



# UM 2111

**Final Scope**  
**May 7, 2025**



# Agenda



- Welcome
- Timeline Expectations
  - Studies
  - Construction
- Remedies for Delays
  - Financial Consequences
  - Options to Build
- Other Opportunities
  - Communications
  - Meetings
  - Site Visits
  - Ombudsperson
  - DTT Upgrades
  - Reporting Requirements
  - Performance based ratemaking mechanisms
- Process

# Timeline Expectations



- Establish requirements?
- Studies
  - Feasibility
  - System Impact
    - Timeline in Div 39 OAR 860-039-0040 (4) – 30 Calendar days
    - No timeline in Div 82
  - Facilities
    - Memo correction - No current requirements in OARs
- Construction
  - Options to incorporate timelines?

# Remedies



- Options for remedies when expectations not met
  - Financial consequence
    - Liquidated damages
    - Offsets/surcharges to applicant costs
  - Options to build
    - FERC LGIP

# Other Opportunities



- Communication between utility and applicants
  - Specific minimum requirements
- Meetings between utility and applicants
  - Timing of meetings
  - Specificity around meeting details
- Site visit requirements
  - Timing and number

# Other Opportunities



- DTT & Protection Upgrades
- Reporting requirements
  - Standardized form
  - Specific timing e.g., between facilities study and interconnection agreement
- Transparent
  - Provides information around assumptions,
  - Data collection methods
  - Reasoning for design selection
  - Articulates what went into the initial three studies.

# Other Opportunities



- Interconnection timeline reporting requirements
  - Specific minimum requirements
  - Gather information on where issues are occurring
- Ombudsperson
  - Improvement over current dispute resolution?
- Performance based ratemaking
  - Potential applications?

# Next Steps



- Incorporate feedback from today
- Staff will release straw proposal and identify a process
  - Contested or not
- Move forward with new docket

# Conclusion



Thank You for Participating