

**BEFORE THE PUBLIC UTILITY COMMISSION
OF OREGON**

UE 208

In the Matter of)	
)	REQUEST FOR PAYMENT OF
PORTLAND GENERAL ELECTRIC)	THE CITIZENS' UTILITY BOARD
COMPANY 2010 Annual Power Cost)	OF OREGON
Update Tariff (Schedule 125))	
_____)	

Pursuant to Section 7.3 of the Intervenor Funding Agreement (Agreement), which was adopted in Order No. 07-564, the Citizens' Utility Board submits this final request for payment of \$5,358 of eligible expenses in docket UE 208 from the Portland General Electric Issues Fund. CUB is automatically precertified under Section 5.2 of the Agreement.

On May 28, 2009, CUB submitted a proposed budget of \$13,640, assuming a fully litigated case, including testimony, briefs, a hearing, and oral argument. On June 19, 2009, in Order No. 09-229, the Commission approved a budget of \$9110 for CUB.

Under Section 7.3 of the Agreement, each Issue Fund Grand Request for Payment must:

- (a) *Itemize the expenses, payees and hourly rates for amounts to be reimbursed;*
 - (b) *Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor's proposed budget;*
 - (c) *Provide information sufficient to show that the intervenor has complied with any condition or requirement of the Issue Fund Grant, including, but not limited to, documentation sufficient to show that the intervenor has satisfied the matching fund requirement (i) set forth in Section 6.5 above or (ii) as the Commission may establish as a reasonable condition on Issue Fund Grants, whichever applies; and*
 - (d) *Specify whether the request for payment is for a progress payment or final payment in full and indicate whether any approved budget amount may be released back to the applicable Issue Fund because the intervenor does not intend to request payment for the full approved budget amount.*
- (a) Attachment A contains a summary of CUB's expenses in this case. Attachment B provides a list of CUB activities by date and Intervenor Funding Task Category, as

well as CUB's mailing and travel expenses. Attachment C breaks out each CUB staff member's time by Intervenor Funding Task Category.

- (b) The expenses incurred are reasonable and directly attributable to the issues and positions CUB addressed in UE 208 on behalf of residential customers. In support of this assertion, we supply Attachments A, B, and C, which can be compared to CUB's Issue Fund Budget in this case.
- (c) That CUB has satisfied the matching fund requirement is demonstrated in Attachment A, the summary of CUB's expenses. Order No. 09-229 did not include any additional conditions beyond those anticipated in the Agreement.
- (d) This is a final payment request, and any additional approved budget amount may be released back to the PGE Issue Fund.

In this filing, CUB requests the final payment of our costs in UE 208 amounting to \$5,358. See Attachment A, CUB Expense Summary. The attached documents should allow the Commission to track the time spent on the elements of the case, and we believe that this filing meets the requirements of the Commission.

Respectfully submitted,
December 29, 2009

A handwritten signature in black ink, appearing to read "Bob Jenks", with a stylized flourish at the end.

Bob Jenks
Executive Director, Citizens' Utility Board of Oregon

Enc. Attachments A, B, C,

cc. Randy Dahlgren

CUB Expense Summary - UE #208

CUB Internal Expenses	Rate	Hours	Cost
<i>Staff</i>			
Bob Jenks, Executive Director	\$150	20.12	\$3,018.00
Catriona McCracken, Attorney	\$150	14.52	\$2,178.00
Gordon Feighner, Utility Analyst	\$75	18.36	\$1,377.00
SA Anders, Business and Projects Mgr	\$50		\$0.00
Sakae Sakai, Legal Intern	\$40	1.35	\$54.00
<i>Other Expenses</i>			
Printing & Mailing			\$4.95
Travel			\$65.70
<hr/>			
In-House Resources			
20% of Eligible Expenses			(\$1,340)
Total			\$5,358

Note: Because the CUB invoices track time to 5 decimal points, while the Time by Employee Summary uses two decimal points, there is a small rounding error between Attachment B and Attachment C. CUB's practice is to bill the Issues Fund for the lower of the two amounts.

Citizens' Utility Board of Oregon

Attachment B

610 SW Broadway, Ste 308
Portland, OR 97205

503-227-1984

Invoice

Bill To
PGE - UE 208

Invoice #	Date
73	12/23/2009

Item	Serviced	Description	Quantity	Rate	Amount
Procedural Matters	4/16/2009	Prepared Notice of Intent to Request Issue Fund Grant with certificate of service. Prepared Notice of Intervention with certificate of service. Prepared Notice of Persons Qualified under protective order with certificate of service. Prepared signature pages and certificate of service.	1.00000	150.00	150.00
Hearings & Workshops	4/21/2009	Prehearing conference.	0.50000	150.00	75.00
Procedural Matters	4/22/2009	Calendared dates from prehearing conference.	0.16667	150.00	25.00
Procedural Matters	5/18/2009	Prepared Signatory page with certificate of service. Prepared Notice of Persons Qualified Under Protective Order - Sakae Sakai. Prepared mailing.	0.50000	150.00	75.00
Procedural Matters	5/27/2009		0.40000	40.00	16.00
Discovery	6/4/2009		0.56667	40.00	22.67
Case Preparation	6/19/2009		4.13333	75.00	310.00
Case Preparation	6/19/2009		3.00000	150.00	450.00
Case Preparation	6/22/2009		1.76667	75.00	132.50
Case Preparation	6/22/2009		0.90000	75.00	67.50
Case Preparation	6/22/2009		3.00000	150.00	450.00
Case Preparation	6/25/2009		2.15000	75.00	161.25
Discovery	6/25/2009		0.38333	40.00	15.33
Case Preparation	6/25/2009		4.00000	150.00	600.00
Case Preparation	6/26/2009	Proof reading testimony.	2.90000	150.00	435.00
Settlement	6/29/2009	Review of settlement proposal. Emailed same with comments to Bob Jenks.	0.50000	150.00	75.00
Briefing & Oral Argument	6/30/2009		2.86667	150.00	430.00
Settlement	6/30/2009		1.00000	150.00	150.00
Case Preparation	6/30/2009	Telephone call to Michael Wierich. Telephone call to Irion Sanger.	0.16667	150.00	25.00
Settlement	6/30/2009	Voicemail from Doug Tingey. Telephone call to Doug Tingey. Review of motion to postpone testimony date.	0.53333	150.00	80.00
Settlement	6/30/2009	Meeting with Gordon Feighner to review settlement offer. Telephone conference with Bob Jenks. Review of numbers provided in settlement agreement.	0.60000	150.00	90.00
Settlement	7/1/2009		2.00000	75.00	150.00
Settlement	7/1/2009		1.00000	150.00	150.00
			Total		

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Invoice #	Date
73	12/23/2009

Item	Serviced	Description	Quantity	Rate	Amount
Settlement	7/1/2009	Reviewed proposed settlement. Began drafting alternative language for settlement proposal. Voicemail from Doug Tingey re same. Telephone call to Doug Tingey left message to call. Voicemail from Doug Tingey re same. Completed drafting alternative settlement proposal. Email to Bob Jenks re same. Telephone call to Bob Jenks re same. Reviewed PGE application for AUT re settlement.	2.50000	75.00	187.50
Procedural Matters	7/1/2009	Telephone call from Kelcey Brown re status of UE 208 and UM 1355.	0.25000	150.00	37.50
Settlement	7/2/2009	Completed edits to PGE settlement proposal. Emailed edited language to PGE's Doug Tingey and Randy Dahlgren, ICNU's attorney Irion Sanger and Staff's Kelcey Brown and their attorney Mike Weirich. Forwarded message at request of Irion Sanger to Randy Falkenberg. Forwarded message to Ed Durrenberger. and Stephanie Andrus.	0.83333	75.00	62.50
Settlement	7/2/2009		1.41667	150.00	212.50
Settlement	7/6/2009	Telephone conference with ICNU, Staff and CUB. Telephone call from Doug Tingey. Reviewed settlement proposals.	1.33333	150.00	200.00
Case Preparation	7/7/2009	Reviewed revised testimony. Prepared certificate of service. Prepared witness qualification statements. Performed final proof reading.	0.50000	150.00	75.00
Case Preparation	7/8/2009		2.40000	75.00	180.00
Case Preparation	7/8/2009		2.75000	150.00	412.50
Case Preparation	7/8/2009		2.16667	150.00	325.00
Case Preparation	7/10/2009	Review of ICNU's reply testimony.	0.23333	150.00	35.00
Settlement	7/14/2009	Receipt and review of PGE's proposed stipulation for this and UM 1355.	2.50000	150.00	375.00
Settlement	7/22/2009		0.25000	150.00	37.50
Settlement	7/31/2009	Receipt of email from ICNU with comments. Email to Doug Tingey et al re CUB position.	0.58333	150.00	87.50
Procedural Matters	8/5/2009	Emails re scheduling settlement update.	0.25000	150.00	37.50
Settlement	8/13/2009		0.81667	75.00	61.25
Settlement	8/14/2009		0.63333	75.00	47.50
Briefing & Oral Argument	8/25/2009		0.23333	75.00	17.50
Settlement	9/9/2009		0.30000	150.00	45.00
			Total		

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Invoice #	Date
73	12/23/2009

Item	Serviced	Description	Quantity	Rate	Amount
Procedural Matters	11/3/2009	Review of Commission Order.	0.36667	150.00	55.00
Procedural Matters	11/3/2009	Review of Commission Order.	0.00000	150.00	0.00
Reimb Group	4/22/2009	UE 208, 200, 210, 204 Salem		28.50	28.50
	7/29/2009	UE 208 Postage		4.95	4.95
	9/1/2009	UE 208/UE 209 Settlement		28.20	28.20
	9/1/2009	UE 208/UE 209 Settlement		9.00	9.00
		Total Reimbursable Expenses			70.65
			Total		\$6,697.15

Citizens' Utility Board of Oregon

Time by Job Detail

All Transactions

<u>Date</u>	<u>Name</u>	<u>Billing Status</u>	<u>Duration</u>
UE 208 PGE AUT			
Bob Issue Work: Briefing & Oral Argument			
6/30/2009	Robert T. Jenks	Unbilled	2.87
Total Bob Issue Work: Briefing & Oral Argument			2.87
Bob Issue Work: Case Preparation			
6/19/2009	Robert T. Jenks	Billed	3.00
6/22/2009	Robert T. Jenks	Billed	3.00
6/25/2009	Robert T. Jenks	Billed	4.00
7/8/2009	Robert T. Jenks	Billed	2.75
Total Bob Issue Work: Case Preparation			12.75
Bob Issue Work: Settlement			
6/30/2009	Robert T. Jenks	Billed	1.00
7/1/2009	Robert T. Jenks	Billed	1.00
7/14/2009	Robert T. Jenks	Billed	2.50
Total Bob Issue Work: Settlement			4.50
Catriona Issue Work: Case Preparation			
6/26/2009	Gillian C McC...	Billed	2.90
6/30/2009	Gillian C McC...	Billed	0.17
7/7/2009	Gillian C McC...	Billed	0.50
7/8/2009	Gillian C McC...	Billed	2.17
7/10/2009	Gillian C McC...	Billed	0.23
Total Catriona Issue Work: Case Preparation			5.97
Catriona Issue Work: Hearings & Workshops			
4/21/2009	Gillian C McC...	Billed	0.50
Total Catriona Issue Work: Hearings & Workshops			0.50
Catriona Issue Work: Procedural Matters			
4/16/2009	Gillian C McC...	Billed	1.00
4/22/2009	Gillian C McC...	Billed	0.17
5/18/2009	Gillian C McC...	Billed	0.50
7/1/2009	Gillian C McC...	Billed	0.25
8/5/2009	Gillian C McC...	Billed	0.25
11/3/2009	Gillian C McC...	Billed	0.37
11/3/2009	Gillian C McC...	Billed	0.00
Total Catriona Issue Work: Procedural Matters			2.54
Catriona Issue Work: Settlement			
6/29/2009	Gillian C McC...	Billed	0.50
6/30/2009	Gillian C McC...	Billed	0.53
6/30/2009	Gillian C McC...	Billed	0.60
7/2/2009	Gillian C McC...	Billed	1.42
7/6/2009	Gillian C McC...	Billed	1.33
7/22/2009	Gillian C McC...	Billed	0.25
7/31/2009	Gillian C McC...	Billed	0.58
9/9/2009	Gillian C McC...	Billed	0.30
Total Catriona Issue Work: Settlement			5.51
Gordon Issue Work: Briefing & Oral Argument			
8/25/2009	Gordon R Fei...	Billed	0.23
Total Gordon Issue Work: Briefing & Oral Argument			0.23
Gordon Issue Work: Case Preparation			
6/19/2009	Gordon R Fei...	Billed	4.13
6/22/2009	Gordon R Fei...	Billed	1.77
6/22/2009	Gordon R Fei...	Billed	0.90
6/25/2009	Gordon R Fei...	Billed	2.15
7/8/2009	Gordon R Fei...	Billed	2.40
Total Gordon Issue Work: Case Preparation			11.35

Citizens' Utility Board of Oregon
Time by Job Detail
All Transactions

<u>Date</u>	<u>Name</u>	<u>Billing Status</u>	<u>Duration</u>
Gordon Issue Work:Settlement			
7/1/2009	Gordon R Fei...	Billed	2.00
7/1/2009	Gordon R Fei...	Billed	2.50
7/2/2009	Gordon R Fei...	Billed	0.83
8/13/2009	Gordon R Fei...	Billed	0.82
8/14/2009	Gordon R Fei...	Billed	0.63
Total Gordon Issue Work:Settlement			6.78
Intern Issue Work:Discovery			
6/4/2009	Sakae S Sakai	Billed	0.57
6/25/2009	Sakae S Sakai	Billed	0.38
Total Intern Issue Work:Discovery			0.95
Intern Issue Work:Procedural Matters			
5/27/2009	Sakae S Sakai	Billed	0.40
Total Intern Issue Work:Procedural Matters			0.40
Total UE 208 PGE AUT			54.35
TOTAL			54.35

UE 208 – CERTIFICATE OF SERVICE

I hereby certify that, on this 29th day of December 2009, I served the foregoing **REQUEST FOR FINAL PAYMENT OF THE CITIZENS' UTILITY BOARD OF OREGON** upon the Public Utility Commission and the Participating Public Utility from whose account payment is to be made, by email and by U.S. mail, postage prepaid.

Respectfully submitted,



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