



## Agenda for Public Workshop

### Docket No. UM 2165 – Transportation Electrification Investment Framework

Staff would like to invite stakeholders to attend a public workshop on **Wednesday, July 28 from 2 – 4 PM** to inform development of a Transportation Electrification (TE) “investment framework.”

Date: Wednesday, July 28, 2021

Time: 2 PM - 4 PM Pacific Time

Access: Option 1. Join the [Zoom meeting online](#). Pre-registration is not required.

Option 2. Join by phone:

Call (971) 247 1195

Enter Meeting ID: 839 8215 1728

Enter Passcode: 9\*dhkHBdNH

One tap mobile +19712471195,,83982151728#,,,,\*4793616478#

### Purpose of Workshop

This workshop is part of a series exploring investment frameworks for transportation electrification investments. It will focus on portfolio analysis of TE programs. Oregon’s three electric companies will also discuss their TE portfolios.

### Discussion Questions for the Workshop

1. How would you characterize the manner in which the PUC currently reviews transportation electrification (TE) investments, and what are its strengths and weaknesses?
2. While there appears to be strong interest in improving the review process, what are your specific recommendations for improvements?
  - a. Should some aspects of the current process be preserved?
  - b. Are there existing processes used by the PUC that could be useful in this context?
  - c. Can you provide examples from other states to support your recommendations?

### Workshop Agenda

Section	Time
<b>Welcome and Operating Agreements</b> – Sarah Hall, Resource & Programs Development Manager, OPUC – Ezell Watson, Director of Diversity, Equity and Inclusion, OPUC	2:00 – 2:15 PM
<b>Update on Docket Status</b> – Sarah Hall	2:15 – 2:20 PM
<b>TE Portfolio Analysis – Oregon Citizens’ Utility Board (CUB)</b> – Bob Jenks, Executive Director, CUB	2:20 - 3:10 PM

Section	Time
<b>Current TE Portfolio – Portland General Electric (PGE)</b> – PGE Staff Leads	3:10 – 3:25 PM
<b>Current TE Portfolio – Pacific Power</b> – Pacific Power Staff Leads	3:25 – 3:40 PM
<b>Current TE Portfolio – Idaho Power Company</b> – Idaho Power Staff Leads	3:40 – 3:55 PM
– <b>Next Steps and Closing</b>	3:55 – 4:00 PM

### Invitation to Submit Written Comments

All stakeholders, including those not able to attend, are strongly encouraged to submit written comments on the topics of this workshop. You are also welcome to file responses to other comments that are posted. Please submit comments to this workshop by **August 11, 2021**:

- By email – [puc.filingcenter@puc.oregon.gov](mailto:puc.filingcenter@puc.oregon.gov). Include “COMMENTS – DOCKET NO. UM 2165” in subject line
- By Mail – Oregon Public Utility Commission, Attn: UM 2165 Public Comment, PO Box 1088, Salem, OR 97308-1088
- By Phone – 503-378-6600 or 800-522-2404 or TTY 800-648-3458, weekdays 8 a.m. - 5 p.m. PT

### Joining the Docket Service List for Future Workshops

Stakeholders are encouraged to join the service list for this docket in order to receive notifications of future events. Email [puc.hearings@puc.oregon.gov](mailto:puc.hearings@puc.oregon.gov) with a request to join service list UM 2165.

### Background

In Order No. 21-026, the Commission directed Staff to develop an updated TE investment framework that meets the goals set forth in Executive Order 20-04. Developed through a robust stakeholder process, the investment framework will be a decision-making tool that Staff hopes will help increase TE investments in a way that better balances the needs of the public and ratepayers more broadly.

Two workshops have preceded this one. In the first workshop, Staff reviewed existing regulatory tools for TE investments and then participated in breakout discussions with stakeholders to discuss gaps and opportunities in the existing regulatory tools. In the second workshop, benefit cost analysis methodologies were covered. The workshop series is being facilitated by The Regulatory Assistance Project.

Executive Order 20-04 directed the Oregon Public Utility Commission to “encourage electric companies to support transportation electrification infrastructure that supports GHG reductions, helps achieve the

transportation electrification goals set forth in Senate Bill 1044, and is reasonably expected to result in long-term benefit to customers.”

Staff responded with a work plan to conduct research and suggest policies that establish the foundations of a new framework to guide future utility TE investments. The process will result in a draft TE investment framework by December 2021, developed through a collaborative process. The resulting product will have a broad scope designed to improve the PUC’s TE planning guidelines and program requirements, streamline utility processes, and clarify cost-recovery criteria. The draft framework will synchronize with TE plan filings.

### **Staff Contacts**

If you have questions or comments please contact OPUC Staff Eric Shierman, [Eric.Shierman@puc.oregon.gov](mailto:Eric.Shierman@puc.oregon.gov) (971) 239-3916, or Sarah Hall, [Sarah.L.Hall@puc.oregon.gov](mailto:Sarah.L.Hall@puc.oregon.gov) (971) 273-9512.