

**BEFORE THE PUBLIC UTILITY COMMISSION  
OF OREGON**

UG 519

In the Matter of

AVISTA CORPORATION dba AVISTA  
UTILITIES,

BENCH REQUEST

Request for a General Rate Revision.

The following questions are intended to facilitate a comprehensive understanding of the changes to the company’s rates occurring throughout the year, and to obtain more detail regarding the effects of the amortizations and adjustment mechanisms outside of base rates, including the status of the company’s current authorized and requested deferrals and amortizations.

1. Provide an updated version of the company’s responses to the March 6, 2024, request for information in docket UM 2315 (attached as Appendix A) in the same format as the responses filed March 18, 2024.
2. Please provide a breakdown of all filed or anticipated rate adjustment requests or applications, including those included in this general rate revision, that could result in a rate adjustment effective between now and the end of the test year. Please provide the information requested in an excel spreadsheet in the format below, with all data filterable/sortable. Provide estimates where actuals are not available at the time the response is filed. For each item, identify the overall estimated rate impact, expressed both in dollar and percentage terms, that would result from approval of the company’s request as well as the anticipated filing date and requested effective date of any associated rate adjustment. *For each date with a rate change, also provide combined rate impact figures for all changes effective on that date.*

Rate Adjustment	Filing Date (anticipated or actual)	Rate impact in \$	Rate impact in %	Rate Effective Date	Schedule #
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3. For the general rate revision proposed to be effective September 1, 2025, also provide the following information:
  - a. Base rate increase (% and \$) over current base rates, holding all else equal.
  - b. Base rate impact (% and \$), proposed base rates over current overall rates at the time of GRC filing, include average residential customer bill impacts, identifying level of usage.

- c. Overall rate impact of all proposed rate changes via base rates and any other adjustment mechanisms for same effective date (% and \$), relative to overall rates as of GRC filing date, holding all else equal, include average residential customer bill impacts, identifying level of usage.

The company is directed to file responses by 3:00 p.m., on February 28, 2025. The parties may file replies by 3:00 p.m., on March 14, 2025. Requests two and three are ongoing requests. Supplemental responses should be filed on a regular basis as updated information becomes available via any rate adjustment filings, approvals, or revisions, with updates filed at a minimum on: August 7, 2025, and August 12, 2025.

Dated: February 14, 2025, at Salem, Oregon.



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Christopher J. Allwein  
Administrative Law Judge

1. Please provide comprehensive details for all of the company's automatic adjustment clauses, amortizations, or any other rate adjustments (whether currently in use or not) in the format provided template, ensuring that all data is filterable/sortable. The purpose of this question is to confirm the schedule for all potential rate adjustments that may occur outside of a general rate revision.
  - A. Description of the rate adjustment mechanism.
  - B. Whether the mechanism is subject to an annual filing schedule.
  - C. Filing date prescribed under filing schedule, or for rate adjustments not subject to a set schedule, identify any anticipated filing date for the period January 1, 2024, to December 31, 2024.
  - D. Rate effective date prescribed under filing schedule, or for rate adjustments not subject to a set schedule, identify any anticipated/proposed rate adjustment effective dates for filings made through December 31, 2024.
  - E. Identify the rate adjustment mechanism type (AAC, etc.).
  - F. Identify the schedule # (if applicable).
  - G. Identify any associated deferrals (docket #.)
  - H. Confirm whether the rate adjustment is currently in use.
  - I. Include any additional information in the notes field.
  
2. Please provide comprehensive details of all deferral requests (authorized and pending) in the format provided template, ensuring that all data is filterable/sortable. For each deferral application or reauthorization, identify:
  - A. Description of the costs or revenues subject to the deferral request.
  - B. The docket number of the deferral request.
  - C. Whether the deferral application is an initial request or reauthorization request.
  - D. The filing date of the deferral request.
  - E. Time period of deferral request.
  - F. Whether the deferral request has been authorized or is pending.
  - G. If authorized, the date the deferral was authorized.
  - H. Whether the company anticipates any future reauthorization requests.
  - I. The amounts deferred within the deferral period.
  - J. Applicable interest rate during deferral period.
  - K. Accrued interest (to date).
  - L. The current balance.
  - M. Whether any amounts are currently being amortized.
  - N. Applicable interest rate.
  - O. Amortization term.
  - P. Whether any amortization requests are currently pending.
  - Q. Anticipated timing of any future amortization requests.
  - R. Where costs/revenues are being amortized or where the company proposes to amortize costs.
  - S. Schedule # (if applicable).
  - T. Advice filing, if applicable.
  - U. Whether the deferral is associated with a recurring or annual adjustment mechanism.
  - V. Please add any other information in the notes field.