Portland General Electric
121 SW Salmon Street • Portland, OR 97204
portlandgeneral.com

October 16, 2026

Public Utility Commission of Oregon
Attn: Filing Center
201 High Street S.E., Suite 100
P.O. Box 1088
Salem, OR 97308-1088

RE: Advice No. 26-43, Schedule 14 Battery Energy Storage Pilot Tariff Update

Portland General Electric Company (PGE) submits this filing pursuant to Oregon Revised Statutes 757.205 and 757.210, and Oregon Administrative Rule 860-022-0025, for filing proposed tariff sheets associated with Tariff P.U.C. No. 19, with a requested effective date of **December 23, 2026**:

Third Revision of Sheet No. 14-1
Third Revision of Sheet No. 14-4

The purpose of this filing requests to extend the expiration date of Schedule 14 from December 31, 2026 to February 28, 2027. This administrative extension is requested to align closer to the approval of PGE's Flex Load Multi-Year Plan Docket (UM 2141) in the first quarter of 2027 and mitigate the negative customer experience that will likely occur to the current participants were the Pilot to end in December 2026.

PGE's Flex Load Multi-Year Plan Docket proposes to transition the Smart Battery Pilot to a Program. PGE will make a future Advice Filing updating Schedule 14 as described in the Flex Load Multi-Year Plan with a requested effective date of March 1, 2027 to ensure a seamless transition for current participants.

The budget for the Residential Battery Energy Storage Pilot is recovered via supplemental Schedule 138 which PGE ceased collections beginning October 15, 2026. Any ongoing expenses the pilot incurs will be funded via the residual balance in Schedule 138.

For any questions regarding this administrative extension to align with the PGE's 2026 Flex Load Multi-Year Plan, please reach out to Elyssia Lawrence, Senior Manager of Product Development (elyssia.lawrence@pgn.com) or Shadia Duery, Regulatory Consultant (shadia.duery@pgn.com)

To satisfy the requirements of OARs 860-022-0025(2), PGE provides the following response:

The changes do not increase, decrease, otherwise change existing rates, or impact revenues.

Please direct questions or comments regarding this filing to Chris Pleasant at (503) 464-2555. Please direct all formal correspondence and requests to the following email address pge.opuc.filings@pgn.com

Sincerely,

\s\ *Jaki Ferchland*

Jaki Ferchland
Sr. Manager, Rates and Regulatory Affairs
Pricing, Tariffs and Power Costs

Enclosure

SCHEDULE 14
RESIDENTIAL BATTERY ENERGY STORAGE PILOT

PURPOSE

This residential battery energy storage pilot will evaluate the ability of residential batteries to deliver services in support of PGE's electrical system. The battery energy storage pilot offers incentives to allow the Company to manage the charging and discharging of customer batteries with the option for a customer override. The pilot is expected to be conducted from August 1, 2020 through February 28, 2027. **(C)**

AVAILABLE

In all territory served by the Company.

APPLICABLE

This program is applicable to Residential (Schedule 7) Customers that own a qualifying battery[1] and elect to enroll and participate in the pilot. Customers will remain on Schedule 7 and will be eligible for the incentives described in this schedule. The pilot is optional and limited to a total of 9,480 kWh enrolled energy storage.

ELIGIBILTY

Customers must submit an interconnection application which must be approved by PGE, purchase or already own a qualifying battery, proceed with installation, and apply for acceptance into the pilot.

ENROLLMENT

Customers will be allowed to enroll in this pilot until the pilot reaches its maximum enrollment of 9,480 kWh of enrolled energy storage. Unless this pilot is otherwise terminated, participating Customers will be enrolled for the entire pilot term.

INCENTIVES

Basic Offering

Available to customers who have a qualifying battery and allow PGE to manage the charging and discharging of such equipment for the benefit of PGE's electric system. A customer shall receive $1.70 per kWh that is dispatched by PGE. A customer shall inform PGE when they enroll in the program the maximum kWh PGE may dispatch from their device during an event. A customer may change their maximum nomination by contacting PGE in writing, allowing a minimum of three business days for the change to take effect.

1. A list of approved qualifying battery storage systems for this pilot is available on PortlandGeneral.com

SCHEDULE 14 (Concluded)

SPECIAL CONDITIONS (Continued)

10. During times of severe weather, defined as any time PGE has placed emergency operators on Standby status, PGE will allow the battery storage system to fully charge.

11. In the event of a power outage, the customer will have full use of the battery storage system until grid service is restored. Power outages are not considered a customer override.

12. Customers enrolled in Solar Payment Option may not participate in this Pilot offering.

13. A customer may not participate in both Peak Time Rebates as outlined in Schedule 7 and this Pilot offering.

TERM

This pilot began on August 1, 2020 and ends on February 28, 2027. **(C)**