NW Natural WATER™

250 SW Taylor Street
Portland, OR 97204

503-226-4211
nwnaturalwater.com

November 6, 2026 Advice No. 26-01

VIA ELECTRONIC FILING

Public Utility Commission of Oregon
Attn: Filing Center
201 High Street SE, Suite 100
Post Office Box 1088
Salem, Oregon 97308-1088

Re: ADV ___ (Advice Letter No. 26-01) - In the Matter of Sunstone Water, LLC dba Sunstone Utilities' Adoption of Tariffs of Lakeshore Water Company, LLC (PUC Oregon No. 6); South Coast Water Company, LLC (PUC Oregon No. 8); Seavey Loop Water Company, LLC (PUC Oregon No. 1); and Salmon Valley Water Company (PUC Oregon No. 5) Following Merger Approved in Docket No. UP 439, Order No. 26-230

Pursuant to ORS 757.205, OAR 860-036-2000, and OAR 860-036-2010, Sunstone Water, LLC, dba Sunstone Utilities ("Sunstone") submits revised tariff sheets adopting, as its own, the Commission-approved tariffs for Lakeshore Water Company, LLC ("Lakeshore"), South Coast Water Company, LLC ("South Coast"), Seavey Loop Water Company, LLC ("Seavey Loop"), and Salmon Valley Water Company ("Salmon Valley") (collectively, "Merged Utilities"), effective December 8, 2026. The filing changes only the name and contact information of the issuing utility. It does not change any rate, charge, rule, or regulation. The adoption is an interim measure that keeps the Merged Utilities' tariffs on file in Sunstone's name until Sunstone's complete replacement tariff takes effect through its compliance filing in Docket No. UW 209.

Background

On July 7, 2026, the Public Utility Commission of Oregon ("Commission") approved the merger of the Merged Utilities into Sunstone, subject to nine conditions. *See* Docket No. UP 439, Order No. 26-230. On closing, Sunstone will be the surviving entity, and the Merged Utilities will cease to exist as separate companies.

Each Merged Utility's tariff remains on file in the utility's name:

Water System	Tariff	Last approved filing	Service area
Lakeshore	PUC Oregon No. 6	Advice No. 23-02 (UW 197, Order No. 23-473)	Veneta, Oregon
South Coast	PUC Oregon No. 8	Advice No. 25-01 (UW 203, Order No. 25-300)	Dunes City, Oregon
Seavey Loop	PUC Oregon No. 1	Advice No. 25-01 (UW 202, Order No. 25-357)	Eugene, Oregon
Salmon Valley	PUC Oregon No. 5	Advice No. 23-2 (UW 195, Order No. 23-317); Schedule 5 revised by Advice No. 25-1 (ADV 1777)	Welches, Oregon

Each tariff names its utility on the title pages, in the "Issued By Utility" block on every sheet, and in the Rules and Regulations definition of "Utility." After closing, those references would name entities that no longer exist. The general rate revision for the consolidated Sunstone systems remains pending in Docket No. UW 209, and new rates in that docket are not expected to take effect before January 1, 2027.

Purpose

The purpose of this filing is to place each Merged Utility's tariff on file in the name of Sunstone, the utility that will be providing service following the closing of the merger.

Sunstone will continue to serve each water system under that system's existing tariff book number, so each system keeps its own rates and rules as Order No. 26-230 requires.

Sunstone waives paper service in this proceeding.

Proposed Changes

For each of the four tariff books, Sunstone proposes the following sheets (listed in Attachment A):

1. **Title page (Sheet No. 1).** Revised to name "Sunstone Water, LLC" and the water system served, with Sunstone's current mailing address and telephone number.
2. **Adoption notice (new Original Sheet No. 1A).** States that Sunstone, as successor by merger, adopts the tariff as its own. It also states that references to the former utility on sheets not reissued in this filing mean Sunstone.
3. **Table of Contents (Sheet No. 2).** Revised to list the new adoption notice sheet.
4. **Definitions (Rules and Regulations).** Revised so that "Utility" means Sunstone Water, LLC (Sheet No. 5 for Lakeshore, South Coast, and Seavey Loop; Sheet No. 8 for Salmon Valley).

All other sheets remain in effect without change. This adoption is intended to bridge the period between the merger closing and the effective date of new tariffs in UW 209. In its UW 209 compliance filing, Sunstone will file its first complete tariff book in its own name, designated PUC Oregon No. 1 under OAR 860-036-2010(1)(a), covering the

Lakeshore, South Coast, Seavey Loop, and Salmon Valley systems. That filing will expressly cancel the four adopted tariffs (PUC Oregon Nos. 6, 8, 1, and 5) in their entirety, including every sheet that still shows a former utility's name. The revised sheets are provided in redlined and clean form as Attachment B.

Revenue, Rate, and Customer Impact

This filing requests no revenue change and has no effect on rates. No rate, charge, rule, or regulation in any of the four tariffs changes. Because no rate increases, the comparisons in OAR 860-036-2010(2)(g) do not apply.

The filing affects the following customers only by changing the name of the utility that issues their bills.

Water system	Customers affected
Lakeshore	48
South Coast	110
Seavey Loop	36
Salmon Valley	673
Total	867

This filing is consistent with Order No. 26-230. It makes no rate change and does not consolidate rates for any system (Condition 5). It leaves in place every obligation previously ordered for each system (Condition 6). It does not change the regulatory status of any system (Condition 9). Costs of preparing this filing are merger-related and are being tracked separately and will be excluded from customer rates (Condition 7).

The Salmon Valley Commodity Power Cost Adjustment (Schedule 5, First Revised Sheet No. 7, $0.21 per 100 cubic feet) continues in effect.

Conclusion

Sunstone respectfully requests the Commission approve the enclosed tariff proposals effective on and after December 8, 2026, the expected closing date of the merger. If the closing date changes, Sunstone will promptly notify the Commission and file revised sheets with a corrected effective date.

In accordance with ORS 757.205, copies of this letter and the filing made herewith are available in Sunstone's main office.

In accordance with OAR 860-036-1100(2), Sunstone's information is:

Item	Sunstone Water, LLC
Mailing address	250 SW Taylor Street, Portland, Oregon 97204
Telephone	(800) 422-4012
Emergency telephone	(503) 206-5341
Website	https://sunstoneutilities.com/

Please address correspondence on this matter to me with copies to the following:

eFiling
NW Natural
Rates and Regulatory Affairs
250 SW Taylor Street
Portland, Oregon 97204
Telephone: (503) 610-7330
eFiling@nwnatural.com

Adam Triplett
Regulatory Attorney
(OSB# 263785)
NW Natural
250 SW Taylor Street
Portland, Oregon 97204
Telephone: 503.610.7355
adam.triplett@nwnatural.com

Sincerely,

NW Natural Water

/s/ Adam Triplett
Adam Triplett
Regulatory Attorney

Enclosures

Attachment A – Schedule of revised tariff sheets

Tariff	Sheet	Content	Current name reference
Lakeshore, PUC Oregon No. 6	First Revised Sheet No. 1	Title Page	LAKESHORE WATER COMPANY, PO Box 6620, Portland, OR 97228, (971) 703-4242
	Original Sheet No. 1A	Adoption notice	New
	First Revised Sheet No. 2	Table of Contents	Adds Sheet 1A
	First Revised Sheet No. 5	Rule 2(H), definition of "Utility"	LAKESHORE WATER COMPANY
South Coast, PUC Oregon No. 8	First Revised Sheet No. 1	Title Page	SOUTH COAST WATER COMPANY, LLC, 250 SW Taylor Street, Portland, OR 97204, (800) 422-4012
	Original Sheet No. 1A	Adoption notice	New
	First Revised Sheet No. 2	Table of Contents	Adds Sheet 1A
	First Revised Sheet No. 5	Rule 2(H), definition of "Utility"	SOUTH COAST WATER COMPANY, LLC
Seavey Loop, PUC Oregon No. 1	First Revised Sheet No. 1	Title Page	SEAVEY LOOP WATER COMPANY, LLC, PO Box 6620, Portland, OR 97228, (971) 703-4242
	Original Sheet No. 1A	Adoption notice	New
	First Revised Sheet No. 2	Table of Contents	Adds Sheet 1A
	First Revised Sheet No. 5	Rule 2(H), definition of "Utility"	SEAVEY LOOP WATER COMPANY, LLC
Salmon Valley, PUC Oregon No. 5	First Revised Sheet No. 1	Title Page	SALMON VALLEY WATER COMPANY, PO Box 205, Welches, OR 97067, (503) 622-4083
	Original Sheet No. 1A	Adoption notice	New
	First Revised Sheet No. 2	Table of Contents	Adds Sheet 1A
	First Revised Sheet No. 8	Rule 2(H), definition of "Utility"	SALMON VALLEY WATER COMPANY, Inc.

Each revised sheet's footer reads "Issued By Utility: Sunstone Water, LLC, dba Sunstone Utilities" and "Advice No. 26-01"

Attachment B

Revised Tariff Sheets – Redlined and Clean Form

Containing Rules and Regulations
Governing Water Utility Service

NAMING RATES FOR

~~SALMON VALLEY WATER COMPANY~~SUNSTONE WATER, LLC
dba SUNSTONE UTILITIES
Salmon Valley Water System
(formerly Salmon Valley Water Company)
~~PO Box 205~~250 SW Taylor Street
~~Welches, OR 97067~~ Portland, Oregon 97204
~~503.622.4083~~800.422.4012

Serving water in the vicinity of

Welches, Oregon

Issue Date / Filing Date	~~August 28, 2023~~November 6, 2026	Effective for Service on or after	~~September 1, 2023~~December 8, 2026
Issued By Utility	~~SALMON VALLEY WATER COMPANY~~Sunstone Water, LLC dba Sunstone Utilities		

Advice No. ~~23-2~~26-01

ADOPTION NOTICE

Effective for service on and after December 8, 2026, Sunstone Water, LLC, dba Sunstone Utilities, as successor by merger to Salmon Valley Water Company, under Order No. 26-230 of the Public Utility Commission of Oregon (Docket No. UP 439), adopts and makes its own all rates, charges, rules, and regulations contained in PUC Oregon No. 5, as on file with the Commission.

This tariff applies only to water service provided by Sunstone Water, LLC to the Salmon Valley Water System in the vicinity of Welches, Oregon.

On any sheet of this tariff not reissued since this adoption, references to "Salmon Valley Water Company" or "Salmon Valley Water Company, Inc.," including the "Issued By Utility" block, mean Sunstone Water, LLC.

Issue Date / Filing Date	November 6, 2026	Effective for Service on or after	December 8, 2026
Issued By Utility	Sunstone Water, LLC dba Sunstone Utilities		

Advice No. 26-01

Table of Contents

Schedule No.		Page No.
	Title Page	1
	Adoption Notice	1A
	Table of Contents	2
1	Residential, Commercial and Multi-Family Metered Rates	3
2	Non-Metered Flat Rates	4
3	Rates for Commercial Water Haulers	5
4	Miscellaneous Service Charges	6
5	Commodity Power Cost Adjustment	7
	Rules and Regulations	8

RULES AND REGULATIONS

Rule 1: Jurisdiction of the Commission

Water systems are subject to regulation as provided under ORS Chapter 757

Rule 2: Definitions

A. “Applicant" means a person who does not meet the definition of a customer, who applies for service with a water utility.

B. “Commission” shall mean the Public Utility Commission of Oregon.

C. “Commercial service” means water service provided by the water utility that the customer uses in the promotion of a business or business product that is a source of revenue or income to the customer or others using the premises.

D. "Customer" means a person who is currently receiving water service and is entitled to certain rights as a customer under these rules. A residential customer retains customer status for 20 calendar days following voluntary disconnection of service and must be treated as a customer if he or she reapplies for service within that 20 calendar day period.

E. “Customer's service line” is defined as the facilities used to convey water from the point of connection to the customer's point of usage. The customer owns and maintains the customer service line.

F. “Residential service" means water service provided for domestic or irrigation purposes in a residential area and is not considered a commercial service.

G. "Served" for purpose of delivery of any required notice or document, unless otherwise specifically noted, means: delivered in person, by personal contact over the telephone, or in writing delivered to the party's last known address. If delivered by US Mail, the notice is considered served two calendar days after the date postmarked, the date of postage metering, or deposit in the US Mail, excluding Sundays and postal holidays.

H. “Utility” shall mean: ~~SALMON VALLEY WATER COMPANY, INC.~~SUNSTONE WATER, LLC dba SUNSTONE UTILITIES, as successor by merger to Salmon Valley Water Company, with respect to the Salmon Valley Water System

I. “Water service connection” is defined as the facilities used to connect a water utility's distribution network to the point of connection at the customer's service line. The water utility owns and maintains the water service connection

Issue Date / Filing Date	~~August 28, 2023~~November 6, 2026	Effective for Service on or after	~~September 1, 2023~~December 8, 2026
Issued By Utility	~~SALMON VALLEY WATER COMPANY~~Sunstone Water, LLC dba Sunstone Utilities		

Containing Rules and Regulations
Governing Water Utility Service

NAMING RATES FOR

SUNSTONE WATER, LLC

dba SUNSTONE UTILITIES
SALMON VALLEY WATER SYSTEM
(formerly Salmon Valley Water Company)
250 SW Taylor Street
Portland, Oregon 97204

800.422.4012

Serving water in the vicinity of

Welches, Oregon

Issue Date / Filing Date	November 6, 2026	Effective for Service on or after	December 8, 2026
Issued By Utility	Sunstone Water, LLC, dba Sunstone Utilities		

Advice No. 26-01

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Issue Date / Filing Date	November 6, 2026	Effective for Service on or after	December 8, 2026
Issued By Utility	Sunstone Water, LLC, dba Sunstone Utilities		

Advice No. 26-01

Table of Contents

Schedule No.		Page No.
	Title Page	1
	Adoption Notice	1A
	Table of Contents	2
1	Residential, Commercial and Multi-Family Metered Rates	3
2	Non-Metered Flat Rates	4
3	Rates for Commercial Water Haulers	5
4	Miscellaneous Service Charges	6
5	Commodity Power Cost Adjustment	7
	Rules and Regulations	8

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Containing Rules and Regulations
Governing Water Utility Service

NAMING RATES FOR

~~LAKESHORE WATER COMPANY~~SUNSTONE WATER, LLC

dba SUNSTONE UTILITIES
LAKESHORE WATER SYSTEM
(formerly Lakeshore Water Company, LLC)

~~PO Box 6602~~250 SW Taylor Street
~~PORTLAND, OR 97228~~Portland, Oregon 97204

~~(971) 703-4242~~800.422.4012

Serving water in the vicinity of

Veneta, Oregon

Issue Date / Filing Date	~~12/14/2023~~11/6/2026	Effective for Service on or after	~~1/1/2024~~12/8/2026
Issued By Utility	~~Lakeshore Water Company, LLC~~Sunstone Water, LLC, dba Sunstone Utilities		

Advice No. ~~23-02~~26-01

ADOPTION NOTICE

Effective for service on and after December 8, 2026, Sunstone Water, LLC, dba Sunstone Utilities, as successor by merger to Lakeshore Water Company, LLC, under Order No. 26-230 of the Public Utility Commission of Oregon (Docket No. UP 439), adopts and makes its own all rates, charges, rules, and regulations contained in PUC Oregon No. 6, as on file with the Commission.

This tariff applies only to water service provided by Sunstone Water, LLC to the Lakeshore Water System in the vicinity of Veneta, Oregon.

On any sheet of this tariff not reissued since this adoption, references to "Lakeshore Water Company" or "Lakeshore Water Company, LLC," including the "Issued By Utility" block, mean Sunstone Water, LLC.

Issue Date / Filing Date	November 6, 2026	Effective for Service on or after	December 8, 2026
Issued By Utility	Sunstone Water, LLC dba Sunstone Utilities		

Advice No. 26-01

Table of Contents

Schedule No.		Page No.
	Title Page	1
	Adoption Notice	1A
	Table of Contents	2
1	Residential Metered Rates	3
2	Miscellaneous Service Charges	4
	Rules and Regulations	5

RULES AND REGULATIONS

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Containing Rules and Regulations
Governing Water Utility Service

NAMING RATES FOR

SUNSTONE WATER, LLC

dba SUNSTONE UTILITIES
LAKESHORE WATER SYSTEM
(formerly Lakeshore Water Company, LLC)
250 SW Taylor Street
Portland, Oregon 97204

800.422.4012

Serving water in the vicinity of

Veneta, Oregon

Issue Date / Filing Date	11/6/2026	Effective for Service on or after	12/8/2026
Issued By Utility	Sunstone Water, LLC, dba Sunstone Utilities		

Advice No. 26-01

ADOPTION NOTICE

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This tariff applies only to water service provided by Sunstone Water, LLC to the Lakeshore Water System in the vicinity of Veneta, Oregon.

On any sheet of this tariff not reissued since this adoption, references to “Lakeshore Water Company” or “Lakeshore Water Company, LLC,” including the “Issued By Utility” block, mean Sunstone Water, LLC.

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Issued By Utility	Sunstone Water, LLC, dba Sunstone Utilities		

Table of Contents

Schedule No.		Page No.
	Title Page	1
	Adoption Notice	1A
	Table of Contents	2
1	Residential Metered Rates	3
2	Miscellaneous Service Charges	4
	Rules and Regulations	5

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Containing Rules and Regulations
Governing Water Utility Service

NAMING RATES FOR

~~SOUTH COAST WATER COMPANY, LLC~~ SUNSTONE WATER, LLC

dba SUNSTONE UTILITIES
SOUTH COAST WATER SYSTEM
(formerly South Coast Water Company, LLC)

250 SW Taylor Street
Portland, Oregon 97204

800.422.4012

Serving water in the vicinity of

Dunes City, Oregon

Issue Date / Filing Date	~~8/11/2025~~11/6/2026	Effective for Service on or after	~~8/15/2025~~12/8/2026
Issued By Utility	~~South Coast Company, LLC~~Sunstone Water, LLC, dba Sunstone Utilities		

Advice No. 26-01

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This tariff applies only to water service provided by Sunstone Water, LLC to the South Coast Water System in the vicinity of Dunes City, Oregon.

On any sheet of this tariff not reissued since this adoption, references to "South Coast Water Company, LLC," including the "Issued By Utility" block, mean Sunstone Water, LLC.

Issue Date / Filing Date	11/6/2026	Effective for Service on or after	12/8/2026
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Advice No. 26-01

Table of Contents

Schedule No.		Page No.
	Title Page	1
	Adoption Notice	1A
	Table of Contents	2
1	Residential Metered Rates	3
2	Miscellaneous Service Charges	4
	Rules and Regulations	5

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Containing Rules and Regulations
Governing Water Utility Service

NAMING RATES FOR

SUNSTONE WATER, LLC

dba SUNSTONE UTILITIES
SOUTH COAST WATER SYSTEM
(formerly South Coast Water Company, LLC)

250 SW Taylor Street
Portland, Oregon 97204

800.422.4012

Serving water in the vicinity of

Dunes City, Oregon

Issue Date / Filing Date	11/6/2026	Effective for Service on or after	12/8/2026
Issued By Utility	Sunstone Water, LLC, dba Sunstone Utilities		

Advice No. 26-01

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This tariff applies only to water service provided by Sunstone Water, LLC to the South Coast Water System in the vicinity of Dunes City, Oregon.

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Issue Date / Filing Date	11/6/2026	Effective for Service on or after	12/8/2026
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Advice No. 26-01

Table of Contents

Schedule No.		Page No.
	Title Page	1
	Adoption Notice	1A
	Table of Contents	2
1	Residential Metered Rates	3
2	Miscellaneous Service Charges	4
	Rules and Regulations	5

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G. "Served" for purpose of delivery of any required notice or document, unless otherwise specifically noted, means: delivered in person, by personal contact over the telephone, or in writing delivered to the party's last known address. If delivered by US Mail, the notice is considered served two calendar days after the date postmarked, the date of postage metering, or deposit in the US Mail, excluding Sundays and postal holidays.

H. “Utility” shall mean: SUNSTONE WATER, LLC, dba SUNSTONE UTILITIES, as successor by merger to South Coast Water Company, LLC, with respect to South Coast Water System

I. “Water service connection” is defined as the facilities used to connect a water utility's distribution network to the point of connection at the customer's service line. The water utility owns and maintains the water service connection.

Containing Rules and Regulations
Governing Water Utility Service

NAMING RATES FOR

~~SEAVEY LOOP WATER COMPANY, LLC~~ SUNSTONE WATER, LLC

dba SUNSTONE UTILITIES
SEAVEY LOOP WATER SYSTEM
(formerly Seavey Loop Water Company, LLC)

~~PO Box 6620~~250 SW Taylor Street
~~PORTLAND, OR 97228~~ Portland, Oregon 97204
~~(971) 703-4242~~800.422.4012

Serving water in the vicinity of

Eugene, Oregon

Issue Date / Filing Date	~~September 10, 2025~~November 6, 2026	Effective for Service on or after	~~October 1, 2025~~December 8, 2026
Issued By Utility	~~Seavey Loop Water Company, LLC~~Sunstone Water, LLC, dba Sunstone Utilities		

Advice No. ~~25-01~~26-01

ADOPTION NOTICE

Effective for service on and after December 8, 2026, Sunstone Water, LLC, dba Sunstone Utilities, as successor by merger to Seavey Loop Water Company, LLC, under Order No. 26-230 of the Public Utility Commission of Oregon (Docket No. UP 439), adopts and makes its own all rates, charges, rules, and regulations contained in PUC Oregon No. 1, as on file with the Commission.

This tariff applies only to water service provided by Sunstone Water, LLC to the Seavey Loop Water System in the vicinity of Eugene, Oregon.

On any sheet of this tariff not reissued since this adoption, references to "Seavey Loop Water Company, LLC," including the "Issued By Utility" block, mean Sunstone Water, LLC.

Issue Date / Filing Date	November 6, 2026	Effective for Service on or after	December 8, 2026
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Advice No. 26-01

Table of Contents

Schedule No.		Page No.
	Title Page	1
	Adoption Notice	1A
	Table of Contents	2
1	Residential Unmetered Rates	3
2	Miscellaneous Service Charges	4
	Rules and Regulations	5

RULES AND REGULATIONS

Rule 1: Jurisdiction of the Commission

Water systems are subject to regulation as provided under ORS Chapter 757

Rule 2: Definitions

A. “Applicant" means a person who does not meet the definition of a customer, who applies for service with a water utility.

B. “Commission” shall mean the Public Utility Commission of Oregon.

C. “Commercial service” means water service provided by the water utility that the customer uses in the promotion of a business or business product that is a source of revenue or income to the customer or others using the premises.

D. "Customer" means a person who is currently receiving water service and is entitled to certain rights as a customer under these rules. A residential customer retains customer status for 20 calendar days following voluntary disconnection of service and must be treated as a customer if he or she reapplies for service within that 20 calendar day period.

E. “Customer's service line” is defined as the facilities used to convey water from the point of connection to the customer's point of usage. The customer owns and maintains the customer service line.

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