

**DATE:** February 20, 2020  
**FROM:** Nick Sayen  
**DOCKET:** UM 2005



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## **UM 2005 Distribution System Planning Investigation Workshop #3 Agenda**

**Date:** February 26, 2020

**Time:** 10:00 am - 4:00 pm

**Location:** Public Utility Commission, 201 High Street SE, Suite 100 Salem, Oregon 97301

**Room:** Hearing Room

The DSP investigation will complete the baselining stage, focused on developing a shared understanding of current utility distribution system planning practices, plans, and operations. Workshop #3 will focus on current utility distribution systems, the role of energy efficiency and small scale renewables, and additional stakeholder perspectives.

This workshop is intended to provide an educational opportunity for OPUC Staff and all stakeholders of UM 2005.

Questions can be directed to Nick Sayen at (503) 378-6355 or [nick.sayen@state.or.us](mailto:nick.sayen@state.or.us).

If you cannot attend in person you can participate using the conference call information below:

### **Call-in information**

Phone Number: 866-390-1828

Access code: 2252868

### Goals:

- Gain a collective, clear understanding of current state of utility distribution planning in Oregon
- Gain a collective, clear understanding of other stakeholders perspectives on utility distribution planning in Oregon

### Expected Outcomes:

- Answered key questions about current distribution systems in Oregon (and planning practices, and plans from Workshop #2)
- Answered key questions about energy efficiency and small scale renewables
- Answered key questions about stakeholders perspectives on utility distribution planning
- Identified outstanding key questions and issues to carry forward into future distribution conversations.

### How Participants Should Prepare:

- Participants are asked to review [Staff's notes](#) from Workshop #2
- Participants are asked to review their [respective comments](#) (filed August 30, 2019) provided in response to the Staff Questionnaire.

**Agenda:**

**1) Level-Setting (10:00a; 15 minutes)**

- a) Introductions
- b) Review Summary of Workshop #2

**2) Orientation to Distribution Planning (10:15a; 75 minutes)**

- a) Panel #3: Utility highlights of questionnaire responses: “Section C – Current distribution **system**”
  - i) Discussion: Which key participant questions were addressed by this panel? Which ones need additional discussion?

***Outcome:** Begin to answer priority questions about current distribution planning systems + Identified outstanding priority questions to answer in the future*

**3) Lunch (11:30a; 60 minutes)**

**4) Energy Efficiency and Small Scale Renewables (12:30p; 60 minutes)**

- a) Panel #4: Idaho Power and Energy Trust of Oregon highlights of questionnaire responses: “Section E – Questions for Energy Trust of Oregon”
  - i) Discussion: Which key participant questions were addressed by this presentation? Which ones need additional discussion?

***Outcome:** Begin to answer priority questions about energy efficiency and small scale renewables + Identified outstanding priority questions to answer in the future*

**5) Stakeholder Perspectives (1:30p; 135 minutes, with 15 minute break)**

- a) Panel #5: Stakeholder perspective highlights on “Section D – Questions for all stakeholders”
- b) What questions would stakeholders recommend for future discussions?

***Outcome:** Begin to answer priority questions about other stakeholder perspectives + Identified outstanding priority questions to answer in the future*

**6) Wrap and Next Steps (3:45p; 15 minutes)**

- a) Discuss key questions that have been addressed by Workshops #2 and #3, and those that remain.
- b) Confirm action items
  - i) Staff workshop summary
- c) Confirm date, location, and time of Workshops #4 and #5