

# Docket No. UM 2011 – Generic Capacity Investigation

## Phase III Staff Workshop: Stakeholder Perspectives on Valuing Capacity

---

Date: January 21, 2020  
Time: 2:00 pm to 5:00 pm  
Location: Meeting to be held via Skype, using the Conference Call Audio below (**Not** Skype audio)

### [Join Skype Meeting](#)

If the link above does not work, try the Skype Web App:  
<https://meet.oregon.gov/nicholas.colombo/HM4HSM2M>

**Conference Call Audio: Dial: 1-888-363-4735**  
**[Use this audio] Access Code: 4021386#**

### **PURPOSE OF UM 2011**

Per the April 23, 2019 Commission Order (Order No. 19-155), this proceeding will investigate “capacity” (generally) to develop a broadly applicable methodology for valuing capacity. During Phase III, Staff, the utilities, and stakeholders will work to develop appropriate method(s) to calculate a value for capacity, and present these recommendations to the Commission. Based on the Order:

- Methodologies could be consistent across utilities, but based upon the value to each utility’s system, and
- Methodologies may need to vary by resource type / characteristics.

### **GOALS OF THIS PHASE III WORKSHOP**

- Discuss stakeholder comments in greater depth
- Provide opportunity for stakeholders to ask follow-up questions and respond to each other’s comments
- Discuss possible options for methodologies, components, and factors to consider
- Discuss next steps and process for the docket going forward

**WORKSHOP AGENDA**

2:00 – 2:10	Welcome and Introductions
2:10 – 2:40	Staff Presents a Summary of Stakeholder Comments Submitted
2:40 – 2:50	Staff Presents a Matrix of Stakeholder Preferences Based on Responses
2:50 – 3:40	Q & A Session <ul style="list-style-type: none"><li>• Stakeholders may clarify Staff’s characterization of responses received</li><li>• Stakeholders may ask clarifying questions of each other</li><li>• Staff may ask additional clarifying questions of stakeholders</li></ul>
3:40 – 3:45	Break (If needed)
3:45 – 4:10	Additional Q & A (if needed) for Stakeholders
4:10 – 4:15	Staff Summarizes Key Take-Aways From This Workshop
4:15 – 4:30	Staff Discuss Next Steps, Timeline, Process <ul style="list-style-type: none"><li>• POSTPONE Workshop scheduled for Feb. 2020</li><li>• DISCUSS New Date (early April 2020?)</li><li>• OUTLINE Schedule and Process Going Forward</li></ul>
4:30	Adjourn

\*\* NOTE: This workshop was scheduled for 2:00 pm to 5:00 pm. Staff anticipate that this workshop is likely to adjourn by 4:30 pm, however, if stakeholders have additional questions or comments, the conversation may extend longer, as needed.

**REVISED SCHEDULE OF PHASE III EVENTS / NEXT STEPS**

- Phase III Workshop #2 – January 21, 2020, 2:00pm-5:00pm
  - Held via Skype
  - Discuss stakeholder comments received
  - Identify stakeholder preferences for factors, capabilities, or components to include in a methodology (or several) to be proposed later
- **Previously Scheduled Workshop – February 11, 2020 -- POSTPONED**
- Phase III Workshop #3 – Date TBD, April 2020
  - Location TBD
  - Staff present list for factors, capabilities, or components to include in a methodology (or several) to be proposed later
  - Solicit stakeholder feedback
- May 2020 – Staff circulate draft proposed methodology (or methodologies) for stakeholder feedback
- June 2020 – Workshop or conference call to discuss stakeholder feedback on draft proposed methodology (or methodologies)
- July 2020 – Staff circulate a revised draft proposed methodology (or methodologies) and a draft set of recommendations for stakeholder feedback
- August 2020 – Staff and stakeholders test the methodology (or methodologies) using appropriate data inputs
- September 2020 – Staff incorporate stakeholder feedback after testing to finalize a proposed methodology (or methodologies) and recommendations
- October 2020 – Staff present final proposed methodology (or methodologies) and recommendations to the Commission

All documents posted in Docket No. UM 2011 may be viewed at this link:  
<https://apps.puc.state.or.us/edockets/DocketNoLayout.asp?DocketID=21898>

STAFF CONTACT:  
Nicholas Colombo  
503-871-5486  
[Nicholas.colombo@state.or.us](mailto:Nicholas.colombo@state.or.us)