

BEFORE THE  
PUBLIC UTILITY COMMISSION OF OREGON

UG 435

In the Matter of

NORTHWEST NATURAL,

NW Natural Request for a General Rate  
Revision

REQUEST FOR A FINAL  
PAYMENT IN FULL OF COMMUNITY  
ENERGY PROJECT

Pursuant to Section 3(b) of the Interim Agreements for HB 2475 Intervenor Funding,<sup>1</sup> Community Energy Project (“CEP”) submits this request for a **payment in full payment of \$5,800** of eligible expenses in docket UG 435 from **Northwest Natural Gas Company Issue Fund**. CEP is automatically precertified in the agreement.

On July 27th, 2022, CEP submitted a proposed budget showing \$5,800 in eligible expenses and requested a grant of \$5,800. The commission approved this request in Order No 22-368, dated October 10th, 2022.

Under Section 3(b) of the Agreement, each Issue Fund Grant Request for Payment must:

- (1) Itemize the expenses, payees and hourly rates for amounts to be reimbursed, including billing details, and including separately identified amounts for consultant or expert witness fees and travel expenses;*
- (2) Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor's proposed budget;*
- (3) Specify whether the Request for Payment is for a progress payment or **final payment in full**.*

- (1) Confidential Attachment A contains a summary of CEP’s expenses in this case. Confidential Attachment B provides a list of CEP activities by date and Intervenor Funding Task Category. Confidential Attachment C’s includes copies of an invoice to each utility, including travel cost details, if applicable.
- (2) The expenses incurred are reasonable and directly attributable to the issues and positions CEP addressed in UG 435 on behalf of residential customers. In support

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<sup>1</sup> The Interim Agreements for HB 2475 Intervenor Funding was approved by the Commission in Order No. 22-043 (February 10, 2022)

of this assertion, we supply Confidential Attachments A, B and C which can be compared to CEP's Issue Fund Budget in this case.  
(3) This is a request for a final payment in full.

In this filing, CEP requests a partial payment of its costs in UG 435 amounting to \$5,800. (See Confidential Attachment A, CEP Expense Summary.) The attached documents should allow the Commission to track the time spent on the elements of the case, and we believe that this filing meets the requirements of the Commission.

Dated this 9th day of December 2022.

*Charity Fain*

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Charity Fain  
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Charity@CommunityEnergyProject.org,  
(503) 284-6827

# Intervenor Funding NWN Rate Case UG 435 - Community Energy Project

Order No. 22-368

Attachment A

<b>CEP Internal Expenses - Personnel</b>	<b>Rate</b>	<b>Hours</b>	<b>Cost</b>
Charity Fain, Executive Director	\$200	17.5	\$3,500
Sherrie Villmark, Program Director	\$150	6	\$900
Alma Pinto, Climate Justice Associate	\$100	14	\$1,400
Other Expenses			\$0
Travel			\$0
Subtotal			\$5,800
Admin included in rate			\$0
<b>Total</b>			<b>\$5,800</b>

**Intervenor Funding NWN Rate Case UG 435 - Community Energy Project**

**Order No. 22-368**

**Attachment B**

<b>NWN Rate Case</b>		<b>Alma Hours</b>	<b>Sherrie Hours</b>	<b>Charity Hours</b>
January				
	January 28	Initial meeting w/Climate Solutions	1	1
February				
	February 10	NW Natural rate case opportunity -- group call	1	1
	February 28	Coalition update #1	1	1
March				
	March 3	Campaign planning meeting	1	
	March 8	NWN Testimony training	1	1
	March 10	NWN Rate Case Public Hearing	1	1
	March 17	Campaign planning meeting	1	
	March 31	Campaign planning meeting	1	
April				
	April 5	Discussion/case review	1	1
	April 13th	Case and document review with meeting		3
	April 14	Campaign planning meeting/Testimony Prep	1	2
	April 20	Review Charity's testimony	1	
	April 21	Testimony review		2
	April 22	Review		0.5
	April 28	Campaign planning meeting		1
May				
	May 5/6th	Review testimony reply		1
	May 9/10	DR request review		2
	May 11/12	DR request response		1.5
	May 19	Document review		0.5
	May 26	Campaign planning meeting	1	
June				
	June 9	Campaign planning meeting	1	
	June 21	Review NW response		1
	June 23	Campaign planning meeting	1	
	June 29	Response draft		0.5
July				
	July 5th	Document review		0.5
August				
	Aug 9th	Meeting		1
<b>Total</b>			<b>14</b>	<b>6</b>
				<b>17.5</b>

**Community Energy Project: Northwest Natural Gas Company Invoice**

**HB 2475 Intervenor Funding Engagement - UG 435**

**Attachment C**

<b>TO: NWN</b>		<b>Ship To</b>		<b>Bill To</b>
<b>Order NO. 22-368</b>		NWN		Northwest Natural Gas Company
		Northwest Natural Gas Company		Attn: Accounts Payable
<b>Request for Payment #: 1</b>		250 SW Taylor Street		
<b>Billing Period: 01/01/22-8/31/22</b>		Portland, OR 97204		
<b>Due Date: 1/10/23</b>				
<i>Payment preferred by ACH</i>				
<b>UG 435</b>				

Budget Category	Amount this Invoice
a. Personnel	\$5,800.00
<b>Total Amount Requested</b>	<b>\$5,800.00</b>

By signing this report, I certify to the best of my knowledge and belief that the report is true, complete, and accurate, and the expenditures, disbursements and cash receipts are for the purposes and objectives set forth in the terms and conditions of the award. I am aware that any false, fictitious, or fraudulent information, or the omission of any material fact, may subject me to criminal, civil or administrative penalties for fraud, false statements, false claims or otherwise.

Preparer's Name & Title: Donovan James  
 Donovan James, Director of Finance & Admin

Date: 12 / 09 / 2022

Email: donovan@communityenergyproject.org

Authorizing Signature: Charity Fain  
 Charity Fain, Executive Director

Date: 12 / 09 / 2022

Email: charity@communityenergyproject.org