

**BEFORE THE PUBLIC UTILITY COMMISSION
OF OREGON**

UM 1586

In the Matter of)	
)	REQUEST FOR AMENDMENT OF
PACIFICORP, dba PACIFIC POWER)	PROPOSED BUDGET OF THE
)	OREGON CITIZENS' UTILITY
Multi-State Process Intervenor Funding)	BOARD
Agreement)	
_____)	

Pursuant to Section 6.1 of the Multi-State Process Intervenor Funding Agreement (“Agreement”), which was adopted in Order No. 17-028, as well as the Amendment for MSP IFA approved by the Commission through Order No. 19-340, the Oregon Citizens’ Utility Board submits this Request for Amendment of Proposed Budget in docket UM 1586, seeking an increase of \$7,500 to its approved MSP Fund Grant from the 2019 PacifiCorp MSP Fund, for a new grant total of \$57,500. CUB is a “participating intervenor” under the terms of the Agreement (Article 1(a)), which also established a CUB MSP Fund (Article 4.2).

On June 24, 2019, CUB submitted a proposed budget of \$50,000. On, July 2, 2019 in Order No.19-220, the Commission approved CUBs proposed budget. On September 26, 2019, parties to the MSP IFA filed an Amendment to the MSP IFA to increase the amounts available to the AWEC and CUB MSP Funds by \$7,500 for each fund. CUB is now requesting an amendment to its authorized budget, showing eligible expenses of \$71,875.00 and seeking an MSP Fund Grant in the amount of \$57,500.00.

Article 5.4 of the MSP IFA states:

Amendment of Proposed Budget: At any time prior to disbursement of an MSP Fund Grant for a calendar year, a Participating Intervenor may seek to amend its budget for that year upon a showing of good cause and request additional funding. A request for an Amendment of Proposed Budget must include a statement of the unforeseen changes in the scope or complexity of MSP Activities, or other information to establish good cause.

CUB seeks approval to amend its authorized budget to account for the increased costs of CUB’s participation in this Proceeding, as the MSP has become more complex and time-consuming than initially anticipated.

Pursuant to Article 6.1 of the IFA, CUB is concurrently filing a Request for Final Payment of MSP Fund Grant in Docket No. UM 1586.

Therefore, CUB respectfully requests that the Commission issue an order granting CUB's Request for Amendment of its Proposed Budget in this proceeding.

Dated this 31st day of October 2019

A handwritten signature in black ink, appearing to read "Bob Jenks", with a stylized flourish at the end.

Bob Jenks
Executive Director
Oregon Citizens' Utility Board

Attachment A

CUB Amended Budget --UM 1586

CUB Internal Expenses	Rate	Hours	Cost
<i>Staff</i>			
Bob Jenks, Executive Director	\$250	152.50	\$38,125.00
Michael Goetz, General Counsel	\$225	144.00	\$32,400.00
<i>Other Expenses</i>			
Travel			\$1,350.00
SubTotal			\$71,875.00
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In-House Resources			
20% of Eligible Expenses			\$14,375
Total			\$86,250

**BEFORE THE PUBLIC UTILITY COMMISSION
OF OREGON**

UM 1586

In the Matter of)	
)	REQUEST FOR FINAL PAYMENT
PACIFICORP, dba PACIFIC POWER)	OF THE
)	OREGON CITIZENS' UTILITY
Multi-State Process Intervenor Funding)	BOARD
Agreement)	
_____)	

Pursuant to Section 6.1 of the Multi-State Process Intervenor Funding Agreement (“Agreement”), which was adopted in Order No. 17-028, the Oregon Citizens’ Utility Board submits this request for a final payment of \$61,727.00 of eligible expenses in docket UM 1586 from the 2019 PacifiCorp MSP Fund. CUB is a “participating intervenor” under the terms of the Agreement (Article 1(a)), which also established a CUB MSP Fund (Article 4.2).

On June 24, 2019, CUB submitted a proposed budget of \$50,000. On, July 2, 2019 in Order No.19-220, the Commission approved CUB’s proposed budget. On September 26, 2019, parties to the MSP IFA filed an Amendment to the MSP IFA to increase the amounts available to the AWEC and CUB MSP Funds by \$7,500 for each fund. The Commission approved this Amendment on October 15, 2019, by Order No. 19-340. CUB is filing a Request to Amend Budget concurrently with this request for final payment.

Under Section 6.1 of the Agreement, each MSP Fund Grant Request for Payment must:

- (a) *Itemize the expenses, payees and hourly rates for amounts to be reimbursed;*
- (b) *Demonstrate that the expenses are reasonable and are directly attributable to MSP Activities pursued on behalf of a particular customer class;*
- (c) *Provide information sufficient to show that Participating Intervenor has complied with any condition or requirement of the MSP Fund Grant, including, but not limited to, documentation sufficient to show that the Participating Intervenor has satisfied the matching fund requirement (i) set forth in [Article 6.1] or (ii) as the Commission may require as a reasonable condition on MSP Fund Grants, whichever applies.*

- (a) Confidential Attachment A contains a summary of CUB's expenses, payees and hourly rates in this case. Confidential Attachment B provides a break-out of each CUB staff member's time by MSP Funding Task Category. Confidential Attachment C is a copy of the invoice to PacifiCorp, including travel cost details, if applicable.
- (b) The expenses incurred are reasonable and directly attributable to the issues and positions CUB addressed in UM 1586 on behalf of Oregon residential customers. In support of this assertion, we supply Confidential Attachments A and B, which can be compared to CUB's MSP Initial Fund Budget in this case.
- (c) CUB has satisfied the matching fund requirement as demonstrated in Confidential Attachment A, the summary of CUB's expenses. CUB expenses to date after the match are greater than its original \$50,000 budget and its amended budget, if approved.

In this filing, CUB requests a final payment for our costs in UM 1586 amounting to \$57,500.00. See Confidential Attachment A, CUB Expense Summary. The attached documents should allow the Commission to track the time spent on the elements of the case, and we believe that this filing meets the requirements of the Commission.

Respectfully submitted,
October 31st, 2019



Bob Jenks
Executive Director
Oregon Citizens' Utility Board

Enc. Confidential Attachments A, B & C

cc. Etta Lockey, PacifiCorp