



Notice of Public Workshop and Series

April 30, 2021

Docket No. UM 2165 – Transportation Electrification Investment Framework

Notice of Public Workshop

Staff would like to invite stakeholders to attend the first in a series of public workshops on **Wednesday, May 26, 2:00 – 3:30 pm PT** to inform development of a Transportation Electrification (TE) Investment Framework.

Date: May 26, 2021

Time: 2:00 – 3:30 pm Pacific Time

Access: 1. Join the [Zoom videoconference](#)

2. Join by phone:

Call (971) 247-1195

Enter Meeting ID: 869 3624 5517

Enter Passcode: 0680978530

One tap mobile +19712471195,,86936245517#,,,,*0680978530#

Purpose of Workshop

In Order No. 21-026, the Commission directed Staff to develop a holistic TE “investment framework” to meet the goals set forth in the Executive Order 20-04. The first workshop will review existing regulatory tools for TE investments and promote discussion of gaps and opportunities.

Schedule for Public Workshop Series

Workshop Topic	Date	Time
Workshop 1: Review of current regulatory tools for TE investments, gaps, and stakeholder feedback	Wednesday, May 26, 2021	2:00 – 3:30 pm PT See access information above
Workshop 2: Discussion with panel of state agency, utility and stakeholder representatives to share priorities and vision for TE in Oregon	Friday, June 18, 2021	2:00 – 3:30 pm PT
Workshop 3: Approaches to cost-benefit analysis including discussion of methodologies and regulatory approaches from other states and options for portfolio investment analysis	Wednesday, June 30, 2021	9:00 – 11:00 am PT

UM 2165 – Transformation Electrification Investment Framework

Workshop Topic	Date	Time
Workshops 4-6: Topics to be determined. Please see below	July – September, 2021	
Workshop 7: Staff presents draft TE Investment Framework for stakeholder discussion	October, 2021	

Stakeholders will have an opportunity to help guide future workshop topics. Subsequent workshops may address:

- Managing load/rate design and direct load control. This will include tariffs that better link EV charging to decarbonization; and charging across sectors, sub-markets and related challenges
- Consumer perspectives and the importance of good programs. This topic will include diversity, equity and inclusion in TE, addressing energy burden and rural access
- In-front and behind-the-meter investments, scale and location of investments, matching rates to investments, encouraging third-party investments
- Licensing of EV charging providers and their electric vehicle service equipment (EVSE)

Background

Executive Order 20-04 directed the Oregon Public Utility Commission to “encourage electric companies to support transportation electrification infrastructure that supports GHG reductions, helps achieve the transportation electrification goals set forth in Senate Bill 1044, and is reasonably expected to result in long-term benefit to customers.”

Staff responded with a work plan to conduct research and suggest policies that establish the foundations of a new framework for utilities and stakeholders to guide future TE investments. The process will result in a draft TE investment framework by December 2021, developed through a collaborative process. The resulting product will have a broad scope designed to improve the PUC’s TE planning guidelines and program requirements, streamline utility processes, and clarify cost-recovery criteria. The draft framework will synchronize with TE Plan filings.

Staff Contacts

If you would like to join the service list for UM 2165, or have questions or comments please contact Eric Shierman, Eric.Shierman@puc.oregon.gov (971) 239-3916, or Sarah Hall, Sarah.L.Hall@puc.oregon.gov (971) 273-9512.