



Notice of Docket Schedule and Workshop

October 13, 2021

Transportation Electrification - Docket No. UM 2165 and HB 2165 Implementation

Staff shares this schedule of OPUC activities to support implementation of House Bill 2165 (2021) and ensure stakeholder feedback. The activities will be conducted within the ongoing process to develop an updated Transportation Electrification (TE) investment framework, Docket No. UM 2165.

Staff invites stakeholders to attend the next public workshop on **Wed., October 20, 9:00 – 11:00 AM.**

Date: Wednesday, October 20, 2021

Time: 9 – 11 AM Pacific Time

Access: Join the [Zoom meeting online](#) OR

Join by phone:

Call (971) 247-1195

Enter Meeting ID: 880 4143 8118

Enter Passcode: 3463043100

One tap mobile +19712471195,,88041438118#,,,,*3463043100#

Purpose of Workshop

The workshop will focus on key elements of: a) Staff’s draft interim guidance and definitions for implementation of HB 2165, and b) implementation pathways to coordinate utility TE Plan filings and rulemaking in 2022. Stakeholders will have the opportunity to discuss and provide feedback. After the workshop, Staff will publish a stakeholder survey as another option to provide input on workshop topics.

Schedule of Activities

Activity and Date	Description
Public Workshop 7 October 20, 9:00 – 11:00 AM	Presentation and discussion of: - Staff’s draft interim guidance and definitions for HB 2165 - Implementation pathways to coordinate TE Plan filings and rulemaking in 2022
Draft interim guidance and definitions for HB 2165, and implementation pathways posted to UM 2165 docket Week of October 25	Survey will provide additional opportunity for stakeholder feedback on topics above
Survey posted to docket Week of October 25	
UM 2165 workshop November date TBD	Additional public workshop to discuss elements of UM 2165 Staff Memo
Staff Memo on interim guidance and definitions for HB 2165 posted to docket November 25	Staff Memo on HB 2165 topics above, reflecting stakeholder feedback

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Activity and Date	Description
Staff Memo and presentation on interim guidance and definitions for HB 2165 November 30 Public Meeting	Staff Memo and presentation to Commission
UM 2165 Staff Memo published to docket December 9	Staff Memo will reflect stakeholder feedback and recommendations throughout UM 2165 investigation. Staff will provide policy guidance for the TE investment framework, and next steps for implementation
UM 2165 Staff Memo and presentation December 14 Public Meeting	
2022	Continued HB 2165 Implementation with utilities and stakeholders

Background

House Bill 2165 creates a dedicated funding resource for investments by requiring PGE and PacifiCorp to collect a monthly meter charge equal to 0.25% of the total revenues. These funds are the minimum amount that must be invested, with at least 50% each year needing to be expended annually on underserved communities. The budget must be approved by the PUC and relate to elements in the utility's accepted TE Plan. Accounting for HB 2165 revenue and expenditures needs to be separate from other funds and must be reported to the PUC. The PUC needs to determine the manner and timing of this reporting.

Section 4 of HB 2165 adds several important definitions and changing the requirements to TE Plan approval. Definition updates include the addition of "infrastructure measures" as a TE program. It updates PUC criteria around the types of TE investments and the minimum requirements for an approvable utility TE plan.

In Order No. 21-026 (April 2021), the Commission directed Staff to develop a holistic TE "investment framework" to meet the goals set forth in Executive Order 20-04.

Staff Contacts

If you would like to join the service list for UM 2165, email your request to puc.hearings@puc.oregon.gov.

If you have questions or comments please contact Eric Shierman, Eric.Shierman@puc.oregon.gov (971) 239-3916, or Sarah Hall, Sarah.L.Hall@puc.oregon.gov (971) 273-9512. Staff appreciates the valuable engagement in this docket by stakeholders and looks forward to productive next steps.