



Agenda for Public Workshop

Docket No. UM 2165 – Transportation Electrification Investment Framework

Staff would like to invite stakeholders to attend a public workshop on **Wednesday, June 30 from 9 – 11 am PT** to inform development of a Transportation Electrification (TE) “investment framework.”

Date: Wednesday, June 30, 2021

Time: 9 am - 11 am Pacific Time

Access: 1. Join the [Zoom meeting online](#). Pre-registration is not required. OR

2. Join by phone:

Call (971) 247 1195

Enter Meeting ID: 885 2924 5518

Enter Passcode: 5300449610

One tap mobile +19712471195,,88529245518#,,,,*5300449610#

Purpose of Workshop

This is the second public workshop in a series exploring investment frameworks for transportation electrification investments. It will focus on approaches to benefit-cost analysis (BCA) including regulatory approaches from other states. In a following workshop, we will focus on portfolio-level investment analysis in order to scale investments to meet state policy goals.

Staff hopes the June 30 workshop will provide an opportunity for robust stakeholder discussion about specific analytical approaches to benefits and costs, for consideration in future utility TE investments in Oregon.

Workshop Agenda

Section	Time
Welcome and Operating Agreements – Sarah Hall, Resource & Programs Development Manager, OPUC – Ezell Watson, Director of Diversity, Equity and Inclusion, OPUC	9:00 – 9:15 am
Purpose of Workshop and Agenda – Sarah Hall	9:15 - 9:20
Benchmarking Nationally: Benefit-Cost Analysis for Transportation Electrification – John Shenot, The Regulatory Assistance Project	9:20 – 9:40
Benefit-Cost Analysis for Oregon Energy Efficiency – Anna Kim, Sr. Utility Analyst, OPUC	9:40 – 9:45

Section	Time
Borrowing from Best Practices: Using National Standard Practice Manual for Distributed Energy Resources - Discussion – Tim Woolf, VP Synapse Energy Economics, former Commissioner of Massachusetts Dept. Public Utilities	9:45 - 10:50
Next Steps and Closing	10:50 - 10:55

Invitation to Submit Written Comments

All stakeholders, including those not able to attend, are encouraged to submit written comments on the topics of this workshop. You are also welcome to file responses to other comments that are posted. Please submit comments to this workshop by **July 14, 2021**:

- By email – puc.publiccomments@state.or.us

Include “COMMENTS – DOCKET NO. UM 2165” in subject line

- By Mail – Oregon Public Utility Commission, Attn: UM 2005 Draft Guidelines Public Comment, PO Box 1088, Salem, OR 97308-1088
- By Phone – 503-378-6600 or 800-522-2404 or TTY 800-648-3458, weekdays from 8 a.m. - 5 p.m. Pacific

Joining the Docket Service List for Future Workshops

Stakeholders are encouraged to join the service list for this docket in order to receive notifications of future events. Email your puc.hearings@puc.oregon.gov with a request to join service list UM 2165.

Background

In Order No. 21-026, the Commission directed Staff to develop an updated TE investment framework that meets the goals set forth in Executive Order 20-04. Developed through a robust stakeholder process, the investment framework will be a decision-making tool that Staff hopes will help increase TE investments in a way that better balances the needs of the public and ratepayers more broadly.

In the first workshop, Staff reviewed existing regulatory tools for TE investments, and then participate in breakout discussions with stakeholders to discuss gaps and opportunities in the existing regulatory tools. The workshop series is being facilitated by The Regulatory Assistance Project.

Executive Order 20-04 directed the Oregon Public Utility Commission to “encourage electric companies to support transportation electrification infrastructure that supports GHG reductions, helps achieve the transportation electrification goals set forth in Senate Bill 1044, and is reasonably expected to result in long-term benefit to customers.”

Staff responded with a work plan to conduct research and suggest policies that establish the foundations of a new framework to guide future utility TE investments. The process will result in a draft TE investment framework by December 2021, developed through a collaborative process. The resulting product will have a broad scope designed to improve the PUC's TE planning guidelines and program requirements, streamline utility processes, and clarify cost-recovery criteria. The draft framework will synchronize with TE Plan filings.

Staff Contacts

If you have questions or comments please contact OPUC Staff Eric Shierman, Eric.Shierman@puc.oregon.gov (971) 239-3916, or Sarah Hall, Sarah.L.Hall@puc.oregon.gov (971) 273-9512.