Pursuant to Section 7.3 of the Third Amended and Restated Intervenor Funding Agreement ("Agreement"), which was adopted in Order No. 15-335, the Oregon Citizens’ Utility Board ("CUB") submits this request for a partial payment in the amount of $13,872.92 of eligible expenses in docket UM 1716 from the PGE, PacifiCorp, and Idaho Power Issue Funds. CUB is automatically pre-certified under Section 5.2 of the Agreement.

On February 25, 2016 CUB proposed an issue fund grant of $30,000, with $12,000 (40%) from the Portland General Electric ("PGE") Issue Fund, $12,000 (40%) from the PacifiCorp Issue Fund, and $6,000 (20%) from the Idaho Power Issue Fund. The Commission, in Order No. 16-077 approved CUB’s budget.

Under Section 7.3 of the Agreement, each Issue Fund Grant Request for Payment must:

(a) Itemize the expenses, payees and hourly rates for amounts to be reimbursed;

(b) Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor’s proposed budget;

(c) Provide information sufficient to show that the intervenor has complied with any condition or requirement of the Issue Fund Grant, including, but not limited to, documentation sufficient to show that the intervenor has satisfied the matching fund requirement (i) set forth in Section 6.5 above or (ii) as the Commission may establish as a reasonable condition on Issue Fund Grants, whichever applies; and

(d) Specify whether the request for payment is for a progress payment or final payment in full and indicate whether any approved budget amount may be released back to the applicable Issue Fund because the
intervenor does not intend to request payment for the full approved budget amount.

(a) Confidential Attachment A contains a summary of CUB’s expenses to date in this case. Confidential Attachment B provides a list of CUB activities by date and Intervenor Funding Task Category. Confidential Attachment C details travel expenses incurred by CUB staff while working on this docket.

(b) The expenses incurred thus far are reasonable and directly attributable to the issues and positions CUB is addressing in UM 1716 on behalf of residential customers. In support of this assertion, we supply Confidential Attachments A and B which can be compared to CUB’s Proposed Issue Fund Budget in this case.

(c) CUB has satisfied the matching fund requirement as demonstrated in Confidential Attachment A, the summary of CUB’s expenses.

(d) This is a request for partial payment.

In this filing, CUB requests the payment of our costs in UM 1716 amounting to a total of $13,872.92, with $5,549.17 (40%) from the PGE 2017 Issue Fund, $5,549.17 (40%) from the 2017 PacifiCorp Issue Fund, and $2,774.58 (20%) from the 2017 Idaho Power Issue Fund. See Confidential Attachment A, CUB Expense Summary. The attached documents should allow the Commission to track the time spent on the elements of the case, and we believe that this filing meets the requirements of the Commission.

Respectfully submitted,
October 20, 2017

Bob Jenks
Executive Director
Oregon Citizens’ Utility Board

Enc. Attachments A, and B

cc. Karla Wenzel, Etta Lockey & Tim Tatum