

**BEFORE THE PUBLIC UTILITY COMMISSION
OF OREGON**

UM 2165

In the Matter of)	
)	
PUBLIC UTILITY COMMISSION OF)	REQUEST FOR FINAL PAYMENT
OREGON,)	OF THE OREGON CITIZENS'
)	UTILITY BOARD
Investigation of Transportation)	
Electrification Investment Framework.)	
)	

Pursuant to Section 7.2 of the Intervenor Funding Agreement,¹ the Oregon Citizens' Utility Board ("CUB") submits this request for final payment of \$18,564, with \$9,282 from the 2021 Portland General Electric Company Issue Fund and \$9,282 from the 2021 PacifiCorp Issue Fund. CUB is automatically pre-certified under Section 5.1 of the Agreement.

On July 26, 2021, CUB submitted a proposed budget showing \$25,000 in eligible expenses and requested a grant of \$20,000, with \$10,00 from the 2021 Portland General Electric Company Issue Fund and \$10,000 from the 2021 PacifiCorp Issue Fund. The commission approved this request in Order No. 21-250, dated August 04, 2021.

Under Section 7.2 of the Agreement, each Issue Fund Grand Request for Payment must:

- (a) *Itemize the expenses, payees and hourly rates for amounts to be reimbursed;*
- (b) *Demonstrate that the expenses are reasonable and are directly attributable to issues and positions pursued on behalf of a particular customer class and consistent with the intervenor's proposed budget;*
- (c) *Provide information sufficient to show that the intervenor has complied with any condition or requirement of the Issue Fund Grant, including, but not limited to, documentation sufficient to show that the intervenor has satisfied the matching fund requirement (i) set forth in Section 6.5 above or (ii) as the Commission may establish as a reasonable condition on Issue Fund Grants, whichever applies; and*

¹ The Intervenor Funding Agreement was approved by the Commission in Order No. 20-493 (December 29th, 2020.)

- (d) Specify whether the request for payment is for a progress payment or partial payment in full and indicate whether any approved budget amount may be released back to the applicable Issue Fund because the intervenor does not intend to request payment for the full approved budget amount.*
- (a) Confidential Attachment A contains a summary of CUB's expenses in this case. Confidential Attachment B provides a list of CUB activities by date and Intervenor Funding Task Category, and invoices for all additional expenses. Confidential Attachment C is a copy of the invoice to Portland General Electric and to PacifiCorp, including travel cost details, if applicable.
- (b) The expenses incurred are reasonable and directly attributable to the issues and positions CUB addressed in UM 2165 on behalf of residential customers. In support of this assertion, we supply Confidential Attachments A, B and C which can be compared to CUB's Issue Fund Budget in this case.
- (c) CUB has satisfied the matching fund requirement as demonstrated in Attachment A, the summary of CUB's expenses.
- (d) This is a request for final payment.

In this filing, CUB requests a final payment of its costs in UM 2165, amounting to \$18,564, with \$9,282 from the 2021 Portland General Electric Company Issue Fund and \$9,282 from the 2021 PacifiCorp Issue Fund. (*See Confidential Attachment A, CUB Expense Summary.*) CUB releases the balance of the grant to the respective funds. The attached documents should allow the Commission to track the time spent on the elements of the case, and we believe that this filing meets the requirements of the Commission.

Respectfully submitted,
November 16, 2021



Bob Jenks
Executive Director
Oregon Citizens' Utility Board

Enc. Confidential Attachments A, B & C