



# Citizens' Utility Board of Oregon

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February 11, 2008

Chairman Lee Beyer  
Commissioners John Savage and Ray Baum  
Oregon Public Utility Commission  
P.O. Box 2148  
Salem, OR 97308-2148

Re: UM 1330 Issue Fund Grant Request for Final Payment of \$6,680 (\$3,340 from each of the PGE and PacifiCorp Issue Funds)

Dear Commissioners,

Pursuant to Section 7.3 of the Intervenor Funding Agreement (IFA), which was adopted in Order No. 03-388, the Citizens' Utility Board submits this request for payment of eligible expenses in docket UM 1330 from the PGE and PacifiCorp Issue Funds. CUB is automatically precertified under Section 5.3 of the IFA.

On September 21, 2007, CUB submitted a proposed budget of \$16,810, assuming a fully litigated case, including testimony, briefs, a hearing, and oral argument. On October 8, 2007, in Order No. 07-431, the Commission approved CUB's budget of \$16,810.

In this filing, CUB requests the payment of our costs in this case, amounting to \$6,680 (\$3,340 from each of the PGE and PacifiCorp Issue Funds). See Attachment A, CUB Expense Summary. CUB anticipates that this reflects our final request for payment.

Under Section 7.3 of the IFA, each Request for Payment must:

- (1) Itemize the expenses, payees, and hourly rates of amount to be reimbursed;
- (2) Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor's proposed budget; and
- (3) Provide information sufficient to show that the intervenor has complied with any conditions imposed on the Issue Fund Grant.

Order No. 07-431 did not include any additional conditions beyond those anticipated in the IFA.

The expenses incurred are reasonable and directly attributable to the issues and positions CUB addressed in UM 1330 on behalf of residential customers. In support of this assertion, we supply Attachment A, a summary of CUB's expenses in this phase of the case; Attachment B, an invoice of CUB's costs categorized by activity; and Attachment C, an invoice of CUB employee activity by individual.

These documents should allow the Commission to track the time spent on the elements of the case, and we believe that this filing meets the requirements of the Commission.

Respectfully submitted,

A handwritten signature in black ink, reading "Jason Eisdorfer". The signature is fluid and cursive, with a long horizontal stroke extending to the right.

Jason Eisdorfer #92292  
Attorney for Citizens' Utility Board of Oregon

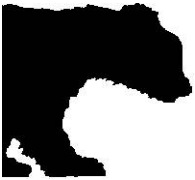
Enc. Attachments A, B, and C

cc. Randy Dahlgren  
Joelle Steward

## CUB Expense Summary - UM 1330

<b>CUB Internal Expenses</b>	<b>Rate</b>	<b>Hours</b>	<b>Cost</b>
<i>Staff</i>			
Bob Jenks, Executive Director	\$115	42.17	\$4,849.55
Jason Eisdorfer, Attorney	\$150	5.25	\$787.50
Lowrey Brown, Utility Analyst	\$75	11.65	\$873.75
Shannon Floyd, Business and Projects Mgr	\$40	2.48	\$99.20
<i>Other Expenses</i>			
Printing, Mailing, Travel			\$70.31
<b>Total</b>			<b>\$6,680</b>

Note: Because the CUB invoices track time to 5 decimal points, while the Time by Employee Summary uses two decimal points, there is a small rounding error between Attachment B and Attachment C. CUB's practice is to bill the Issues Fund for the lower of the two amounts.



# Citizens' Utility Board of Oregon

Attachment B

610 SW Broadway, Ste 308  
Portland, OR 97205

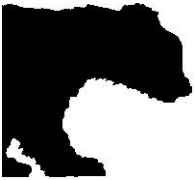
503-227-1984

## Invoice

Bill To
Oregon Public Utility Commission UM 1330/ PGE & PacifiCorp 550 Capitol Street NE #215 Salem, OR 97301-2551

Date	Invoice #
2/6/2008	42

Item	Serviced	Description	Quantity	Rate	Amount
Procedural Mat...	7/13/2007	Letter to Commission	0.33333	75.00	25.00
Procedural Mat...	7/17/2007	Service List, Waiver, and Notice	0.61667	75.00	46.25
Communication	8/13/2007	met with PacifiCorp on AAC	1.25	115.00	143.75
Communication	8/13/2007	met with PacifiCorp concerning AAC	1.25	150.00	187.50
Hearings & W...	8/23/2007	prehearing conf	2.53333	115.00	291.33
Procedural Mat...	9/4/2007	Initial Filings	0.23333	75.00	17.50
Case Preparation	9/21/2007	testimony	0.25	115.00	28.75
Case Preparation	9/24/2007	comments/testimony	2.16667	115.00	249.17
Case Preparation	9/27/2007	testimony	5.96667	115.00	686.17
Case Preparation	9/28/2007	proofing opening testimony	0.98333	40.00	39.33
Case Preparation	9/28/2007	testimony	1.86667	115.00	214.67
Settlement	10/1/2007	settlement	4	115.00	460.00
Settlement	10/5/2007	Met with PacifiCorp	0.75	115.00	86.25
Settlement	10/11/2007	settlement	5	115.00	575.00
Settlement	10/23/2007	read and discussed company settlement proposals	0.75	115.00	86.25
Case Preparation	10/25/2007	Settlement Proposals	1.15	75.00	86.25
Settlement	10/25/2007	Phone Conference	0.93333	75.00	70.00
Settlement	10/26/2007	discuss company stipulations with utilities and Lowrey	0.75	115.00	86.25
Settlement	10/28/2007	Stipulation	1.96667	75.00	147.50
Settlement	10/29/2007	Stipulation	1.81667	75.00	136.25
Settlement	10/29/2007	settlement	1	115.00	115.00
Settlement	10/30/2007	Stipulation	1.6	75.00	120.00
Settlement	10/30/2007	Phone Conference	0.75	75.00	56.25
Settlement	10/30/2007	settlement	2.25	115.00	258.75
Settlement	10/30/2007	settlement	1.75	150.00	262.50
Settlement	11/2/2007	settlement	5.58333	115.00	642.08
Settlement	11/8/2007	settlement	1.31667	115.00	151.42
Settlement	11/14/2007	reviewed testimony	0.58333	115.00	67.08
			<b>Total</b>		



# Citizens' Utility Board of Oregon

Attachment B

610 SW Broadway, Ste 308  
Portland, OR 97205

503-227-1984

## Invoice

Bill To
Oregon Public Utility Commission UM 1330/ PGE & PacifiCorp 550 Capitol Street NE #215 Salem, OR 97301-2551

Date	Invoice #
2/6/2008	42

Item	Serviced	Description	Quantity	Rate	Amount
Settlement	11/16/2007	print, reveiw Staff, PGE and ICNU version of testimony; conf call on testimony; work with ICNU on CUB/ICNU testimony	2.4	115.00	276.00
Settlement	11/19/2007	reviewed joint testimony and settlement conference call	0.9	115.00	103.50
Settlement	11/20/2007	settlement testimony	0.55	115.00	63.25
Settlement	11/21/2007	another conference call.	1.5	115.00	172.50
Settlement	11/26/2007	settlement call	0.8	115.00	92.00
Reimb Group	7/18/2007	07/12/07 PUC SB 838 Rulemaking mtg		30.00	30.00
	9/17/2007	postage for UM 1330 Opening Testimony		10.31	10.31
	10/19/2007	10/01/07 Salem UM 1330 Workshop		30.00	30.00
		Total Reimbursable Expenses			70.31
Settlement	10/25/2007	phone call on stipulation	1	150.00	150.00
Settlement	10/29/2007	reviewing proposed stipulation changes	0.83333	150.00	125.00
Settlement	11/5/2007	email edit and phone call w/cc coleman re: direct access exemption	0.41667	150.00	62.50
Procedural Mat...	2/8/2008	IF Payment Request	0.25	75.00	18.75
Procedural Mat...	2/11/2008	Issue Fund Payment Request	1	75.00	75.00
Procedural Mat...	9/21/2007	Request and Budget	1	75.00	75.00
Procedural Mat...	2/11/2008	get issue fund request together	1.5	40.00	60.00
			<b>Total</b>		\$6,680.06

**Citizens' Utility Board of Oregon**  
**Time by Job Detail**  
 January 2007 through February 2008

	Date	Name	Duration	Notes
<b>2007 UM 1330 Time By Employee</b>				
<b>Bob Issue Work:Case Preparation</b>				
	09/21/2007	Robert T. Jenks	0.25	testimony
	09/24/2007	Robert T. Jenks	2.17	comments/testimony
	09/27/2007	Robert T. Jenks	5.97	testimony
	09/28/2007	Robert T. Jenks	1.87	testimony
Total Bob Issue Work:Case Preparation			10.26	
<b>Bob Issue Work:Communication</b>				
	08/13/2007	Robert T. Jenks	1.25	met with PacifiCorp on AAC
Total Bob Issue Work:Communication			1.25	
<b>Bob Issue Work:Hearings &amp; Workshops</b>				
	08/23/2007	Robert T. Jenks	2.53	prehearing conf
Total Bob Issue Work:Hearings & Workshops			2.53	
<b>Bob Issue Work:Settlement</b>				
	10/01/2007	Robert T. Jenks	4.00	settlement
	10/05/2007	Robert T. Jenks	0.75	Met with PacifiCorp
	10/11/2007	Robert T. Jenks	5.00	settlement
	10/23/2007	Robert T. Jenks	0.75	read and discussed company settlement proposals
	10/26/2007	Robert T. Jenks	0.75	discuss company stipulations with utilities and Lowrey
	10/29/2007	Robert T. Jenks	1.00	settlement
	10/30/2007	Robert T. Jenks	2.25	settlement
	11/02/2007	Robert T. Jenks	5.58	settlement
	11/08/2007	Robert T. Jenks	1.32	settlement
	11/14/2007	Robert T. Jenks	0.58	reviewed testimony
	11/16/2007	Robert T. Jenks	2.40	print, review Staff, PGE and ICNU version of testimony; conf call on testimony; work with ICNU on C
	11/19/2007	Robert T. Jenks	0.90	reviewed joint testimony and settlement conference call
	11/20/2007	Robert T. Jenks	0.55	settlement testimony
	11/21/2007	Robert T. Jenks	1.50	another conference call.
	11/26/2007	Robert T. Jenks	0.80	settlement call
Total Bob Issue Work:Settlement			28.13	
<b>Jason Issue Work:Communication</b>				
	08/13/2007	Jason G. Eisdorfer	1.25	met with PacifiCorp concerning AAC
Total Jason Issue Work:Communication			1.25	

	Date	Name	Duration	Notes
<b>Jason Issue Work:Settlement</b>				
	10/25/2007	Jason G. Eisdorfer	1.00	phone call on stipulation
	10/29/2007	Jason G. Eisdorfer	0.83	reviewing proposed stipulation changes
	10/30/2007	Jason G. Eisdorfer	1.75	settlement
	11/05/2007	Jason G. Eisdorfer	0.42	email edit and phone call w/cc coleman re: direct access exemption
Total Jason Issue Work:Settlement			4.00	
<b>Lowrey Issue Work:Case Preparation</b>				
	10/25/2007	Lowrey R. Brown	1.15	Settlement Proposals
Total Lowrey Issue Work:Case Preparation			1.15	
<b>Lowrey Issue Work:Procedural Matters</b>				
	07/13/2007	Lowrey R. Brown	0.33	Letter to Commission
	07/17/2007	Lowrey R. Brown	0.62	Service List, Waiver, and Notice
	09/04/2007	Lowrey R. Brown	0.23	Initial Filings
	09/21/2007	Lowrey R. Brown	1.00	Request and Budget
Total Lowrey Issue Work:Procedural Matters			2.18	
<b>Lowrey Issue Work:Settlement</b>				
	10/25/2007	Lowrey R. Brown	0.93	Phone Conference
	10/28/2007	Lowrey R. Brown	1.97	Stipulation
	10/29/2007	Lowrey R. Brown	1.82	Stipulation
	10/30/2007	Lowrey R. Brown	1.60	Stipulation
	10/30/2007	Lowrey R. Brown	0.75	Phone Conference
Total Lowrey Issue Work:Settlement			7.07	
<b>Shannon Issue Work:Case Preparation</b>				
	09/28/2007	Shannon K. Floyd	0.98	proofing opening testimony
Total Shannon Issue Work:Case Preparation			0.98	
<b>2008 UM 1330 Time By Employee</b>				
<b>Lowrey Issue Work:Procedural Matters</b>				
	02/08/2008	Lowrey R. Brown	0.25	IF Payment Request
	02/11/2008	Lowrey R. Brown	1.00	Issue Fund Payment Request
Total Lowrey Issue Work:Procedural Matters			1.25	
<b>Shannon Issue Work:Procedural Matters</b>				
	02/11/2008	Shannon K. Floyd	1.50	get issue fund request together
Total Shannon Issue Work:Procedural Matters			1.50	