Case Preparation	9/15/2008	surrebuttal	4.7	115.00	540.50
Case Preparation	9/16/2008	Fixed confidential testimony page. Read other parties testimony	1.26667	115.00	145.67
Settlement	9/29/2008	settlement rate design	2.5	115.00	287.50
Settlement	10/1/2008	review stipulations	0.38333	115.00	44.08
Procedural Matters	10/8/2008	notice of change of substitution of counsel; cross examination statement, and signature pages	2.73333	115.00	314.33
Settlement	10/8/2008	review stipulations	0.41667	115.00	47.92
Hearings & Workshops	10/8/2008	prepare for hearing	1.75	115.00	201.25
Case Preparation	10/9/2008	reviewed sursurrebuttal	1.75	115.00	201.25
Hearings & Workshops	10/9/2008	prepared for hearing	2.33333	115.00	268.33
Briefing & Oral Argument	10/12/2008	brief	2.28333	115.00	262.58
Briefing & Oral Argument	10/14/2008	brief	2	115.00	230.00
Procedural Matters	10/15/2008	Review of PUC notices of filing received by email.	0.23333	150.00	35.00
			<b>Total</b>		

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Invoice #	Date
49	12/3/2008

Item	Serviced	Description	Quantity	Rate	Amount
Briefing & Oral Argument	10/16/2008	working on brief	0.61667	150.00	92.50
Briefing & Oral Argument	10/17/2008		2.25	115.00	258.75
Briefing & Oral Argument	10/17/2008	Began drafting brief.	4.21667	150.00	632.50
Briefing & Oral Argument	10/18/2008	brief	4.18333	115.00	481.08
Briefing & Oral Argument	10/18/2008	Continued brief review and drafting.	2.75	150.00	412.50
Briefing & Oral Argument	10/19/2008	Continued review of testimony and writing of brief.	10.2	150.00	1,530.00
Briefing & Oral Argument	10/20/2008	brief	5.85	115.00	672.75
Briefing & Oral Argument	10/20/2008	Prepared exhibit list for filing. Continued review of PGE and CUB documents and continued drafting brief.	9.13333	150.00	1,370.00
Briefing & Oral Argument	10/21/2008	brief	1.63333	115.00	187.83
Briefing & Oral Argument	10/21/2008	Continued review of PGE Rebuttal and brief drafting. Meeting with Bob.	2.26667	150.00	340.00
Briefing & Oral Argument	10/21/2008	Continued review of CUB surrebuttal and brief drafting.	2	150.00	300.00
Briefing & Oral Argument	10/22/2008	brief	3.7	115.00	425.50
Briefing & Oral Argument	10/22/2008	Continued review of PGE rebuttal testimony and brief drafting.	14.16667	150.00	2,125.00
Case Preparation	10/23/2008	Reading through Brief - edits.	2.96667	40.00	118.67
Case Preparation	10/23/2008	talk over changes w/ Catriona	0.25	40.00	10.00
Briefing & Oral Argument	10/23/2008	brief	3.76667	115.00	433.17
Briefing & Oral Argument	10/23/2008	Continued review of PGE Sursurrebuttal and continued drafting brief.	11.26667	150.00	1,690.00
Case Preparation	10/24/2008	Reading through Brief last time.	1.15	40.00	46.00
Briefing & Oral Argument	10/24/2008	brief	5.98333	115.00	688.08
Briefing & Oral Argument	10/24/2008	Completed review of all testimony and non confidential exhibitits. Completed brief. Cite checked legal citations. Checked for confidential information.	5.5	150.00	825.00
Briefing & Oral Argument	10/27/2008	Receipt of briefs filed by other parties. Receipt and review of PUC emails regarding brief filings. Receipt of email from Doug Tingey re length of brief.	0.08333	150.00	12.50
Procedural Matters	10/28/2008	helping get out request to allow brief	0.25	40.00	10.00
			<b>Total</b>		

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Invoice #	Date
49	12/3/2008

Item	Serviced	Description	Quantity	Rate	Amount
Procedural Matters	10/28/2008	Receipt of email re filings. Wrote and filed Request to Allow Acceptance of Brief in Excess of 50 pages and without complete address. Email from Frances Anglin requesting brief be filed in word format with PUC. Telephone call to Doug Tingey re request from Judge Arlow for copy of brief in WORD format. Telephone call to Jim Abrahamson re same. Email to Frances Anglin re same. Email to counsel for other parties re same. Began reading briefs.	2.73333	150.00	410.00
Briefing & Oral Argument	10/29/2008	Review of opening briefs filed by other parties. Review of cases cited by PGE.	6.01667	150.00	902.50
Briefing & Oral Argument	10/29/2008	read briefs to prepare for reply brief	1.33333	115.00	153.33
Procedural Matters	10/30/2008	Receipt and review of emails from PUC.	0.05	150.00	7.50
Briefing & Oral Argument	10/30/2008	Completed review of PGE Opening Brief. Meeting with Bob Jenks re same. Began drafting reply. Receipt and review of email advising Judge Arlow signed an order accepting CUB's overlong initial brief.	5.26667	150.00	790.00
Briefing & Oral Argument	10/30/2008	replay brief	2.71667	115.00	312.42
Settlement	10/30/2008	settlement discussions with parties	0.33333	115.00	38.33
Briefing & Oral Argument	10/31/2008	Completed first draft of Reply Brief.	2	150.00	300.00
Settlement	10/31/2008	settlement discussions	0.08333	115.00	9.58
Briefing & Oral Argument	10/31/2008	reply brief	0.33333	115.00	38.33
Briefing & Oral Argument	11/1/2008	Revised first draft of brief.	1.5	150.00	225.00
Briefing & Oral Argument	11/2/2008	Revised first draft of reply brief.	1.25	150.00	187.50
Case Preparation	11/3/2008	Proofing Reply Brief.	0.1	40.00	4.00
Briefing & Oral Argument	11/3/2008	Meeting with Bob to discuss draft brief. Receipt and review of Ruling on CUB motion to admit brief in excess of 50 pages. Email to Doug Tingey re reply brief page limitations if any.	3.96667	150.00	595.00
Briefing & Oral Argument	11/3/2008	reply brief	1.3	115.00	149.50
Briefing & Oral Argument	11/4/2008	Telephone call from Bob Jenks re edits. Review of ICNU Reply Brief. Completed edits. Filed brief by email and prepared mailings. Reviewed opposing parties briefs as they were filed.	4.51667	150.00	677.50
Briefing & Oral Argument	11/4/2008	reply brief	2.6	115.00	299.00
Procedural Matters	11/5/2008	Review of email re amendment to ICNU Brief. Email re filing of Staff's brief.	0.05	150.00	7.50
Briefing & Oral Argument	11/5/2008	read other parties briefs	1.03333	115.00	118.83
			<b>Total</b>		



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Invoice #	Date
49	12/3/2008

Item	Serviced	Description	Quantity	Rate	Amount
Briefing & Oral Argument	11/6/2008	Review of PGE Reply Brief to determine if oral argument necessary. Discussion with Bob Jenks regarding same. Telephone call to Jason Jones advising CUB does not require oral argument but happy to provide if the Commission so desires.	1.76667	150.00	265.00
Consulting Reimbursement	5/8/2008	Reimbursement of Consulting Fees for Intervenor Funding Dockets	1	687.50	687.50
Travel Reimbursement	5/20/2008	Reimbursement for Travel Expenses for Intervenor Funding Issue Fund Dockets	1	30.00	30.00
Consulting Reimbursement	6/5/2008	Reimbursement of Consulting Fees for Intervenor Funding Dockets	1	1,414.80	1,414.80
Postage Reimbursement	6/27/2008	Reimbursement of Postage Expenses for Intervenor Funding Issue Fund Dockets	1	1.51	1.51
Printing/Copying Reimburse...	7/9/2008	Reimbursement for Printing/Copying Costs for Intervenor Funding Issue Fund Dockets.	1	424.78	424.78
Consulting Reimbursement	7/14/2008	Reimbursement of Consulting Fees for Intervenor Funding Dockets	1	4,613.48	4,613.48
Consulting Reimbursement	7/14/2008	Reimbursement of Consulting Fees for Intervenor Funding Dockets	1	1,019.06	1,019.06
Travel Reimbursement	7/14/2008	Reimbursement for Travel Expenses for Intervenor Funding Issue Fund Dockets	1	30.00	30.00
Postage Reimbursement	7/14/2008	Reimbursement of Postage Expenses for Intervenor Funding Issue Fund Dockets	1	92.15	92.15
Consulting Reimbursement	7/15/2008	Reimbursement of Consulting Fees for Intervenor Funding Dockets	1	7,740.05	7,740.05
Travel Reimbursement	8/6/2008	Reimbursement for Travel Expenses for Intervenor Funding Issue Fund Dockets	1	34.03	34.03
Travel Reimbursement	8/6/2008	Reimbursement for Travel Expenses for Intervenor Funding Issue Fund Dockets	1	19.05	19.05
Consulting Reimbursement	9/8/2008	Reimbursement of Consulting Fees for Intervenor Funding Dockets	1	3,060.69	3,060.69
Postage Reimbursement	9/15/2008	Reimbursement of Postage Expenses for Intervenor Funding Issue Fund Dockets	1	86.64	86.64
			<b>Total</b>		

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Invoice #	Date
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Item	Serviced	Description	Quantity	Rate	Amount
Travel Reimbursement	10/15/2008	Reimbursement for Travel Expenses for Intervenor Funding Issue Fund Dockets	1	30.00	30.00
Travel Reimbursement	11/13/2008	Reimbursement for Travel Expenses for Intervenor Funding Issue Fund Dockets	1	33.08	33.08
Travel Reimbursement	11/13/2008	Reimbursement for Travel Expenses for Intervenor Funding Issue Fund Dockets	1	11.32	11.32
Travel Reimbursement	11/13/2008	Reimbursement for Travel Expenses for Intervenor Funding Issue Fund Dockets	1	32.91	32.91
Postage Reimbursement	11/13/2008	Reimbursement of Postage Expenses for Intervenor Funding Issue Fund Dockets	1	4.80	4.80
Postage Reimbursement	11/13/2008	Reimbursement of Postage Expenses for Intervenor Funding Issue Fund Dockets	1	34.29	34.29
				<b>Total</b>	\$66,318.13

**Citizens' Utility Board of Oregon**  
**Time by Job Detail**  
 January through December 2008

**Attachment C**

	<b>Date</b>	<b>Name</b>	<b>Duration</b>	<b>Notes</b>
<b>UE 197 - PGE Rate Case</b>				
<b>Bob Issue Work: Briefing &amp; Oral Argument</b>				
	10/12/2008	Robert T. Jenks	2.28	brief
	10/14/2008	Robert T. Jenks	2.00	brief
	10/17/2008	Robert T. Jenks	2.25	
	10/18/2008	Robert T. Jenks	4.18	brief
	10/20/2008	Robert T. Jenks	5.85	brief
	10/21/2008	Robert T. Jenks	1.63	brief
	10/22/2008	Robert T. Jenks	3.70	brief
	10/23/2008	Robert T. Jenks	3.77	brief
	10/24/2008	Robert T. Jenks	5.98	brief
	10/29/2008	Robert T. Jenks	1.33	read briefs to prepare for reply brief
	10/30/2008	Robert T. Jenks	2.72	replay brief
	10/31/2008	Robert T. Jenks	0.33	reply brief
	11/03/2008	Robert T. Jenks	1.30	reply brief
	11/04/2008	Robert T. Jenks	2.60	reply brief
	11/05/2008	Robert T. Jenks	1.03	read other parties briefs
	<b>Total Bob Issue Work: Briefing &amp; Oral Argument</b>		<b>40.95</b>	
<b>Bob Issue Work: Case Preparation</b>				
	02/25/2008	Robert T. Jenks	0.50	met with PGE to learn about filing
	02/28/2008	Robert T. Jenks	1.50	reviewed PGE rate case filing
	03/06/2008	Robert T. Jenks	3.10	reviewed PGE's cas
	04/09/2008	Robert T. Jenks	0.43	
	04/10/2008	Robert T. Jenks	0.75	meeting on rate case
	04/21/2008	Robert T. Jenks	2.90	
	05/21/2008	Robert T. Jenks	2.43	worked on case
	06/16/2008	Robert T. Jenks	4.50	prepared for settlement prepared for settlement; conference call
	06/18/2008	Robert T. Jenks	4.33	with Ellen
	06/25/2008	Robert T. Jenks	0.92	testimony
	06/26/2008	Robert T. Jenks	4.08	testimony
	06/30/2008	Robert T. Jenks	3.67	worked on testimony
	07/01/2008	Robert T. Jenks	8.37	testimony
	07/02/2008	Robert T. Jenks	7.78	testimony
	07/03/2008	Robert T. Jenks	5.20	testimony
	07/04/2008	Robert T. Jenks	2.50	testimony
	07/05/2008	Robert T. Jenks	2.65	testimony
	07/06/2008	Robert T. Jenks	3.78	testimony
	07/07/2008	Robert T. Jenks	3.53	test
	07/08/2008	Robert T. Jenks	5.98	testimony
	07/09/2008	Robert T. Jenks	6.88	testimony
	07/11/2008	Robert T. Jenks	2.50	read staff and ICNU testimony
	08/16/2008	Robert T. Jenks	1.17	read PGE testimony
	08/18/2008	Robert T. Jenks	2.17	read PGE rebuttal
	09/06/2008	Robert T. Jenks	1.50	surrebuttal

	<b>Date</b>	<b>Name</b>	<b>Duration</b>	<b>Notes</b>
	09/07/2008	Robert T. Jenks	2.50	surrebuttal
	09/08/2008	Robert T. Jenks	5.37	surrebuttal
	09/09/2008	Robert T. Jenks	3.02	test
	09/10/2008	Robert T. Jenks	10.37	surrebuttal
	09/11/2008	Robert T. Jenks	6.93	surrebuttal
	09/12/2008	Robert T. Jenks	0.42	surrebuttal
	09/13/2008	Robert T. Jenks	4.27	surrebuttal
	09/14/2008	Robert T. Jenks	7.33	surrebuttal
	09/15/2008	Robert T. Jenks	4.70	surrebuttal
	09/16/2008	Robert T. Jenks	1.27	Fixed confidential testimony page. Read other parties testimony
	10/09/2008	Robert T. Jenks	1.75	reviewed sursurrebuttal
<b>Total Bob Issue Work:Case Preparation</b>			131.05	
<b>Bob Issue Work:Communication</b>				
	06/23/2008	Robert T. Jenks	0.67	CUB meeting to talk about case
	08/05/2008	Robert T. Jenks	1.12	Ralph's decoupling testimony
<b>Total Bob Issue Work:Communication</b>			1.79	
<b>Bob Issue Work:Discovery</b>				
	04/18/2008	Robert T. Jenks	2.58	read data responses and wrote data requests
	04/22/2008	Robert T. Jenks	3.58	read data response; created data requests
	06/25/2008	Robert T. Jenks	0.75	discovery
	07/29/2008	Robert T. Jenks	2.38	respond to PGE data requests
	08/21/2008	Robert T. Jenks	1.00	data requests
	08/22/2008	Robert T. Jenks	3.70	data requests
<b>Total Bob Issue Work:Discovery</b>			13.99	
<b>Bob Issue Work:Hearings &amp; Workshops</b>				
	04/30/2008	Robert T. Jenks	3.00	workshop
	05/08/2008	Robert T. Jenks	6.95	attend workshop and review workshop notes
	05/19/2008	Robert T. Jenks	2.00	workshop rate design and rate spread
	06/04/2008	Robert T. Jenks	3.50	workshop
	10/08/2008	Robert T. Jenks	1.75	prepare for hearing
	10/09/2008	Robert T. Jenks	2.33	prepared for hearing
<b>Total Bob Issue Work:Hearings &amp; Workshops</b>			19.53	
<b>Bob Issue Work:Procedural Matters</b>				
	05/13/2008	Robert T. Jenks	0.93	conf call to change schedule notice of change of substitution of counsel; cross examination statement, and signature pages
	10/08/2008	Robert T. Jenks	2.73	
<b>Total Bob Issue Work:Procedural Matters</b>			3.66	
<b>Bob Issue Work:Settlement</b>				
	06/02/2008	Robert T. Jenks	3.03	prepare settlement positions
	06/03/2008	Robert T. Jenks	3.12	prepared for settlement
	06/12/2008	Robert T. Jenks	7.00	settlement

Date	Name	Duration	Notes
06/19/2008	Robert T. Jenks	8.25	settlement
07/31/2008	Robert T. Jenks	0.27	
09/29/2008	Robert T. Jenks	2.50	settlement rate design
10/01/2008	Robert T. Jenks	0.38	review stipulations
10/08/2008	Robert T. Jenks	0.42	review stipulations
10/30/2008	Robert T. Jenks	0.33	settlement discussions with parties
10/31/2008	Robert T. Jenks	0.08	settlement discussions
Total Bob Issue Work:Settlement		25.38	

**Catriona Issue Work: Briefing & Oral Argument**

10/16/2008	G. Catriona McCracke	0.62	working on brief.
10/17/2008	G. Catriona McCracke	4.22	Began drafting brief.
10/18/2008	G. Catriona McCracke	2.75	Continued brief review and drafting.
10/19/2008	G. Catriona McCracke	10.20	Continued review of testimony and writing of brief.
10/20/2008	Ad-Mail, Inc.	9.13	Prepared exhibit list for filing. Continued review of PGE and CUB documents and continued drafting
10/21/2008	G. Catriona McCracke	2.27	Continued review of PGE Rebuttal and brief drafting. Meeting with Bob.
10/21/2008	G. Catriona McCracke	2.00	Continued review of CUB surrebuttal and brief drafting.
10/22/2008	G. Catriona McCracke	14.17	Continued review of PGE rebuttal testimony and brief drafting.
10/23/2008	G. Catriona McCracke	11.27	Continued review of PGE Sursurrebuttal and continued drafting brief.
10/24/2008	G. Catriona McCracke	5.50	Completed review of all testimony and non confidential exhibitits. Completed brief. Cite checked le
10/27/2008	G. Catriona McCracke	0.08	Receipt of briefs filed by other parties. Receipt and review of PUC emails regarding brief filings
10/29/2008	G. Catriona McCracke	6.02	Review of opening briefs filed by other parties. Review of cases cited by PGE. Completed review of PGE Opening Brief.
10/30/2008	G. Catriona McCracke	5.27	Meeting with Bob Jenks re same. Began drafting reply. Rece
10/31/2008	G. Catriona McCracke	2.00	Completed first draft of Reply Brief.
11/01/2008	G. Catriona McCracke	1.50	Revised first draft of brief.
11/02/2008	G. Catriona McCracke	1.25	Revised first draft of reply brief.
11/03/2008	G. Catriona McCracke	3.97	Meeting with Bob to discuss draft brief. Receipt and review of Ruling on CUB motion to admit brief
11/04/2008	G. Catriona McCracke	4.52	Telephone call from Bob Jenks re edits. Review of ICNU Reply Brief. Completed edits. Filed brief
11/06/2008	G. Catriona McCracke	1.77	Review of PGE Reply Brief to determine if oral argument necessary. Discussion with Bob Jenks regar
Total Catriona Issue Work: Briefing & Oral Argument		88.51	

**Catriona Issue Work: Procedural Matters**

	<b>Date</b>	<b>Name</b>	<b>Duration</b>	<b>Notes</b>
	10/15/2008	G. Catriona McCracke	0.23	Review of PUC notices of filing received by email.
	10/28/2008	G. Catriona McCracke	2.73	Receipt of email re filings. Wrote and filed Request to Allow Acceptance of Brief in Excess of 50 p
	10/30/2008	G. Catriona McCracke	0.05	Receipt and review of emails from PUC.
	11/05/2008	G. Catriona McCracke	0.05	Review of email re amendment to ICNU Brief. Email re filing of Staff's brief.
Total Catriona Issue Work:Procedural Matters			3.06	
<b>Jason Issue Work:Case Preparation</b>				
	04/10/2008	Jason G. Eisdorfer	0.75	discuss witnesses with ICNU
	06/30/2008	Jason G. Eisdorfer	0.67	w/ bob lowry re: testimony
	07/02/2008	Jason G. Eisdorfer	0.50	w/ bob lowrey re testimony
	07/05/2008	Jason G. Eisdorfer	1.83	reviewing testimony
	07/07/2008	Jason G. Eisdorfer	1.25	reviewing testimony
Total Jason Issue Work:Case Preparation			5.00	
<b>Jason Issue Work:Communication</b>				
	07/16/2008	Jason G. Eisdorfer	0.12	w/ tingey re discovery issue
Total Jason Issue Work:Communication			0.12	
<b>Jason Issue Work:Discovery</b>				
	04/21/2008	Jason G. Eisdorfer	1.08	review pge filing
Total Jason Issue Work:Discovery			1.08	
<b>Lowrey Issue Work:Case Preparation</b>				
	04/29/2008	Lowrey R. Brown	0.70	Reading Testimony
	06/13/2008	Lowrey R. Brown	0.33	Background Research
	06/23/2008	Lowrey R. Brown	0.67	Meeting with JE, BJ, SF
	06/25/2008	Lowrey R. Brown	2.27	Testimony
	06/26/2008	Lowrey R. Brown	4.63	Testimony
	06/27/2008	Lowrey R. Brown	2.52	Testimony
Total Lowrey Issue Work:Case Preparation			11.12	
<b>Lowrey Issue Work:Communication</b>				
	02/25/2008	Lowrey R. Brown	0.50	Meeting w/ PGE
Total Lowrey Issue Work:Communication			0.50	
<b>Lowrey Issue Work:Discovery</b>				
	03/12/2008	Lowrey R. Brown	1.70	Data Requests
	03/19/2008	Lowrey R. Brown	0.27	Data Requests
	03/20/2008	Lowrey R. Brown	0.52	Data Requests
	03/24/2008	Lowrey R. Brown	0.92	Data Requests
	03/25/2008	Lowrey R. Brown	0.28	Data Requests & Responses
	04/02/2008	Lowrey R. Brown	1.10	Data Requests
	04/29/2008	Lowrey R. Brown	0.15	Data Requests and Responses
	05/01/2008	Lowrey R. Brown	0.27	Data Requests and Responses
	05/05/2008	Lowrey R. Brown	1.12	Data Requests and Responses
	05/06/2008	Lowrey R. Brown	0.97	Data Requests and Responses

	<b>Date</b>	<b>Name</b>	<b>Duration</b>	<b>Notes</b>
	05/13/2008	Lowrey R. Brown	0.30	Data Responses
	05/16/2008	Lowrey R. Brown	1.25	Data Requests
	05/19/2008	Lowrey R. Brown	1.88	Data Requests
	06/03/2008	Lowrey R. Brown	0.32	Data Requests
	06/06/2008	Lowrey R. Brown	0.42	Data Responses
	06/09/2008	Lowrey R. Brown	0.88	Data Requests
	06/10/2008	Lowrey R. Brown	1.35	Data Requests and Responses
	06/11/2008	Lowrey R. Brown	1.20	Data Requests and Responses
	06/13/2008	Lowrey R. Brown	1.98	Data Requests
	06/23/2008	Lowrey R. Brown	0.22	Data Responses
	06/24/2008	Lowrey R. Brown	0.95	Data Responses
	06/25/2008	Lowrey R. Brown	1.88	Data Requests & Responses
	06/27/2008	Lowrey R. Brown	1.62	Data Requests and Responses
	07/16/2008	Lowrey R. Brown	1.05	Data Responses
	07/28/2008	Lowrey R. Brown	2.08	Data Requests & Responses
	07/29/2008	Lowrey R. Brown	1.02	Data Responses
	07/30/2008	Lowrey R. Brown	1.10	Data Responses
Total Lowrey Issue Work:Discovery			26.80	
<b>Lowrey Issue Work:Hearings &amp; Workshops</b>				
	04/30/2008	Lowrey R. Brown	3.00	FTE & CapEx Workshop
	05/16/2008	Lowrey R. Brown	2.00	Workshop
Total Lowrey Issue Work:Hearings & Workshops			5.00	
<b>Lowrey Issue Work:Procedural Matters</b>				
	02/28/2008	Lowrey R. Brown	0.50	Receiving Filing
	02/29/2008	Lowrey R. Brown	1.30	Intervention & Signatory Pages
	03/25/2008	Lowrey R. Brown	0.58	Schedule & Intervenor Funding
	04/04/2008	Lowrey R. Brown	0.32	PGE Errata Filing
	05/28/2008	Lowrey R. Brown	0.52	Intervenor Funding Budget
	05/29/2008	Lowrey R. Brown	1.20	Intervenor Funding Budget
Total Lowrey Issue Work:Procedural Matters			4.42	
<b>Lowrey Issue Work:Settlement</b>				
	06/11/2008	Lowrey R. Brown	0.92	Settlement Documents
	06/12/2008	Lowrey R. Brown	6.50	Settlement Conference
Total Lowrey Issue Work:Settlement			7.42	
<b>Shannon Issue Work:Case Preparation</b>				
	07/07/2008	Shannon K. Floyd	2.58	Editing Direct Testimony
	07/08/2008	Shannon K. Floyd	2.13	Testimony edits
	07/09/2008	Shannon K. Floyd	1.17	Testimony final proof
	07/09/2008	Shannon K. Floyd	3.21	Getting testimony out
	09/11/2008	Shannon K. Floyd	2.77	Editing surrebuttal testimony
	09/15/2008	Shannon K. Floyd	2.25	Editing Surrebuttal
	09/15/2008	Shannon K. Floyd	4.40	Get surrebuttal out.
	10/23/2008	Shannon K. Floyd	2.97	Reading through Brief - edits.
	10/23/2008	Shannon K. Floyd	0.25	talk over changes w/ Catriona
	10/24/2008	Shannon K. Floyd	1.15	Reading through Brief last time.
	11/03/2008	Shannon K. Floyd	0.10	Proofing Reply Brief.
Total Shannon Issue Work:Case Preparation			22.98	

	<u>Date</u>	<u>Name</u>	<u>Duration</u>	<u>Notes</u>
<b>Shannon Issue Work:Procedural Matters</b>				
	10/28/2008	Shannon K. Floyd	0.25	helping get out request to allow brief
Total Shannon Issue Work:Procedural Matters			<u>0.25</u>	
Total UE 197 - PGE Rate Case			<u>412.61</u>	
<b>TOTAL</b>			<u><u>412.61</u></u>	





BRUBAKER & ASSOCIATES, INC.

1215 FERN RIDGE PARKWAY, SUITE 208  
POST OFFICE BOX 412000  
ST. LOUIS, MO 63141-2000  
PHONE: 314-275-7007  
FAX: 314-275-7036  
E-MAIL: bai@consultbai.com  
Web Site Address:  
<http://www.consultbai.com>

**INVOICE**

Date: 7/14/2008  
Invoice: 9472  
TERMS NET 30 DAYS

Oregon Citizens Utility Board  
Mr. Bob Jenks  
610 SW Broadway, Suite 308  
Portland, OR 97205

*CUB #8257*

**RE: 8987: Portland General Electric Company  
Docket No: UE 197  
DVC Client Matter #3021-43**

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Your allocated portion of the fee (per attached detail) is:

50.00%

\$ 7,740.05 Total Due

Brubaker & Associates, Inc.  
 Detail of Fees Billed  
 Matter ID: 8987

		Description	Units	Value
Mike P. Gorman				
6/6/2008		Filing review	4.00	820.00
6/11/2008		Fees Issue research	4.00	820.00
6/12/2008		Fees Issue research	6.00	1,230.00
6/13/2008		Draft testimony	6.00	1,230.00
6/14/2008		Draft testimony	5.00	1,025.00
6/15/2008		Issue research	4.00	820.00
6/16/2008		Draft testimony	5.00	1,025.00
6/17/2008		Draft testimony	5.00	1,025.00
6/18/2008		Draft testimony	5.00	1,025.00
6/19/2008		ROE analysis/study	2.00	410.00
			<hr/>	
			46.00	9,430.00
Amanda M. Antrim				
6/16/2008		printed excel files from scanned CD	1.00	80.00
6/17/2008		finished printing spreadsheets and bound in binder.	4.50	360.00
			<hr/>	
			5.50	440.00
Magdalena G. Ackenhausen				
6/4/2008		Reviewed PGE's testimonies and met with James to discuss the comparable group and the analyses we need.	1.50	165.00
6/12/2008		Worked on the response to Zepp's testimony	7.50	825.00
6/16/2008		Added the authorized returns and the risk adjustment arguments, and gave the response section to Sally to be added to the testimony when it is ready. Started updating the ROE portion and reviewed Stathis and Hager's testimony on	9.00	990.00

Brubaker & Associates, Inc.  
 Detail of Fees Billed  
 Matter ID: 8987

	Description	Units	Value
6/16/2008	changing PGE dcf exhibits into 2-DCF for MGA	1.35	108.00
6/16/2008	removed PNM resources from comparable group and updated exhibits for MGA	1.05	84.00
6/17/2008	S and V factor schedule for MGA	1.05	84.00
6/17/2008	updated exhibits for MGA	0.85	68.00
6/17/2008	added exhibit 324	0.10	8.00
6/18/2008	capital spending to net plant schedule for MGA	1.15	92.00
		17.40	1,392.00
Mary L. Zielinski			
6/11/2008	Check ROE workpapers for JAL	2.50	262.50
		2.50	262.50
Marilyn V. Smith			
6/16/2008	MPG - Direct Testimony Draft	2.90	0.00
6/17/2008	MPG - Direct Testimony revisions for MGA (Maggie)	2.90	0.00
		5.80	0.00
Sally D. Wilhelms			
6/4/2008	Print case schedule for MGA	0.25	0.00
6/12/2008	Look for workpapers and data responses for MGA; e-mail paralegal; call attorney	1.00	0.00
6/13/2008	Help KRK w/data responses for MGA; print and bind data requests for MPG; store files in ProLaw	1.00	0.00
6/16/2008	Coordinate MPG testimony draft for MGA with TSK and MVS	0.25	0.00
6/18/2008	Testimony for MPG	1.50	0.00



**BRUBAKER & ASSOCIATES, INC.**

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**INVOICE**

Date: 6/5/2008  
Invoice: 9398  
**TERMS NET 30 DAYS**

Oregon Citizens Utility Board  
Mr. Bob Jenks  
610 SW Broadway, Suite 308  
Portland, OR 97205

*CUB # 8225*

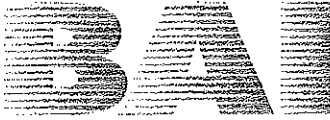
**RE: 8987: Portland General Electric Company  
Docket No: UE 197  
DVC Client Matter #3021-43**

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Your allocated portion of the fee (per attached detail) is:

50.00%

\$ 1,414.80 Total Due



**BRUBAKER & ASSOCIATES, INC.**

1215 FERN RIDGE PARKWAY, SUITE 208  
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**INVOICE**

Date: 5/8/2008  
Invoice: 9326  
**TERMS NET 30 DAYS**

Oregon Citizens Utility Board  
Mr. Bob Jenks  
610 SW Broadway, Suite 308  
Portland, OR 97205

**RE: 8987: Portland General Electric Company  
Docket No: UE 197  
DVC Client Matter #3021-43**

---

Your allocated portion of the fee (per attached detail) is:

50.00%

\$ 687.50 Total Due

*CUB # 8205  
6/12/08*

Brubaker & Associates, Inc.  
 Detail of Fees Billed  
 Matter ID: 8987

	Description	Units	Value
Magdalena G. Ackenhausen			
4/24/2008	Review Zepp's testimony for MPG.	2.00	220.00
4/25/2008	Review Zepp's testimony for MPG.	2.50	275.00
4/28/2008	Reviewed Zepp's testimony, reviewed Hager-Stathis testimony and drafted a data request for MPG.	8.00	880.00
		12.50	1,375.00
Tammy S. Klossner			
4/24/2008	Download and place Company DT&E in ProLaw for MGA/MPG	0.90	0.00
		0.90	0.00
Sally D. Wilhelms			
4/12/2008	Confidentiality agreement for MPG	0.25	0.00
4/14/2008	Confidentiality agreements for MPG, MGA and JAL	0.75	0.00
4/29/2008	Data requests for MPG	1.00	0.00
		2.00	0.00
		15.40	1,375.00

55159-001

	%	Invoice 66728
	Allocation	\$ 6,121.38
Citizens' Utility Board of Oregon	50.00%	\$ 3,060.69
Industrial Customers of Northwest Utilities	50.00%	\$ 3,060.69
Total	100.00%	\$ 6,121.38

55159-001

	%	Invoice 65620
	Allocation	\$ 9,226.96
Citizens' Utility Board of Oregon	50.00%	\$ 4,613.48
Industrial Customers of Northwest Utilities	50.00%	\$ 4,613.48
Total	100.00%	\$ 9,226.96



55159-001

	%	Invoice 65329
	Allocation	\$ 2,038.11
Citizens' Utility Board of Oregon	50.00%	\$ 1,019.06
Industrial Customers of Northwest Utilities	50.00%	\$ 1,019.06
Total	100.00%	\$ 2,038.11