

July 31, 2024

***VIA ELECTRONIC FILING***

Public Utility Commission of Oregon  
Attn: Filing Center  
201 High Street SE, Suite 100  
Salem, OR 97301-3398

**Re: UM 1102(21)—PacifiCorp’s Application for Reauthorization of Deferred Accounting Regarding Intervenor Funding Grants**

PacifiCorp d/b/a Pacific Power encloses for filing in the above-referenced docket its Application for Reauthorization of Deferred Accounting Regarding Intervenor Funding Grants.

If you have any questions, please contact Cathie Allen, Regulatory Affairs Manager, at (503) 813-5934.

Sincerely,



Matthew McVee  
Vice President, Regulatory Policy and Operations

Enclosures

**BEFORE THE PUBLIC UTILITY COMMISSION  
OF OREGON**

**UM 1102(21)**

In the Matter of

PACIFICORP d/b/a PACIFIC POWER

Application for Deferred Accounting Order  
Regarding Intervenor Funding Grants.

APPLICATION FOR  
REAUTHORIZATION OF  
DEFERRED ACCOUNTING

**I. INTRODUCTION**

In accordance with ORS 757.259, ORS 757.072(4), and OAR 860-027-0300, PacifiCorp d/b/a Pacific Power (PacifiCorp or the Company) files this application (Application) with the Public Utility Commission of Oregon (Commission) for an order reauthorizing PacifiCorp to record and defer, on an ongoing basis, the cost of intervenor funding grants under ORS 757.259(3) and the House Bill (HB) 2475 Intervenor Funding Agreement approved in Order No. 23-033 on February 8, 2023.<sup>1</sup> PacifiCorp respectfully requests reauthorization for a 12-month period commencing August 1, 2024.

**II. CONTACT INFORMATION**

Communications regarding this Application should be addressed to:

PacifiCorp  
Oregon Dockets  
825 NE Multnomah St., Suite 2000  
Portland, OR 97232  
Telephone: (503) 813-5934  
Email: [oregondockets@pacificorp.com](mailto:oregondockets@pacificorp.com)

Carla Scarsella  
Deputy General Counsel  
PacifiCorp  
825 NE Multnomah St., Suite 2000  
Portland, OR 97232  
Email: [carla.scarsella@pacificorp.com](mailto:carla.scarsella@pacificorp.com)

In addition, PacifiCorp requests that all data requests regarding this Application be sent to the following:

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<sup>1</sup> *In the Matter of Public Utility Commission of Oregon, Implementation of House Bill 2475*, Docket No. UM 2211, Order No. 23-033 (Feb.8, 2023).

By email (preferred): [datarequest@pacificorp.com](mailto:datarequest@pacificorp.com)

By regular mail: Data Request Response Center  
PacifiCorp  
825 NE Multnomah St., Suite 2000  
Portland, Oregon 97232

Informal questions may be directed to Cathie Allen, State Regulatory Affairs Manager, at (503) 813-5934.

### **III. BACKGROUND**

ORS 757.072 authorizes the Commission to approve an agreement between an energy utility and a customer organization for intervenor funding. ORS 757.259(3) allows a utility to recover intervenor funding in rates through deferred accounting:

Upon request of the public utility, the commission by order shall allow deferral of amounts provided as financial assistance under an agreement entered into under ORS 757.072 for later incorporation in rates.

Deferred amounts under ORS 757.259(3) are not subject to the percentage of gross revenues limitation on amortization or other provisions of subsections (5), (6), (7), and (8) of ORS 757.259.

#### **A. Intervenor Funding Agreement**

On July 2, 2003, per section 2 of the Intervenor Funding Act, the Commission issued Order No. 03-388 in docket AR 462, which, among other things, approved the Intervenor Funding Agreement among PacifiCorp, Portland General Electric Company (PGE), Northwest Natural Gas Company (NW Natural), Northwest Industrial Gas Users, Oregon Citizens' Utility Board of (CUB), and Industrial Customers of Northwest Utilities (ICNU), dated February 5, 2003. On December 19, 2007, the Commission issued Order No. 07-564 in docket UM 1357 approving the Amended and Restated Intervenor Funding

Agreement that extended intervenor funding until December 31, 2012. On November 20, 2012, the Commission issued Order No. 12-452 in docket UM 1357 approving the Second Amended and Restated Intervenor Funding Agreement that extended intervenor funding until December 31, 2017. The Intervenor Funding Agreement sets forth the amount of funding to be contributed by each utility and the procedures for budget submittals by intervenors, Commission approval of budgets, and the payment of grants by utilities. Additionally, the Intervenor Funding Agreement allows intervenors to request grants at any time during the calendar year. On October 20, 2016, the Commission issued Order No. 15-335 in docket UM 1357 approving the Third Amended and Restated Intervenor Funding Agreement that increased funding levels for certain Commission proceedings related to NW Natural and Avista Corporation (Avista). On January 17, 2018, the Commission issued Order No. 18-017 in docket UM 1929 approving the Fourth Amended and Restated Intervenor Agreement that continues the three funds from which intervenor funding grants can be made and modified the amounts in each fund. On December 29, 2022, the Commission issued Order No. 22-506 in docket UM 2264 approving the Fifth Amended and Restated Intervenor Agreement which modified the amounts in the existing three funds and created a new fund account as reflected in the table below.

	PGE	Pacific Power	NW Natural	Cascade	Avista
CUB Fund	\$116,294	\$116,294	\$116,294	\$45,425	\$51,175
Preauthorized Matching Fund	\$81,868	\$81,868	\$81,868	\$42,713	\$42,713
Issue Fund – General Account	\$165,313	\$165,313	\$165,313	\$39,675	\$80,500
Issue Fund – Case-Certified Account	\$10,000	\$10,000	\$10,000	\$2,500	\$5,000

The Fifth Amended and Restated Intervenor Agreement also provides an annual increase of three percent for the CUB Fund and Issue Fund – General Account each calendar year after 2023 for the term of the agreement.

**B. Multi-State Process Intervenor Funding Agreement**

In 2012, the Commission issued Order Nos. 12-110 and 12-122 in docket UM 1586 approving the Multi-State Process Intervenor Funding Agreement (MSP Funding Agreement) between PacifiCorp, CUB, and ICNU. This agreement provides funding for CUB’s and ICNU’s participation in ongoing efforts to address how system costs are apportioned among PacifiCorp’s six-state territory. On February 7, 2017, the Commission issued Order No. 17-028 in docket UM 1586 approving the amended and restated MSP Funding Agreement that extended the intervenor funding until December 31, 2018. On January 16, 2019, the Commission issued Order No. 19-013 in docket UM 1586, approving the Third Amended and Restated Intervenor Funding Agreement. On June 16, 2020, the Commission issued Order No. 20-189 in docket UM 1586, approving the Multi-State Process Fourth Amended and Restated Intervenor Funding Agreement. The MSP funding agreement provides the amount of funding to be provided (the amounts are reflected in the table below) and procedures for budgets, approvals and payment of intervenor funding grants that that can be made.

CUB	\$45,000
AWEC	\$45,000

Under the instant docket, the Commission issued a series of orders authorizing PacifiCorp’s deferral of Intervenor Funding Agreement costs. The Commission originally authorized deferral of the Intervenor Funding Agreement costs beginning September 17,

2003, in Order No. 03-560. The Commission has reauthorized this deferral annually,<sup>2</sup> most recently in Order No. 24-223 entered July 10, 2024, which reauthorized the deferral through July 31, 2024. PacifiCorp seeks reauthorization of this deferral for a 12-month period beginning August 1, 2024.

### **C. HB 2475 Interim Funding Agreement**

On May 24, 2021, HB 2475 was enacted, which provided intervenor funding to two additional groups of advocates, specifically those representing “environmental justice communities” and “low-income communities[.]”<sup>3</sup> On February 8, 2022, the Commission approved a form HB 2475 Interim Funding Agreement for the utilities and the expanded group of stakeholders and to authorize \$141,667 in funding for these groups for PacifiCorp in 2022.<sup>4</sup>

### **D. Environmental Justice Communities Funding Agreement**

On February 8, 2023, the Commission issued Order No. 23-033 approving the Environmental Justice Communities Funding Agreement which provides up to \$500,000 annually to eligible recipients as reflected in the table below.

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<sup>2</sup> See Order No. 05-862 (entered July 18, 2005), Order No. 06-251 (entered May 25, 2006), Order No. 07-268 (entered June 11, 2007), Order No. 08-324 (entered June 13, 2008), Order No. 09-304 (entered August 3, 2009), in Order No. 10-323 (entered August 17, 2010), Order No. 11-388 (entered September 30, 2011), Order No. 12-364 (entered September 25, 2012), Order No. 13-294 (entered August 20, 2013), Order No. 14-299 (entered September 2, 2014), Order No. 15-268 (entered September 8, 2015), Order No. 17-022 (entered January 24, 2017), Order No. 18-315 (entered August 28, 2018), Order No. 20-290 (entered August 28, 2020), Order No. 21-419 (entered November 14, 2021), Order No. 23-028 (entered February 8, 2023), and Order No. 24-223 (entered July 10, 2024)..

<sup>3</sup> 2021 Or. Laws Ch. 90 (HB2475).

<sup>4</sup> *In the Matter of Public Utility Commission of Oregon, Implementation of House Bill 2475*, Docket No. UM 2211, Order No. 22-043 (Feb. 10, 2022).

	PGE	Pacific Power	NW Natural	Idaho Power	Avista	Cascade
Pre-Certification Fund (60%)	\$85,000	\$85,000	\$85,000	N/A	N/A	N/A
Case Fund (40%)	\$56,667	\$56,667	\$56,667	\$25,000	\$25,000	\$25,000

#### **IV. OAR 860-027-0300(3) REQUIREMENTS**

##### **A. Description of Utility Expense**

The deferral account includes expenses paid to the AWEC Issue Fund, CUB MSP Fund, AWEC Preauthorized Fund, AWEC MSP Fund, CUB Funding Grant, AWEC Pre-authorized Match, HB 2475 Interim Funding Agreement, HB 2475 Precertification Fund, and the HB 2475 Case Fund, among others. More detail of the utility expense is provided in Exhibit B.

##### **B. Reasons for Deferral**

As discussed above, PacifiCorp requests reauthorization to defer the costs of intervenor funding grants under ORS 757.259(3).

##### **C. Proposed Accounting**

PacifiCorp proposes to record payment of Intervenor Funding Grants in Account 182.3 – Other Regulatory Assets. In the absence of approval of deferred accounting, PacifiCorp would expense the amounts through FERC account 928 – Regulatory Commission Expenses.

##### **D. Estimate of Amounts**

PacifiCorp anticipates that the maximum amounts to be deferred during the 12-month period beginning August 1, 2024, will be as shown below.

<u>Intervenor Funding Agreement</u> <sup>5</sup>	
CUB Fund	\$119,783
Preauthorized Matching Fund	\$ 81,868
Issue Fund – General Account	\$170,272
Issue Fund – Case-Certified Account	\$ 10,000
Total	\$362,475
<u>MSP Funding Agreement</u>	
CUB	\$ 45,000
AWEC	\$ 45,000
Total	\$ 90,000
<u>HB 2475 Interim Funding Agreement</u>	
Total	\$141,667
<u>Environmental Justice Communities Funding Agreement</u>	
Pre-Certification Fund	\$85,000
Case Fund	\$56,667
Total	\$141,667

**E. Notice**

A copy of the Notice of the Application of PacifiCorp for Reauthorization of Deferred Accounting Regarding Intervenor Funding Grants is included with this Application as Exhibit A. This notice will be served to the service list in dockets UE 399 and UE 433.

**V. OAR 860-027-0300(4) REQUIREMENTS**

**A. Entries in the Deferred Account to Date**

Exhibit B provides the most recent entries in the deferred account to date of the Application. These entries are for amounts paid to intervenors as ordered by the Commission per the Intervenor Funding Agreement adopted by Order No. 18-017, the MSP Funding Agreement adopted by Order No. 20-189, the HB 2475 Interim Funding

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<sup>5</sup> Per Article 4.2 of the Fifth Amended and Restated Intervenor Funding Agreement, “[f]or each CUB Fund and Issue Fund – General Account, the annual amount for each calendar year after 2023 and during the Term shall be increased 3% each year.” See Order No 22-506, Appendix A, p. 10 of 47.



Agreement adopted by Order No. 22-043, and the Environmental Justice Communities Funding Agreement adopted by Order No. 23-033.

Ordering paragraph 2 of Order No. 10-323, docket UM 1102, requires PacifiCorp to separately account for each type of grant. Section 4.2 of the MSP Funding Agreement also requires PacifiCorp to separately account for each type of MSP Funding grant.

PacifiCorp tracks intervenor funding grants by grant type through different internal order numbers.

The following table provides the internal orders for each grant type.

Description	Internal Order
AWEC Issues Fund	313374
AWEC Preauthorized Match	313430
AWEC MSP FUND	339032
CUB Issues Fund	313431
CUB Funds Grant	313429
CUB MSP Fund	339031
HB 2475 Pre-Certification Fund	350434
HB 2475 Case Fund	350433
HB 2475 Interim Agreement	350460

**B. Reasons for Continuation of Deferred Accounting**

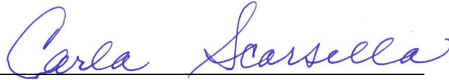
PacifiCorp requests the continuation of deferred accounting in order to seek future recovery of amounts previously approved in this docket.

**VI. CONCLUSION**

For the reasons set forth above, PacifiCorp respectfully requests that, in accordance with ORS 757.259(3), the Commission reauthorize PacifiCorp to record and defer, on an ongoing basis and commencing as of August 1, 2024, Intervenor Funding Grants incurred by the Company per the Intervenor Funding Agreement, the MSP Funding Agreement, the HB 2475 Interim Funding Agreement, and the Environmental Justice Communities

Funding Agreement as described in this Application.

Respectfully submitted this 31<sup>st</sup> day of July, 2024.

By:   
Carla Scarsella  
Deputy General Counsel  
PacifiCorp d/b/a Pacific Power

**EXHIBIT A**

**NOTICE**

**BEFORE THE PUBLIC UTILITY COMMISSION  
OF OREGON  
UM 1102(21)**

In the Matter of  
PACIFICORP d/b/a PACIFIC POWER  
Application for Reauthorization of Deferred  
Accounting Regarding Intervenor Funding Grants

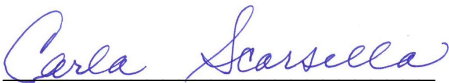
Notice of Application for  
Reauthorization to Defer Intervenor  
Funding Costs

On July 31, 2024, PacifiCorp d/b/a Pacific Power filed an application with the Public Utility Commission of Oregon (Commission) for an order reauthorizing deferral of intervenor funding costs. Approval of PacifiCorp’s application will not authorize a change in rates, but will permit the Commission to consider allowing such deferred amounts in rates in a subsequent proceeding. To obtain a copy of PacifiCorp’s application, contact the following:

Oregon Dockets  
PacifiCorp  
825 NE Multnomah Street, Suite 2000  
Portland, OR 97232  
Email: [oregondockets@pacificorp.com](mailto:oregondockets@pacificorp.com)

Any person who wishes to submit written comments to the Commission must do so within 25 days of the date of PacifiCorp’s application.

Respectfully submitted on July 31, 2024.

By:   
Carla Scarsella  
Deputy General Counsel  
PacifiCorp d/b/a Pacific Power

**CERTIFICATE OF SERVICE**

I certify that a true and correct copy of **PacifiCorp’s Notice of Application for Reauthorization of Deferred Accounting** was served on the parties listed below via electronic mail in compliance with OAR 860-001-0180.

**Service List  
UE 399**

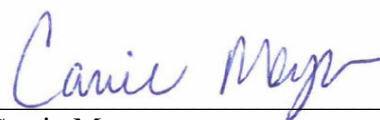
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<b>STAFF</b>	
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ALEX KRONAUER (C) WALMART <a href="mailto:alex.kronauer@walmart.com">alex.kronauer@walmart.com</a>	

Dated this 31st day of July, 2024.



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Carrie Meyer  
Adviser, Regulatory Operations



## CERTIFICATE OF SERVICE

I certify that a true and correct copy of **PacifiCorp's Notice of Application for Reauthorization of Deferred Accounting** was served on the parties listed below via electronic delivery in compliance with OAR 860-001-0180.

### Service List UE 433

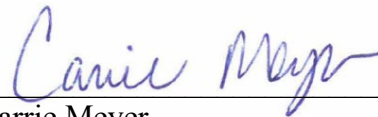
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<b>KWUA</b>	
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Dated this 31st day of July, 2024.




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Carrie Meyer  
Adviser, Regulatory Operations

## Exhibit B

### Entries in the Deferred Account to Date

**Oregon Deferred Intervenor Funding Grants Summary**  
**Account #187952**  
**Activity through June 2024**

New Funding Grants	Paid Post Date	Amount	Commission Order	Description
CUB Issue Fund Grant	11/30/2015	11,093.00	UM 1713, Order No. 15-378	Large Customer Energy Efficiency CUB
CUB MSP Fund	11/30/2015	8,884.00	UM 1586 (8), Order No. 15-374	Multi-State Process (MSP) CUB
CUB Issue Fund Grant	11/30/2015	18,440.00	LC 62, Order No. 15-373	2015 Integrated Resource Plan (IRP) CUB
CUB Issue Fund Grant	11/30/2015	8,238.50	UM 1662, Order 15-376	Generic Power Cost Mechanism CUB
ICNU Issue Fund	12/11/2015	9,491.02	UM 1662, Order No. 15-312	Generic Power Cost Mechanism ICNU
CUB Grant Fund	1/11/2016	66,125.00	UM 1357(59)	2016 Funding Grants CUB Fund
ICNU Issue Fund	3/8/2016	7,551.75	UM 1662, Order No. 16-058	Generic Power Cost Mechanism ICNU
ICNU Matching Fund	3/8/2016	43,322.02	UM 1357 (60) Order No. 16-083	2016 preauthorized matching fund ICNU
CUB MSP Fund	4/11/2016	4,760.00	UM 1586(9), Order No. 16-126	Multi-State Process (MSP) CUB
SBUA Issue Fund	6/8/2016	2,236.00	UM 1754, Order No. 16-204	2017-2021 RPIP SBUA
ICNU Issue Fund	6/8/2016	1,452.20	UM 1719, Order No. 16-199	Renewable Generator's Contr to Capacity ICNU
		<u>181,593.49</u>	October 2015-June 2016	
ICNU MSP Fund	7/11/2016	40,000.00	Order 16-252	MSP Fund Grant Request ICNU
CUB Issues Fund	8/10/2016	3,886.00	Order 16-281	Issue Fund Grant Request (UM 1719 Renewable G
ICNU Issue Fund	9/9/2016	4,634.67	Order 16-310	Issue Fund Grant Request (UM 1754 PAC 2017-21
CUB MSP Fund	9/23/2016	12,901.00	Order 16-357	MSP Fund Grant Request CUB
CUB Issues Fund	10/27/2016	33,200.00	Order 16-406	Issue Fund Grant Request (UE 307 PAC 2017 TAM
ICNU Issue Fund	11/23/2016	5,000.00	Order 16-443	Issue Fund Grant Request (UM 1790 PAC 2017-21
SBUA Issue Fund	1/10/2017	1,097.00	Order 17-001	Issue Fund Grant Request (UM 1751 Implementing
CUB Grant Fund	1/10/2017	66,125.00	Order 17-003	CUB Fund Grant Request (UM 1357(65))
ICNU MSP Fund	1/23/2017	4,080.00	Order 17-015	MSP Fund Grant Request ICNU
ICNU Issues Fund	2/7/2017	24,893.33	Order 16-430	Issue Fund Grant (UE 307 PAC 2017 TAM) ICNU
SBUA Funding Grant	3/8/2017	1,765.00	UM-1790, Order 17-013	Issue Fund Grant Request (UM 1790 PAC 2017-21
ICNU Preauth. Match	3/30/2017	24,669.65	Order 17-094	ICNU Matching Funds Grant
ICNU Issues Fund	4/24/2017	8,768.00	Order 17-143	Issue Fund Grant Request (UE 307 TAM ) ICNU
CUB Issue Fund	6/19/2017	11,745.00	Order 17-183	Issue Fund Grant Request (UE 307 TAM post-orde
		<u>242,764.65</u>	July 2016-June 2017	
CUB Issues Fund	8/30/2017	14,000.00	Order No. 17-278	Issue Fund Grant Request (AR 603 Community Sol
ICNU MSP Fund	9/30/2017	36,547.38	Order No. 17-333	MSP Fund Grant Request ICNU
CUB Issues Fund	9/30/2017	13,000.00	Order No. 17-334	Issue Fund Grant Request (UE 323 PAC 2018 TAM
ICNU Issue Fund	11/30/2017	12,646.26	Order No. 17-448	Issue Fund Grant Request (UE 323 2018 TAM) ICN
ICNU Issue Fund	11/30/2017	14,313.74	Order No. 17-433	Issue Fund Grant Request (UM 1810 EV Programs'
ICNU Issue Fund	11/30/2017	20,000.00	Order No. 17-437	Issue Fund Grant Request (UM 1824 PAC State Sp
CUB Issues Fund	11/30/2017	17,982.96	Order No. 17-442	Issue Fund Grant Request (LC 67 2017 IRP) CUB
CUB Issues Fund	11/30/2017	5,548.47	Order No. 17-430	Issue Fund Grant Request (UM 1716 RVOS) CUB
CUB Issues Fund	11/30/2017	2,635.94	Order No. 17-422	Issue Fund Grant Request (UM 1824 PAC State Sp
CUB MSP Fund	11/30/2017	22,407.66	Order No. 17-421	MSP Fund Grant Request CUB
ICNU Issue Fund	12/31/2017	16,000.00	Order No. 17-448 and 17-486	Issue Fund Grant Request (UE 323 2018 TAM) ICN
CUB Issues Fund	12/31/2017	10,155.00	Order No. 17-475	Issue Fund Grant Request (UM 1810 EV Programs'
CUB Issues Fund	12/31/2017	4,517.04	Order No. 17-498	Issue Fund Grant Request (LC 67 2017 IRP) CUB
CUB MSP Fund	12/31/2017	2,592.34	Order No. 17-498	MSP Fund Grant Request CUB
ICNU MSP Fund	1/31/2018	25,165.03	Order No. 18-009	MSP Fund Grant Request ICNU
CUB Grant Fund	1/31/2018	101,125.00	Order No. 18-020	CUB Fund Grant Request (UM 1929(1))
CUB Issues Fund	3/31/2018	1,145.00	Order No. 18-083	Issue Fund Grant Request (UM 1810 EV Programs'
ICNU Matching Fund	4/30/2018	22,774.66	Order No. 18-107	ICNU Matching Funds Grant
CUB Issues Fund	4/30/2018	5,610.00	Order No. 18-102	Issue Fund Grant Request (UM 1824 PAC State Sp
		<u>348,166.48</u>	July 2017-June 2018	
CUB Issues Fund	8/18/2019	2,000.00	Order No. 18-287	Issue Fund Grant Request (UM1909)
ICNU Issue Fund	10/18/2019	43,999.60	Order No. 15-365,18-367, and 18-426	Issue Fund Grant Request (UM 1824 and UE339)
CUB Issues Fund	10/18/2019	8,505.00	Order No. 18-363	Issue Fund Grant Request (UE339)
ICNU Issue Fund	11/18/2019	15,400.00	Order No. 18-409	Issue Fund Grant Request (UM1845)
ICNU Matching Fund	11/18/2019	35,145.21	Order No. 18-408	Issue Fund Grant Request (UM1929)
CUB Issues Fund	11/18/2019	914.00	Order No. 18-406	Issue Fund Grant Request (UM 1716)
ICNU MSP Fund	11/18/2019	48,287.50	Order No. 18-428	MSP Fund Grant Request ICNU (UM1586(14))
CUB Issues Fund	12/18/2019	17,747.00	Order No. 18-463	Issue Fund Grant Request (LC70)
CUB MSP Fund	2/19/2019	60,000.00	Order No. 19-009	MSP Fund Grant Request CUB (UM1586(15))
CUB Grant Fund	3/19/2019	101,125.00	Order No. 19-004	CUB Fund Grant Request (UM 1929)
ICNU Matching Fund	4/19/2019	11,700.82	Order No. 19-126	ICNU Matching Funds Grant (UM 1929)

**Oregon Deferred Intervenor Funding Grants Summary**  
**Account #187952**  
**Activity through June 2024**

New Funding Grants	Paid Post Date	Amount	Commission Order	Description
ICNU Issue Fund	6/19/2019	19,903.00	Order No. 18-475	Issue Fund Grant Request (UM1965)
		<u>364,727.13</u>	July 2018-June 2019	
ICNU Issue Fund	11/19/2019	35,119.92	Order No. 19-319	Issue Fund Grant Request (UE352)
ICNU Matching Fund	11/19/2019	7,578.99	Order No. 19-318	Issue Fund Grant Request (UM 1929)
ICNU Issue Fund	12/19/2019	36,112.92	Order No. 19-402/Order No. 19-381	Issue Fund Grant Request (UM1968/UE356)
ICNU Issue Fund	12/19/2019	13,850.48	Order No. 19-417	Issue Fund Grant Request (LC70)
CUB Issues Fund	12/19/2019	10,963.32	Order No. 19-288	Issue Fund Grant Request (UE356)
CUB Issues Fund	12/19/2019	28,553.00	Order No. 19-290	Issue Fund Grant Request (UE352)
CUB MSP Fund	12/19/2019	57,500.00	Order No. 19-220/19-380	MSP Fund Grant Request CUB (UM1586(XX))
ICNU MSP Fund	12/19/2019	52,500.00	Order No. 19-014/19-345/19-383	MSP Fund Grant Request ICNU (UM1586(XX))
CUB Issues Fund	1/20/2020	24,568.00	Order No. 20-006	Issue Fund Grant Request (LC70)
CUB Issues Fund	3/20/2020	101,125.00	Order No. 20-003	CUB Fund Grant Request (UM 1929)
ICNU Issue Fund	4/20/2020	8,726.54	Order No. 20-115	Issue Fund Grant Request (LC70)
ICNU Matching Fund	4/20/2020	52,613.94	Order No. 20-116	ICNU Matching Funds Grant (UM 1929)
		<u>429,212.11</u>	July 2019-June 2020	
AWEC Issue Fund	8/9/2020	13,500.00	Order No. 20-235	Issue Fund Grant Request (UE375)
AWEC Issue Fund	8/9/2020	40,000.00	Order No. 20-236	Issue Fund Grant Request (UE374)
CUB MSP Fund	9/8/2020	7,400.00	Order No. 20-267	Issue Fund Grant Request (UE 375)
CUB MSP Fund	9/8/2020	45,000.00	Order No. 20-237	Issue Fund Grant Request (UM 1586)
AWEC Preauthorized Fund	10/20/2020	99,473.94	Order No. 20-339	Matching Fund Grant Request (UM1929)
AWEC Issue Fund	11/30/2020	20,000.00	Order No. 20-418	Issue Fund Grant Request (UM2024)
CUB MSP Fund	11/30/2020	9,272.00	Order No. 20-436	Issue Fund Grant Request (UM 1968)
CUB MSP Fund	11/30/2020	54,000.00	Order No. 20-420	Issue Fund Grant Request (UE 374)
CUB MSP Fund	11/30/2020	17,685.00	Order No. 20-419	Issue Fund Grant Request (LC 70)
AWEC MSP Fund	11/30/2020	7,261.44	Order No. 20-426	Issue Fund Grant Request (UM 1586)
CUB MSP Fund	12/22/2020	3,481.00	Order No. 20-448	MSP Fund Grant Request CUB (UM2004)
CUB MSP Fund	12/22/2020	7,962.00	Order No. 20-452	MSP Fund Grant Request CUB (UM2024)
CUB Funding Grant	3/8/2021	101,125.00	Order No. 21-025	CUB Fund Grant Request (UM 1929)
AWEC Preauthorized Mat	5/9/2021	6,728.66	Order No. 21-110	Issue Fund Grant Request (UM1929)
		<u>432,889.04</u>	July 2020-June 2021	
CUB Issue Fund	9/21/2021	20,853.00	Order No. 21-295	Issue Fund Grant Request (UE390)
AWEC Issue Fund	11/8/2021	2,615.45	Order No. 21-392	Issue Fund Grant Request (UM2024)
AWEC Issue Fund	11/8/2021	65,295.79	Order No. 21-391	Issue Fund Grant Request (UE390)
AWEC MSP Fund	11/8/2021	12,543.20	Order No. 21-393	Issue Fund Grant Request (UM1586)
AWEC Preauth	11/9/2021	15,339.58	Order No. 21-394	Matching Fund Grant Request (UM1929)
CUB Issue Fund	11/23/2021	8,000.00	Order No. 21-427	CUB Issue Fund Request (LC77)
CUB Issue Fund	12/27/2021	27,267.00	Order No. 21-479	CUB Issue Fund Request (UE390)
CUB Fund Grant	3/8/2022	101,125.00	Order No. 22-014	CUB Funds Grant (UM1929)
AWEC MSP Fund	5/31/2022	5,136.40	Order No. 22-152	AWEC (UE1586)
AWEC Preauth	6/6/2022	13,572.75	Order No. 22-148	AWEC (UM1929)
		<u>271,748.17</u>	July 2021-June 2022	
AWEC Issue Fund	10/10/2022	46,070.30	Order No. 22-356 and 22-354	Issue Fund Grant (UM 399 and UE 400)
AWEC PreauthMatch	11/8/2022	94,311.82	Order No. 22-418	Matching Fund Grant (UM 1929)
AWEC MSP FUND	11/8/2022	22,382.72	Order No. 22-426	MSP Fund Grant (UM 1586)
CUB Issues Fund	3/16/2023	9,282.00	Order No. 23-092	Issue Funds Grant (UM 2165)
HB2475 Int Agree	3/16/2023	15,110.02	Order No. 23-017, 23-018, 23-019, and 23-02	HB2474 Funding Grant Rogue Climate, CAPO, CEP
CUB Issues Fund	3/20/2023	65,679.00	Order No. 23-094 and 23-095	CUB Issued Fund Grant (UE 399 and UE 400)
HB2475 Int Agree	3/24/2023	20,141.51	Order No. 23-099, 23-100, 23-101, and 23-10	HB2474 Funding Grant Rogue Climate (UM 2225, /
AWEC MSP Fund	4/17/2023	11,209.82	Order No. 23-130	MSP Fund Grant (UM 1586)
HB2475 Int Agree	4/24/2023	2,033.38	Order No. 23-135	HB2474 Funding Grant CAPO (AR 563/UM 2114)
CUB Funds Grant	5/24/2023	116,294.00	Order No. 23-090	CUB Fund Grant (UM 2264)
AWEC PreauthMatch	5/25/2023	28,070.49	Order No. 23-172	Preauthorized Matching Fund AWEC (UM 2264)
HB2475 PreCert Fund	5/30/2023	81,094.81	Order No. 23-180	HB2474 Pre-Cert Grant Fund CEP, CCC, and Rogue
HB2475 Int Agree	5/30/2023	5,632.50	Order No. 23-171	HB 2475 Funding Grant CCC (UM 2225)
HB2475 PreCert Fund	6/8/2023	61,708.00	Order No. 23-180	HB2474 Pre-Cert Grant Fund OJTA, Verde (UM 22
		<u>579,020.37</u>	July 2022-June 2023	
ICNU Issue Fund	11/20/2023	48,767.22	Order No. 23-434 and 23-436	Issue Fund Grant (UE 420 & LC 82)

**Oregon Deferred Intervenor Funding Grants Summary**  
**Account #187952**  
**Activity through June 2024**

New Funding Grants	Paid Postg Date	Amount	Commission Order	Description
ICNU Issue Fund	5/9/2024	15,662.54	Order No. 24-126 and 24-127	Issue Fund Grant (UM 2024 & UM 2183)
ICNU Issue Fund	5/13/2024	5,719.74	Order No. 24-128	Issue Fund Grant (LC 82)
CUB Grant Fund	1/12/2024	119,782.82	Order No. 24-007	CUB Grant Fund (UM 2264)
ICNU Matching Fund	11/8/2023	15,433.07	Order No. 23-417	ICNU Matching Funds Grant (UM 2264)
ICNU Matching Fund	5/9/2024	48,135.32	Order No. 24-124	ICNU Matching Funds Grant (UM 2264)
CUB Issues Fund	1/12/2024	17,805.00	Order No. 23-483	CUB Issued Fund Grant (UE 420)
ICNU MSP Fund	11/20/2023	31,905.41	Order No. 23-435	MSP Fund Grant Request ICNU (UM 1586)
ICNU MSP Fund	5/9/2024	7,238.16	Order No. 24-123	MSP Fund Grant Request ICNU (UM 1586)
SBUA	12/14/2023	7,311.09	Order No. 23-444	SBUA (UE 399)
HB2475 Case Fund	7/21/2023	22,262.50	Order No. 23-272	HB2475 Case Fund Rouge Climate (UM 2273)
HB2475 Case Fund	12/14/2023	1,182.50	Order No. 23-465	HB2475 Case Fund Rouge Climate (UM 2273)
HB2475 PreCert Fund	9/20/2023	(270.00)	Refund of Overpayment	HB2475 Pre-Cert Fund
HB2475 PreCert Fund	1/16/2024	60,136.89	Order No. 23-485	HB2475 Pre-Cert Fund CEP, CCC, Verde (UM 2276)
HB2475 PreCert Fund	1/23/2024	24,863.11	Order No. 23-485	HB2475 Pre-Cert Fund OJTA (UM 2276)
HB2475 Int Agree	5/9/2024	(1,800.00)	Rogue Climate Refund	HB2475 Int Agree
		<u>424,135.37</u>	July 2023-June 2024	